

SH01

Return of allotment of shares



Companies House

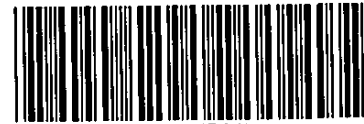


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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company.

WEDNESDAY



J5GYUR2J
JNI 05/10/2016 #58
COMPANIES HOUSE

1 Company details

Company number N I 6 2 3 1 2 9

Company name in full CARNBANE ESTATES LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date ^d 1 ^d 4 ^m 0 ^m 9 ^y 2 ^y 0 ^y 1 ^y 6
To Date ^d ^d ^m ^m ^y ^y ^y ^y

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
STERLING	A ORDINARY	22,500	£0.50	£0.50	NIL
STERLING	B ORDINARY	22,500	£0.50	£0.50	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

22,500 A Ordinary shares and 22,500 B Ordinary shares were allotted for consideration other
than cash, namely as consideration for acquiring 22,503 A Ordinary shares of £0.50 each and
22,503 B Ordinary shares of £0.50 each in the capital of Carnbane House Limited (a company
registered in Northern Ireland under company number NI024714).

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
STERLING	A ORDINARY	22,503	£11,251.50	
STERLING	B ORDINARY	22,503	£11,251.50	
Totals		45,006	£22,503.00	NIL

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ^❶	Total aggregate amount unpaid ^❶
	45,006	£22,503.00	NIL

^❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .	
Class of share	A ORDINARY	
Prescribed particulars ①	<p>1. A Ordinary shares rank pari passu in all respects but shall constitute separate classes of shares.</p> <p>2. The A shares shall have the rights to all assets of the Company (and for the avoidance of doubt the rights to the value in those assets) save for those allocated to the B Shares.</p> <p>3. For the avoidance of doubt the Ordinary Shares shall each carry one vote per share</p> <p>SEE CONTINUATION SHEET</p>	
Class of share	B ORDINARY	
Prescribed particulars ①	<p>1. B Ordinary shares rank pari passu in all respects but shall constitute separate classes of shares.</p> <p>2. For the avoidance of doubt the Ordinary Shares shall each carry one vote per share;</p> <p>3. The B Shares shall have the right to all dividends, return of capital or distributions arising from the B Share Assets, such dividends, return of capital or distributions to be payable when approved by the Board of Directors</p> <p>SEE CONTINUATION SHEET</p>	
Class of share		
Prescribed particulars ①		
6	Signature	
	I am signing this form on behalf of the company.	
Signature	<p>Signature</p> <p>X <i>Paul Moore</i> X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	
	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>4. The A Shares shall have the right to all dividends, return of capital or distributions made by the Company save for those attributable to the B Shares, such dividends, return of capital or distributions to be payable when approved by the Board of Directors</p> <p>5. In the event of a liquidation or a winding up of the Company the assets of the Company remaining after payment of its debts and liabilities shall be applied in the following manner the balance shall be distributed amongst the holders of the A Shares rateably in proportion to the number of fully paid up A Shares then held by each of them.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B ORDINARY	
Prescribed particulars	<p>4. The B Shares shall have the rights and only the rights (either directly or through a subsidiary) to the following:</p> <p>(A) the shares held by the Company in O'Hare & McGovern Limited Registered number: NI011033 (and for the avoidance of doubt the rights to the value in those shares) (and for the further avoidance of doubt the shares, and value in those shares, held by O'Hare & McGovern Limited in O'Hare & McGovern (Ireland) Limited a company registered in Ireland with number 485672);</p> <p>(B) the shares held by the Company in OHMG Limited Registered number: NI622421 (and for the avoidance of doubt the rights to the value in those shares); and</p> <p>(C) any capital redemption reserve in the capital of Carnbane House Limited (NI24714);</p> <p>5. In the event of a liquidation or a winding up of the Company the assets of the Company remaining after payment of its debts and liabilities shall be applied in the following manner:</p> <p>(A) the B Share Assets shall be transferred to the holders of the B Shares (in proportion to the numbers of B Shares held by them).</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name RACHEL McALLISTER

Company name CARSOM McDOWELL LLP

Address MURRAY HOUSE

4 MURRAY STREET

Post town BELFAST

County/Region ANTRIM

Postcode B T 1 6 D N

Country NORTHERN IRELAND

OX 459 NR

Telephone 028 9034 3878

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse