

MG01

Particulars of a mortgage or charge

COMPANIES HOUSE

FEE PAID

BELFAST



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

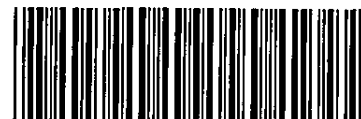
☒ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.

☐ What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s.

THURSDAY



J166EHQ1

JNI

05/04/2012

#72

COMPANIES HOUSE

1 Company details

Company number N 1 0 3 7 2 8 3

Company name in full Beatties Distribution Services Ltd

6

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation 2 7 20 3 2 0 1 2

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

The Company hereby covenants on demand to pay to the Bank as trustee for the Secured Parties all moneys and discharge all obligations and liabilities whether actual or contingent now or hereafter due, owing or incurred to each of the Secured Parties by the Company in whatever currency denominated whether on any bank or other account or otherwise in any manner whatsoever (whether alone or jointly and in whatever style, name or form and whether as principal or surety) including, without limitation, all liabilities in connection with foreign exchange transactions, treasury transactions (including without limitation interest rate and currency hedging and other derivative transactions) accepting, endorsing or discounting any notes or bills, or under bonds, guarantees, indemnities, documentary

(See continuation page)

Continuation page

Please use a continuation page if you need to enter more details.

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05 APR 2012

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5	Mortgagee(s) or person(s) entitled to the charge (if any)		Continuation page Please use a continuation page if you need to enter more details.
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.			
Name	The Governor and Company of the Bank of Ireland		
Address	4th Floor, 1 Donegall Square South		
	Belfast		
Postcode	<div style="display: flex; border: 1px solid black; padding: 2px;"> B T 1 5 L R </div>		
Name			
Address			
Postcode	<div style="display: flex; border: 1px solid black; padding: 2px;"> </div>		

6	Short particulars of all the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details.
Please give the short particulars of the property mortgaged or charged.			
Short particulars	<p>CHARGES by way of fixed charge all Purchased Debts (as defined in Part I of the Fourth Schedule) and their Associated Rights (as defined in Part I of the Fourth Schedule) and their proceeds now or in the future owing to the Company.</p> <p>CHARGES by way of fixed charge all book debts and other debts and all moneys whatsoever for the time being due, owing or payable to the Company, (including the benefit of any judgment or order to pay a sum of money) other than the Purchased Debts and the benefit of any mortgages, charges, pledges, guarantees, indemnities or other assurances against financial loss, liens, rights of set off or any security interest whatsoever, howsoever created or arising, for the time being held by the Company in respect of any such debts or moneys and all cash deposits in any account of the Company with any person other than the Trust Account as defined in Part I of the Fourth Schedule and all bills of exchange, promissory notes and negotiable instruments of any description at any time owned or held by the Company.</p> <p>CHARGES by way of fixed charge all right, title and interest of the Company to and in any and each Trust Account as defined in Part I of the Fourth Schedule and any sums at any time standing to the credit of any and each such Trust Account.</p> <p>CHARGES by way of fixed charge all right, title and interest of the Company to the proceeds of any policy insuring the debts, any stock, inventory or goods.</p> <p>CHARGES by way of fixed charge all the right, title and interest of the Company to and in any proceeds of any present or future insurances or compensation due under the Criminal Damage (Compensation) (NI) Order 1977 as amended.</p> <p>CHARGES AND ASSIGNS by way of fixed charge all the present and future benefits, rights, title and interest of the Company in contracts and policies of insurance of any kind taken out, or to be taken out and maintained by the Company in connection with the Charged Property together with all proceeds payable to or received by the Company whether by way of claim, return premiums, ex gratia payments or otherwise.</p> <p>CHARGES by way of floating charge the undertaking and all other property, assets and rights of the Company whatsoever and wheresoever both present and future.</p> <p>(See continuation page)</p>		

