

MG01

Particulars of a mortgage or charge

COMPANIES HOUSE

24 MAY 2010

BELFAST



COMPANIES HOUSE
FEE PAID
BELFAST

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NO**
You cannot use this for
particulars of a charge
company To do this, pl
form MG01s

MONDAY



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JNI

24/05/2010

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COMPANIES HOUSE

1 Company details

Company number N 1 0 3 0 2 2 6

Company name in full B AND T INNS LIMITED

For official use
9 PIES dx

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 1 4 0 5 2 0 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture dated 14th May 2010

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Company is now or may from time to time become indebted to
the Mortgagee whether as principal, surety or otherwise

The Debenture shall secure such sums of money which are now
owing or which may from time to time be owing or become due by the
Company to the Mortgagee together with interest, costs and charges
on the terms set out in the Debenture

Continuation page

Please use a continuation page if
you need to enter more details.

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| | | | |
|-------------------|---|--|---|
| 5 | | Mortgagee(s) or person(s) entitled to the charge (if any) | |
| | | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | Continuation page Please use a continuation page if you need to enter more details. |
| Name | Tennent Caledonian Breweries UK Limited | | |
| Address | 191 West George Street, Glasgow, G2 2LD and Adelaide House, Hawthorne Business Park, Falcon Road, Belfast | | |
| Postcode | B T 1 2 6 S J | | |
| Name | | | |
| Address | | | |
| Postcode | | | |
| 6 | | Short particulars of all the property mortgaged or charged | |
| | | Please give the short particulars of the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details. |
| Short particulars | <p>ALL THAT AND THOSE the lands hereditaments rights and premises known as The Ballymac Hotel, 7A Rock Road, Stoneyford, Lisburn, County Antrim. BT28 3SU being all those premises comprised in land registry folio number 2652 L County Antrim subject to and with the benefit of the Sub-Lease (as defined below) and together with the Intoxicating Liquor Licence attaching thereto</p> <p>The Sub-Lease means the sub-lease dated 16 November 1992 between T & F Inns (NI) Limited (1) and John McAllister and Nuala McAllister (2) for a term of 9,000 years from 16 November 1992 comprised in land registry folio number AN2597 L County Antrim</p> | | |

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| | | |
|----------------------------------|---|--|
| 7 | Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered | |
| Commission allowance or discount | | |
| 8 | Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK) | |
| 9 | Signature Please sign the form here Signature <div style="text-align: center;">X <i>O'Reilly Stewart</i> X</div> This form must be signed by a person with an interest in the registration of the charge | |

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

| | |
|----------------|-----------------------------|
| Contact name | Linus Murray |
| Company name | O'Reilly Stewart Solicitors |
| Address | Courtside House |
| | 75/77 May Street |
| Post town | Belfast |
| Country/Region | |
| Post code | B T 1 3 J L |
| Country | |
| DX | 466 NR BELFAST |
| Telephone | 028 90321000 |



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. NI30226
CHARGE NO. 9**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A DEBENTURE DATED 14 MAY 2010
AND CREATED BY B AND T INNS LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
TENNENT CALEDONIAN BREWERIES UK LIMITED UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
24 MAY 2010**

GIVEN AT COMPANIES HOUSE, BELFAST THE 25 MAY 2010



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**