

## of increase in nominal capital

Please do not write in this margin

Pursuant to Article 133(1) and (2) of the Companies (Northern Ireland) Order 1986.

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

For official use

Company Number

Name of company

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NI 051897

\* Insert full name of company

A PIECE OF CAKE LIMITED

gives notice in accordance with Article 133 of the above Order, that by resolution of the company

dated 5<sup>TH</sup> APRIL 2006 the nominal capital of the company has been increased by £1,000

beyond registered capital of £100,000.

A copy of the resolution authorising the increase is attached

The additional Capital is divided as follows:

Number of Shares	Class of Share	Nominal amount of each share
1,000	"A" Ordinary	£1

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

As attached.

Please tick here if continued overleaf

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Signed

*Paid beam*

[Director][Secretary] ‡

Date

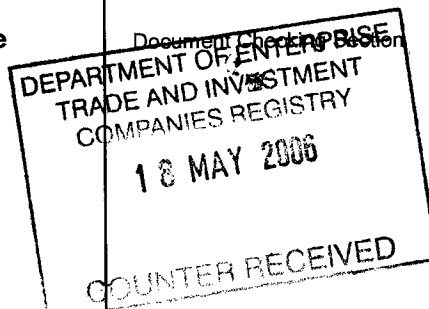
5.4.06

‡ delete as appropriate

Presenter's name, address and reference (if any):

HOLDFAST LIMITED  
T/A Company Registration Agents  
138 University Street  
Belfast  
BT7 1HJ

For official use  
Public Office



SHARES AND SHARE CAPITAL

8. The Company's share capital is: £101,000 divided into 100,000 Voting shares of £1 each and 1,000 "A" Ordinary shares of £1 each.

Rights and Restrictions attaching to "A" Ordinary shares:

(i) As to voting

"A" Ordinary shares shall have No Voting Rights.

(ii) As to dividend

"A" Ordinary shares shall be entitled to dividend or to no dividend as voted by the Members.

(iii) On a winding up

"A" Ordinary shares shall confer upon the holder thereof the right to return of capital paid up thereon but to no further or other right to share in surplus assets.