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7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.</p>	
8	Delivery of instrument	
9	Signature	
Signature	<p>Please sign the form here.</p> <p>Signature</p>  <p>This form must be signed by a person with an interest in the registration of the charge.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Lauren Beattie**

Company name **Bank of Ireland, Commercial Finance**

Address **4th Floor**

Donegall Square South

Post town **Belfast**

County/Region **Antrim**

Postcode **B T 1 5 L R**

Country **Northern Ireland**

DX

Telephone **02890433212**

**Certificate**

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have included the original deed with this form.
- ☒ You have entered the date the charge was created.
- ☒ You have supplied the description of the instrument.
- ☒ You have given details of the amount secured by the mortgagee or chargee.
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☒ You have entered the short particulars of all the property mortgaged or charged.
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

CONTINUATION PAGE**4. Amount Secured**

or other credits or any instruments whatsoever from time to time entered into by a Secured Party for or at the request of the Company, and all amounts which may become payable or for which the Company may become liable under this Debenture and together with interest to date of payment as hereinafter provided, commission, fees and other charges and all legal and other costs, charges and expenses incurred by either Secured Party or any receiver in relation to the Company or all or any part of the property, assets and rights for the time being comprised in or subject to the charges contained in this Debenture ("the Charged Property") on a full indemnity basis and also all losses and damages that may be sustained, suffered or incurred by either Secured Party arising out of or in connection with any act, matter or thing done or omitted to be done by the Company under this Debenture or any document, arrangement or agreement between the Company and either Secured Party or any disclaimer of any of its contracts, agreements or arrangements or any of its liabilities or obligations to either Secured Party, and also interest on the foregoing to the date of payment.

5. Mortgagee(s) or persons entitled to the charge (if any)

Name: The Governor and Company of the Bank of Ireland as security trustee for each of The Governor and Company of Bank of Ireland and Bank of Ireland (UK) PLC.

6. Short Particulars of all the property mortgaged or charged

Seventhly - All the right, title and interest of the Company to and in any and each Trust Account as defined in Part I of the Fourth Schedule and any sums at any time standing to the credit of any and each such Trust Account.

Eighthly - All shares and marketable securities and options to acquire such shares and marketable securities for the time being owned by the Company and all rights in respect of or incidental thereto including all dividends, interest and other distributions and all accretions, benefits and advantages.

Ninthly - All the right, title and interest of the Company to and to the proceeds of any policy insuring the plant, machinery and other capital equipment specified in Part II of the Fourth Schedule, any credit insurance policy or any policy insuring any stock, inventory or goods.

Tenthly - All the right, title and interest of the Company to and in any proceeds of any present or future insurances.

Eleventhly - The undertaking and all other property, assets and rights of the Company whatsoever and wheresoever both present and future.

The Charge hereby created shall as regards the property firstly, secondly, thirdly, fourthly, fifthly, sixthly, seventhly, eighthly, ninthly and tenthly described be a first fixed charge (and as regards all those parts of the property firstly and secondly described now or hereafter vested in the Company shall constitute a charge by way of legal mortgage thereon) and as to the property eleventhly described and to the extent any property, assets and/or rights are not or have ceased to be effectively mortgaged or charged by way of first fixed charge shall be a floating charge but so that the Company shall not without the consent in writing of the Bank create any mortgage, debenture, charge, pledge or any security interest whatsoever upon and so that no lien or right of set off shall in any case or in any manner arise on or affect any part of the property described under this Clause 4 ranking either in priority to or pari passu with the charge hereby created or which will rank after the charge contained in this Debenture save in each case for any of the same created or arising in favour of a Secured Party.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. NI37283
CHARGE NO. 6**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A DEBENTURE DATED 27 MARCH
2012 AND CREATED BY BEATTIES DISTRIBUTION SERVICES
LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF
THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 APRIL 2012**

GIVEN AT COMPANIES HOUSE, BELFAST THE 10 APRIL 2012



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES