



00051213

38

**402****Particulars of a mortgage  
or charge**

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

To the Registrar of Companies

Company number



For official use

51126

NI 41550

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering.\* insert full name  
of company

Name of company

\* ALMAC SCIENCES LIMITED (the "Company")

Date of creation of the charge

2 August 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed Charge

Amount secured by the mortgage or charge

All present and future monies, obligations and liabilities (whether actual or contingent and whether owned jointly or severally or as principal debtor, guarantor or surety or in any other capacity whatsoever) of the Company to Invest NI which are now or may at any time hereafter (whether before or at any time after demand) be or become due in any manner by the Company to Invest NI including interest, discount, commission and all lawful charges or expenses which Invest NI may in the course of its business charge or incur in respect of any of those matters or for keeping an account of the Company and so that interest shall be computed and compounded according to the usual rate and practice of Invest NI before as well as after any demand made or decree or judgment obtained under the Fixed Charge and all or any monies, liabilities and obligations due by the Chargor under the Fixed Charge or the Term Loan Agreement entered into by the Company and Invest NI on 2 August 2004 except for any obligation which, if it were so included, would result in the Fixed Charge contravening article 161 of the Companies (Northern Ireland) Order 1986.

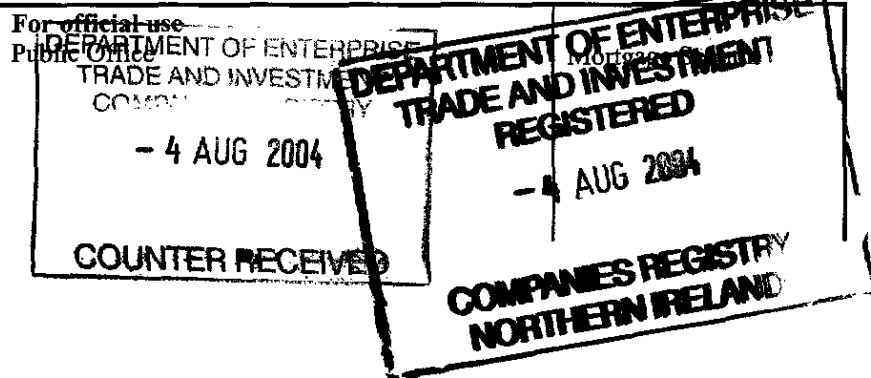
Names and addresses of the mortgagees or persons entitled to the charge

Invest Northern Ireland, 44-58 May Street, Belfast

Postcode BT1 4NN

Presentor's name, address and  
Reference (if any):

LZM/IN1001.000010  
McGrigors  
2 Donegall Square East  
Belfast BT1 5HB

For official use  
Public Office

Short particulars of all the property mortgaged or charged

The Company, as beneficial owner, charges in favour of Invest Northern Ireland by way of first fixed charge the freehold property known as Almac House situate at 20 Seagoe Industrial Estate, Craigavon and comprised in Folio AR 8899 County Armagh.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering.

Particulars as to commission, allowance or discount (note 3)

None

Signed

McGrigor, Belfast

Date

4 August 2004

On behalf of ~~company~~ mortgagee/chargee

+ delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:  
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or  
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debenture should not be entered.
4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.



NI41550

**CERTIFICATE OF THE REGISTRATION OF A MORTGAGE**

Pursuant to Article 409(3) of the  
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge dated the  
SECOND day of AUGUST Two Thousand and FOUR and created by

**ALMAC SCIENCES LIMITED**

for securing all monies now due, or hereafter to become due, or from  
time to time accruing due from the Company to

**INVEST NORTHERN IRELAND**

on any account whatsoever, was this day REGISTERED pursuant to  
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this FOURTH day of AUGUST  
Two Thousand and FOUR

*F. Brown*

for the Registrar of Companies  
for Northern Ireland