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FORM No. 98 (3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Pursuant to Article 98(3)(a) of the Companies (Northern Ireland) Order 1986

Note: This form is only for use when the contract has not been reduced to writing

To the Registrar of Companies

For official use

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DEPARTMENT OF ENTERPRISE TRADE & INVESTMENT
20 JAN 2005
98 (3)
08 FEB 2005
POST RECEIVED COMPANIES REGISTRY
Company Number NI 41550

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount: see page 3.

Name of company

* insert full name of company

ALMAC SCIENCES LIMITED

DEPARTMENT OF ENTERPRISE
TRADE & INVESTMENT

24 MAR 2005

POST RECEIVED
COMPANIES REGISTRY

gives the following particulars of a contract which has not been reduced to writing

1.	The number of shares allotted as fully or partly paid up otherwise than in cash	3,000,000
2.	The nominal value of each share	£1 00
3. a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£1 00
b	The value of each share allotted i.e. the nominal value and any premium	£1 00
c	The amount to be considered as paid up in respect of b	£1 00
4.	If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted	3,000,000 shares allotted in consideration of the release of a loan of £3,000,000.

Presentor's name, address and reference (if any):

Corporate and Legal Affairs
Almac Sciences, Almac House
20 Seagoe Industrial Estate
Craigavon, BT63 5QD

Ref: ED/RH

For official use Public Office DEPARTMENT OF ENTERPRISE TRADE & INVESTMENT 20 JAN 2005 POST RECEIVED	DEPARTMENT OF ENTERPRISE TRADE & INVESTMENT Document Checking Section 18 APR 2005 POST RECEIVED COMPANIES REGISTRY
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5.	If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£ N/a	
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6.	If the allotment is made in consideration of the release of a debt, e.g. a director's loan account, state the amount released	£ 3,000,000	00
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7.	If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£N/a	
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8.	If the allotment is made in satisfaction of part satisfaction of the purchase price of property, give below:		
a	brief description of property N/a		
b	full particulars of the manner in which the purchase price is to be satisfied Amount of consideration payable in cash or bills Amount of consideration payable in debentures etc. Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser: Amounts due on mortgages of freeholds and/or leaseholds including interest to date of sale Hire purchase etc. debts in respect of goods acquired Other liabilities of vendor Any other consideration TOTAL	£	p

Please do not write
in this margin

* Where such
properties are sold
subject to mortgage,
the gross value
should be shown

9.

Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

Legal estates in freehold property and fixed plant and machinery and other fixtures thereon *

Legal estates in leasehold property *

Fixed plant and machinery on leasehold property (including tenants' trade and other fixtures)

Equitable interests in freehold or leasehold property *

Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)

Goods, wares and merchandise subject to hire purchase or other agreements (written down value)

Goodwill and benefit of contracts

Patents, designs, trademarks, licences, copyrights, etc

Book and other debts

Cash in hand and at bank on current account, bills, notes etc

Cash on deposit as bank or elsewhere

Shares, debentures and other investments

Other property

N/a

TOTAL

Signed

[Director] ~~[Secretary]~~ †

Date

15th December 2007

† delete as
appropriate

Space for any appropriate certificate pursuant to section 7, Finance Act (Northern Ireland) 1958, as amended by section 4, Finance Act (Northern Ireland) 1963, and section 49 and para 14, Schedule 11, Finance Act 1974.

If such a certificate is given, this form must be signed below the certificate by the persons to whom the shares have been allotted, as well as by an officer of the Company.

Signed

Date

Signed

Date