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COMPANIES FORM No. 402

**Particulars of a mortgage
or charge**DEPARTMENT OF ENTERPRISE
TRADE & INVESTMENT

22 DEC 2004

POST RECEIVED
COMPANIES REGISTRY**402**

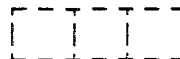
Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

To the Registrar of Companies

For official use

Company number



N138561

Name of company

* MCG DEVELOPMENTS LIMITED

Date of creation of the charge

17th December, 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

All monies obligations and liabilities of the Company.

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND having its place

of business at 7 Donegall Square North, Belfast

Postcode

BT1 5LU

Presentor's name, address and
reference (if any):MACAULAY WRAY
Solicitors
35 New Row,
COLERAINE

RMP/MH

For official use

Public Office

Mortgage Section

Short particulars of all the property mortgaged or charged

ALL THAT dwelling house and premises situate at and known as 95 Cavehill Road, Belfast being the premises comprised in an Indenture of Lease dated the 26th day of September, 1919 and made between Thomas McGuigan of the one part and Joseph Simpson of the other part

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission, allowance or discount (note 3)

NIL

Signed Macaulay Gray

Date 17th day of December, 2004

On behalf of ~~[company]~~ [mortgagee/chargee]†

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.



NI038561

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge dated the
SEVENTEENTH day of DECEMBER two-thousand and FOUR and created by

MCG Developments Ltd

for securing all moneys now due, or hereafter to become due,
or from time to time accruing due from the Company to

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the TWENTY-SECOND day of
DECEMBER two-thousand and FOUR

F. Brown

for the Registrar of
Companies for Northern Ireland