

**Return of Allotment of Shares**Company Name: **BRAINWAVEBANK LTD.**Company Number: **NI628481**Received for filing in Electronic Format on the: **16/12/2020**

X9K1ABQ8

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
14/12/2020

Class of Shares: ORDINARY**Currency: GBP**Number allotted **81915**Nominal value of each share **0.00004**Amount paid: **0.00004**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2126801
Currency:	GBP	Aggregate nominal value:	85.07204

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - FOR SUCH TIME AS THERE IS ONLY ONE CLASS OF SHARE, EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2126801
		Total aggregate nominal value:	85.07204
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.