

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

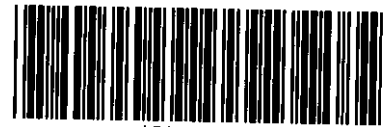
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regardless of when it was delivered.

A second filing of a document cannot be filed where it is correcting information that was originally not properly delivered. Form RP01 must be used in these circumstances.

For further information, please



JNI *JAVXBX1E* 18/01/2022 #49
COMPANIES HOUSE

TUESDAY

1

Company details

Company number

N I 6 1 8 9 2 1

Company name in full

Causeway sensors limited.

→ Filling in this form

Please complete in typescript or in bold black capitals.

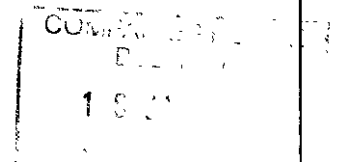
All fields are mandatory unless specified or indicated by *

2

Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements



RP04

Second filing of a document previously delivered

3 Description of the original document

Document type ①

SH01 Return of
allotment of shares

① Description of the original document

Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.

Date of registration of the original document

d 1 d 8 m 0 m 1 y 2 y 0 y 2 y 2

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below:

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

MATTHEW KERNOHAN

Company name

MMW LEGAL LTD

Address

IMPERIAL HOUSE

6-10 DONEGALL SQUARE

EAST

Post town

BELFAST

County/Region

Postcode

BT1 5HD

Country

NORTHERN IRELAND

DX

Telephone

028 9020 0050



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:

The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company.

For further information, please refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number N I 6 1 8 9 2 1

Company name in full Causeway Sensors Limited

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date

| | | | |
|---|---|---|---|
| d | 0 | d | 6 |
|---|---|---|---|

| | | | |
|---|---|---|---|
| m | 0 | m | 1 |
|---|---|---|---|

| | | | |
|---|---|---|---|
| y | 2 | y | 0 |
|---|---|---|---|

| | | | |
|---|---|---|---|
| y | 2 | y | 2 |
|---|---|---|---|

To Date

| | | | |
|---|--|---|--|
| d | | d | |
|---|--|---|--|

| | | | |
|---|--|---|--|
| m | | m | |
|---|--|---|--|

| | | | |
|---|--|---|--|
| y | | y | |
|---|--|---|--|

| | | | |
|---|--|---|--|
| y | | y | |
|---|--|---|--|

① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency

If currency details are not completed we will assume currency is in pound sterling.

| Currency ② | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|------------|--|------------------------------|--------------------------------|--|---|
| GBP | Convertible Preference | 7,634 | 0.01 | 203.02 | nil |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| Currency table A | | | | |
| GBP | Ordinary | 11,275 | 112.75 | |
| GBP | A Ordinary | 16,467 | 164.67 | |
| GBP | Convertible Preference | 7,634 | 76.34 | |
| Totals | | 35,376 | 353.76 | nil |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|--|--|------------------------|---------------------------------|---------------------------------|
| Totals (including continuation pages) | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| | | 35,376 | 353.76 | nil |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary

Prescribed particulars
①

The shares have attached to them full voting dividend and capital distribution (including on winding up) rights. They do not confer any rights of redemption.

Class of share

A Ordinary

Prescribed particulars
①

The shares have attached to them full voting and dividend rights. They do not confer any rights of redemption. In the event of a winding of the company, or any other event which results in a distribution of assets of the company to the shareholders. The A ordinary shares shall at the relevant A ordinary shareholder (1) carry preferential rights to the repayment of the capital paid up thereon (including the share premium, if any) together with the payment of all arrears of dividends (whether or not declared). Thereafter the A Ordinary shares shall not participate in the distribution of the assets of the company; or (2) participate pari passu with the ordinary

Class of share

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | A Ordinary | |
| Prescribed particulars | <p>shares in the distribution of the assets of the company.</p> <p>In the event of the completion of a transaction whereby any person or group of connected persons purchases all or substantially all of the business and assets of the company the company shall distribute the proceeds of such sale between the relevant A ordinary shareholders as if the same constituted a winding up of the company as set out above.</p> <p>In the event of the completion of any transaction whereby any person or group of connected persons (other than a member of the company) acquires an interest in any class of shares in the company's share capital from time to time carrying in aggregate over 50% of the total voting rights conferred by the entire issued share capital of the company from time to time and conferring the right to vote at all general meetings of the company and shall include shares held by connected persons and any member of the relevant A ordinary shareholder's group for the time being , the company shall distribute the proceeds of the sale to the relevant A ordinary shareholders as if the same constituted a winding up of the company as set out above.</p> | |

