

MG01

Particulars of a mortgage or charge

Ulster Bank



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form
particulars of a charge for
company. To do this please
use form MG01s

TUESDAY



JNI JX818PCY 161
23/11/2010
COMPANIES HOUSE

1 Company details

Company number: N 1 0 4 6 0 0 5
Company name in full: A & B Refrigeration & Air Conditioning Ltd

For filing use
→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by

2 Date of creation of charge

Date of creation: d 1 d 8 1 1 y 2 y 0 y 1 y 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge e.g. Trust Deed, Debenture, Mortgage or Legal charge
Description: Mortgage Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge
Amount secured: All the Company's liabilities to Ulster Bank Limited (the Bank) of any
kind and in any currency (whether present or future actual or
contingent and whether incurred alone or jointly with another)
including banking charges, commission, interest, costs and expenses

Continuation page
Please use a continuation page if
you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	Ulster Bank Limited
Address	11 16 Donegall Square East
	Belfast
Postcode	B T 1 5 U B
Name	
Address	
Postcode	

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

1 By way of mortgage and/or charge all the Company's freehold and leasehold property (both present and future) vested in or charged to the Company including without prejudice to the generality of the foregoing the property specified in the Schedule hereto

2 By way of fixed charge

(i) all estates or interests in any freehold and leasehold property at the date of the Debenture and in future vested in or charged to the Company except the property referred to in paragraph 1

(ii) all fixtures and fittings from time to time attached to any freehold and leasehold property of the Company

(iii) all the plant and machinery vehicles and computer equipment of the Company present and future not regularly disposed of in the ordinary course of business and all associated warranties and maintenance contracts

(iv) all furniture furnishings equipment tools and other chattels of the Company present and future not regularly disposed of in the ordinary course of business

(v) all rents receivable from any lease granted out of any freehold and leasehold property of the Company

(vi) all the goodwill and uncalled capital of the Company present and future

(vii) all stocks shares and other securities held by the Company from time to time in any subsidiary and all income and rights derived from or attaching to the same

(continued on Continuation Sheet)

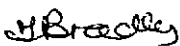
MG01 continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(viii) all stocks shares and other securities of the Company present and future (except those referred to in paragraph 2(vii)) and all income and rights derived from or attaching to the same</p> <p>(ix) all intellectual property rights (including without limitation all rights in patents inventions copyrights design rights trademarks service marks database rights confidential information know how domain names and business names) choses in action licences and claims of the Company present and future and the insurance policies and proceeds of any insurance from time to time affecting any of the charged property</p> <p>(x) the benefit of any currency or interest rate swap cap or collar or other hedging agreement or any futures transaction or treasury instrument made with the Bank or any third party</p> <p>(xi) all book debts and other debts of the Company present and future and the proceeds of payment or realisation of each of them until the receipt of the proceeds from time to time into an account in accordance with Note 1(c) below</p> <p>(xii) all funds standing to the credit of the Company from time to time on any account with the Bank or any other bank or financial institution or organisation including all receipts from time to time paid into an account in accordance with Note 1(c) below provided that the Bank may without prejudice to the charge permit the Company to make withdrawals from time to time</p> <p>3 By way of floating charge all the undertaking and all property assets and rights of the Company present and future not subject to a fixed charge under the Debenture</p> <p>Notes</p> <p>1 The Debenture contains covenants by the Company with the Bank</p> <p>(a) Not without the previous written consent of the Bank to create or permit to arise any mortgage charge or lien on any of the Company s property nor to dispose of any of the Company s property except that the property subject to the floating charge may be disposed of in the ordinary course of business</p> <p>(b) Not without the previous written consent of the Bank to grant or accept a surrender of any lease or licence of or part with or share possession or occupation of the Company s freehold and leasehold property or any part of it</p> <p>(c) To pay into the Company s account with the Bank (and if more than one then into such account or into such account with another bank) as the Bank may specify from time to time all money which the Company may receive in respect of the Company s book debts and other debts and not to deal with the Company s book debts and other debts otherwise than by collecting them in the ordinary course of the Company s business and in particular not to realise the Company s book debts and other debts by means of block discounting factoring or the like</p> <p>2 The Debenture gives the Bank power to appoint an Administrator</p> <p>Schedule of Properties referred to in Clause 1 hereof</p>	

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7	Particulars as to commission allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <p>subscribing or agreeing to subscribe whether absolutely or conditionally or procuring or agreeing to procure subscriptions whether absolute or conditional</p> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK) you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
	Please sign the form here	
Signature	<div style="border: 1px solid black; padding: 5px;"> <p>Signature</p> <div style="display: flex; justify-content: space-between; align-items: center;"> X  X </div> <p><small>Ulster Bank Ltd Directly or Indirectly</small></p> </div>	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name	Ulster Bank Limited
Address	Credit Documentation
	11 16 Donegall Square East
Post town	Belfast
County	Northern Ireland
DX	DX 4133 NR Belfast 20
Telephone	



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to Companies House



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House
Fourth floor, Edinburgh Quay 2
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House
Second Floor, The Linenhall, 32-38 Linenhall Street
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO NI46005
CHARGE NO 1**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED
18 NOVEMBER 2010 AND CREATED BY A & B REFRIGERATION
& AIR CONDITIONING LTD FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO ULSTER BANK
LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART
25 OF THE COMPANIES ACT 2006 ON THE 23 NOVEMBER 2010**

**GIVEN AT COMPANIES HOUSE, BELFAST THE 24 NOVEMBER
2010**



Companies House
— the registrar —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**