SEVEN FM LIMITED

Company number NI053879

SOLVENCY STATEMENT

On the !O. day of February 2012

We, the undersigned, the directors of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006, hereby have each formed the opinion that:

- a) as regards the Company's situation at the date of this statement, there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts; and
- b) it is intended to commence the winding-up of the Company within 12 months of the date of this statement and the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding-up.

Date 10 February 2012 Signed' Director Mr Dominic Joseph Fitzpatrick Date 10 February 2012 Signed Director Lord John David Kilclooney Date 10 February 2012 Signed / Director Mr Tim Collins Date 10 February 2012 Signed Director Mr Padraig O Date 10 February 2012 Signed Director Mr Jonathan David Tay Date 10 February 2012 Signed

JATMIL &

Director Mr Robert Francis Walshe

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JNI 14/02/2012 #14

COMPANIES HOUSE