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

| Class of share | Convertible Preference | |
|------------------------|---|--|
| Prescribed particulars | <p>Voting</p> <p>The Convertible Preference Shares shall not entitle the holders to receive notice of, attend, speak or vote at any general meeting of the Company.</p> <p>Preference Dividend</p> <ul style="list-style-type: none"> • Holders are entitled to receive a fixed cumulative preferential dividend at the rate of 6% per annum on the amount paid up (including any share premium) on each Convertible Preference Share ("Preference Dividend"). • The Preference Dividend shall accrue annually in arrears and shall be payable on a winding up of the Company or, at the option of the holder, on a redemption of the Convertible Preference Share or any conversion of the Convertible Preference Share (unless at the time of such conversion the holder elects to apply such Preference Dividend to subscribing for further shares) <p>Redemption</p> <ul style="list-style-type: none"> • Convertible Preference Shares may be redeemed at the option of the holder on notice any time after 31 August 2024, or prior to such date, they shall be redeemed without any requirement for the holder to serve notice, upon the Company returning any capital to shareholders as a result of completion of an asset sale or upon completion of a sale of shares which results in a change of control of the Company. • On redemption, each holder shall be entitled to be paid (a) an amount equal to the amount paid up on such Convertible Preference Share together with any premium plus (b) a redemption premium ("Redemption Premium") equal to the amount paid up on each Convertible Preference Share being redeemed (together the "Redemption Amount"). <p>Conversion</p> <ul style="list-style-type: none"> • The Convertible Preference Shares are convertible at the option of the holder: <ul style="list-style-type: none"> (a) Into new securities of any class on or after a future fund raising at a conversion price which is 75% of the fund raising price of £203.02, whichever is the lower; or (b) At any time into Ordinary Shares or A Ordinary Shares at a conversion price £203.02 <p>Winding Up</p> <ul style="list-style-type: none"> • In the event of a winding up of the Company, or any other event which results in a distribution of assets of the Company to the shareholders, each holder of Convertible Preference Shares shall have a right to be paid: | |


SH01 - continuation page


Return of allotment of shares


| 5 | Statement of capital (prescribed particulars of rights attached to shares) | |
|------------------------|---|--|
| Class of share | Convertible Preference | |
| Prescribed particulars | <p>(a) an amount equal to all capital paid up thereon (including any share premium); and</p> <p>(b) all arrears of Preference Dividends (whether declared or not) and any Preference Dividend which has accrued up to the date of repayment in priority to payment of any dividends or repayment of capital to the holder of any other classes of shares but the holders shall not be entitled to any further right to participate in the profits or assets of the Company.</p> | |

SH01

Return of allotment of shares

| | |
|--|--|
|  Presenter information | |
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | |
| Contact name | MATTHEW KERNOHAN |
| Company name | MMW LEGAL LTD |
| Address | IMPERIAL HOUSE 4-10 DONEGALL SQUARE EAST |
| Post town | BELFAST |
| County/Region | NORTHERN IRELAND |
| Postcode | BT1 5HD |
| Country | |
| DX | |
| Telephone | 028 9020 0050 |

| |
|--|
|  Checklist |
| We may return the forms completed incorrectly or with information missing. |
| Please make sure you have remembered the following: |
| <input type="checkbox"/> The company name and number match the information held on the public Register. <input type="checkbox"/> You have shown the date(s) of allotment in section 2. <input type="checkbox"/> You have completed all appropriate share details in section 3. <input type="checkbox"/> You have completed the relevant sections of the statement of capital. <input type="checkbox"/> You have signed the form. |

| |
|---|
|  Important information |
| Please note that all information on this form will appear on the public record. |
|  Where to send |
| You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below: |
| For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff. |
| For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post). |
| For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1. |

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|--|
|  Further information |
| For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk |
| This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse |