

5467

M

COMPANIES FORM NO. 402



00655682

402

Particulars of a mortgage or charge

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*Insert full name of Company

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986

To the Registrar of Companies

For official use

Company number

[ ] [ ] [ ]

11NI49387

Name of company

\* C and V Loane Limited (the "Company")

Date of creation of the charge

[ ] day of [ ] 14<sup>th</sup> day of August, 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage and Charge (the "Mortgage") dated the 14<sup>th</sup> day of August, 2009 C and V Loane Limited with Ulster Bank Limited

Amount secured by the mortgage or charge

All the Company's liabilities to Ulster Bank Limited (the "Bank") of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses

Names and addresses of the mortgagees or persons entitled to the charge

Ulster Bank Limited

11-16 Donegall Square East

Belfast

Postcode

BT1 5UB

Presentor's name and address and

COOPER WILKINSON  
IMPERIAL BUILDINGS  
38-40 QUEEN ELIZABETH ROAD  
ENNISKILLEN  
BT74 7BY  
ref. L38/20/GW

For official Use  
Mortgage Section

Post room

Time critical reference

Short particulars of all the property mortgaged or charged

1 By way of mortgage and charge: Lands at Cady, Kesh,  
Co. Fermanagh Folio 12608 ] (the "Property")

all covenants and rights affecting or concerning the Property and any share from time to time held by the Company in any landlord or management company of the Property.

2 By way of fixed charge and assignment:

2.1 The fixtures and fittings of the Company from time to time attached to the Property.

2.2 The plant and machinery vehicles and computer equipment of the Company at the date of the Mortgage and thereafter at the Property not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts.

2.3 The furniture furnishings equipment tools and other chattels of the Company at the date of the Mortgage and thereafter at the Property and not regularly disposed of in the ordinary course of business.

2.4 The present and future goodwill of any business carried on at the Property by or on behalf of the Company the rents receivable from any lease granted out of the Property and the proceeds of any insurance from time to time affecting the Property or the assets referred to above.

**Note:-** The Mortgage contains covenants by the Company with the Bank not without the Bank's prior written consent to:

- (a) create or permit to arise any mortgage charge or lien on the charged property, nor to dispose of the charged property;
- (b) grant or accept a surrender of any lease or licence or part with or share possession or occupation of the Property.

Particulars as to commission allowance or discount (note 3)

Nil

For Ulster Bank Limited

Viola Loane

On behalf of [company][mortgagee/chargee]†

## Notes

†delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



NI049387

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the  
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge dated  
the FOURTEENTH day of AUGUST two-thousand and NINE and created by

**C and V Loane Limited**

for securing all moneys now due, or hereafter to become due,  
or from time to time accruing due from the Company to

**ULSTER BANK LIMITED**

on any account whatsoever, was this day REGISTERED pursuant to  
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the TWENTY-FIRST day of AUGUST two-  
thousand and NINE

A handwritten signature in black ink, reading "Louise Hunter".

for the Registrar of  
Companies for Northern Ireland