In accordance with Section 860 of the Companies Act 2006.

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee. Please see 'How to pay' on the last page.

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.

What this form is NOT for

You cannot use this form to regist particulars of a charge for a Scotti company. To do this, please use form MG01s.

JNI

2/2011

COMPANIES HOUSE

#53

	•	COMPANIED 110002
1	Company details	For official use
Company number	N I 6 0 9 8 8 9	→ Filling in this form
Company name in full	CONFISEC LTD	 Please complete in typescript or in bold black capitals.
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	1 4 T 2 70 1 1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.	_
Description	FLOATING CHARGE	

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge.	Continuation page
Amount secured	All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.	Please use a continuation page if you need to enter more details.
		CO SHOL
		2 0 DEC 2011
		AST

তি বিধু নিবলৈ তথালৈ হৈ । নি নি নি কেতালৈ প্ৰত হৈ তথিক ১০% কুত হলপথিক বিধু

MG01 Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.	Continuation page Please use a continuation page if	
Name	Northern Bank Limited	you need to enter more details.	
Address	Donegall Square West		
	Belfast Bankers		
Postcode	B T 1 6 J S		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged.	Continuation page Please use a continuation page if you need to enter more details.	
	The undertaking of the Company and all its property whatsoever and of future including its uncalled capital for the time being. N.B. The Company shall not be at liberty without the previous consen Limited to create any Mortgage or charge or confer any lien on its assisell or deal with its book or other debts or securities for money otherwing getting in and realising the same in the ordinary way of business.	t in writing of Northern Bank ets or any part thereof or to	

MG01

Particulars of a mostgage or disarge

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Particulars as to commission, allowance or discount (if any)

Please insert the arrount or rate percent of cay commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whother absolutely or concitionally, or
- procuring or agreeing to procure subscriptions, whether absolute cr conditional,

for any debentures included in this return. The rate of interest payable under the tenns of the debentures should not be entered.

NIL

Connection allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had proted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the proporty charged is situated and the charge was created outside the UK (saction 870). The company or the person who has delivered the copy to the Registrar roust varify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

2

Signature

Please sign the form here.

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X

This form must be signed by a person with an interest in the registration of the charge.

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name RALPH McMURRAY		
Company name NORTHERN BANK LIMITED		
GROUP LEGAL		
Address PO BOX 183		
DONEGALL SQUARE WEST		
Post town BELFAST		
County/Region ANTRIM		
Postcode B T 1 6 J S		
Country NORTHERN IRELAND		
DX		
Telephone 028 90 048607		

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- You have included the original deed with this form.You have entered the date the charge was created.
- You have supplied the description of the instrument.You have given details of the amount secured by
- the mortgagee or chargee.
- You have given details of the mortgagee(s) or person(s) entitled to the charge.
- You have entered the short particulars of all the property mortgaged or charged.
- You have signed the form.You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.

Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

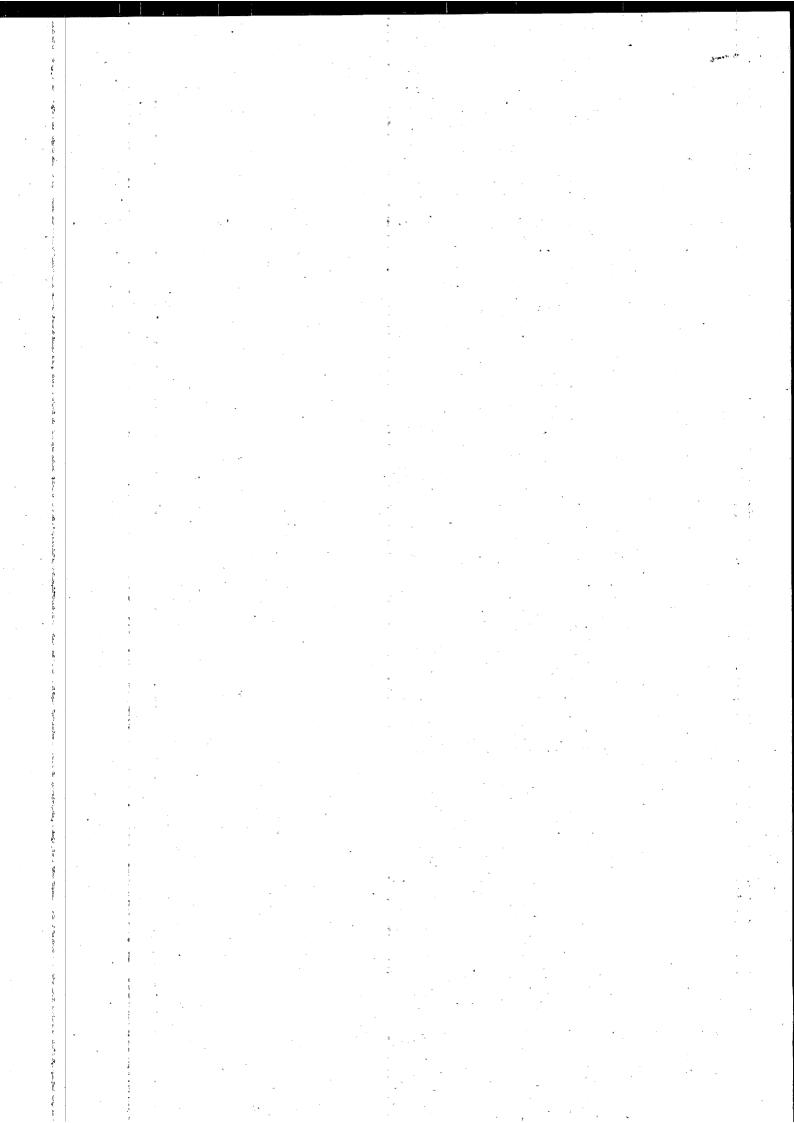
For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk





OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. NI609889 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND HEREBY CERTIFIES THAT A FLOATING CHARGE DATED 14 DECEMBER 2011 AND CREATED BY CONFISEC LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORTHERN BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 20 DECEMBER 2011

GIVEN AT COMPANIES HOUSE, BELFAST THE 23 DECEMBER 2011





