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COMPANIES FORM No. 402

CR53

402

Particulars of a mortgage or charge

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company Number

N1043822

* insert full name of
company

Name of company

***GENERAL CABINS & ENGINEERING LTD**

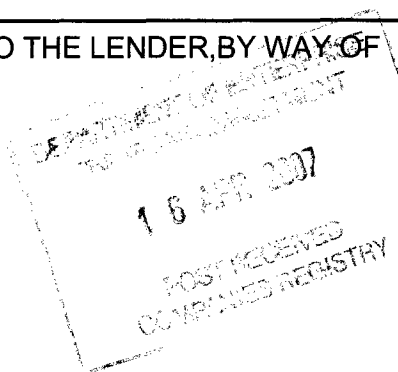
Date of creation of the charge

11/04/2007

Description of the Instrument (if any) creating or evidencing the charge (note 2)

AIRCRAFT MORTGAGE

Amount secured by the mortgage or charge

**ALL MONIES DUE FROM THE BORROWER TO THE LENDER, BY WAY OF
PRINCIPAL OR INTEREST**

Names and addresses of the mortgages or persons entitled to the charge

LOMBARD NORTH CENTRAL PLC**3 PRINCESS WAY, REDHILL SURREY**

Postcode

RH1 1NP
FIRST PRIORITYPresentor's name, address and
Reference (if any):

IC Anarson

For official use
Public Office

Mortgage Section

Short particulars of all the property mortgaged or charged

FIRST PRIORITY FIXED AIRCRAFT MORTGAGE OVER:-

AIRCRAFT TYPE- BELL HELICOPTER TEXTRON

REGISTRATION MARK - G-OGCE

SERIAL NUMBER - 51206

TOGETHER WITH AN ASSIGNMENT OF THE RIGHTS, TITLE AND INTEREST IN THE INSURANCES, IN RELATION THERETO; INCLUDING ALL CLAIMS THEREUNDER AND THE RETURN OF PREMIUMS.

THIS CHARGE PROHIBITS THE CREATION OF ANY FURTHER CHARGE.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

Signed



Date 13/04/2007

On behalf of [company][mortgagee/chargee]*

* delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No.405 is submitted.

2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.



NI043822

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that an Aircraft Mortgage dated
the ELEVENTH day of APRIL two-thousand and SEVEN and created by

General Cabins & Engineering Ltd

for securing all moneys now due, or hereafter to become due,
or from time to time accruing due from the Company to

LOMBARD NORTH CENTRAL PLC

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the SIXTEENTH day of APRIL two-
thousand and SEVEN

A handwritten signature in black ink, reading "Louise Hunter".

for the Registrar of
Companies for Northern Ireland