

M

COMPANIES FORM No. 402

Particulars of a mortgage or charge



CR 53

402

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986.

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

To the Registrar of Companies

For official use

Company number

[4 159117]

NL39269 25356

Name of company

DALE FARM LIMITED

Date of creation of the charge

9 th December 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

LETTER OF UNDERTAKING

Amount secured by the mortgage or charge

All such sums as are now or shall from time to time hereafter become due and owing by the Company to AIB Group (UK) P.l.c. in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

AIB GROUP (UK) P.L.C.	
4 QUEENS SQUARE	Postcode
BELFAST BT1 3DJ	

Presentor's name, address and
reference (if any):

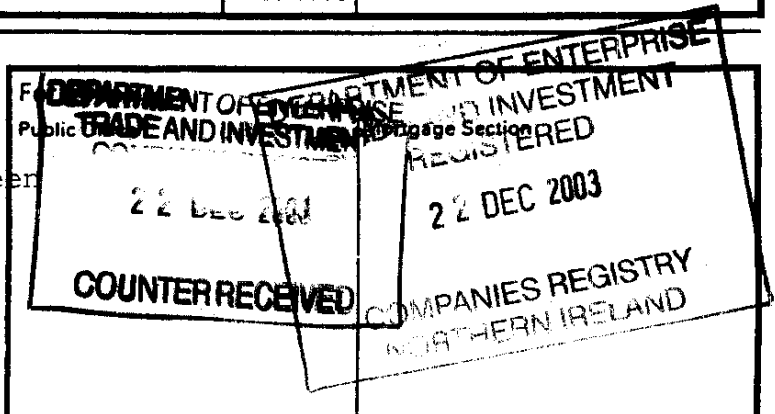
DAB/BM/AIB

McCartan Turkington Breen

Solicitors

88 Victoria Street

BELFAST BT1 3GN



Short particulars of all the property mortgaged or charged

Re: Property at Montgomery Road, Belfast (Milk Depot)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission, allowance or discount (note 3)

Signed McCartan Turlington Breen Date 22nd December 2003

On behalf of [company][mortgagee/chargee]†

†delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

DUPLICATE FOR THE FILE



NI25356

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a LETTER OF UNDERTAKING dated
the NINTH day of DECEMBER Two Thousand and THREE and created by

Dale Farm Limited

for securing all moneys now due, or hereafter to become due, or from
time to time accruing due from the company to

AIB GROUP (UK) P.L.C.

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this TWENTY SECOND day of DECEMBER
Two Thousand and THREE

MEB

for the Registrar of Companies for
Northern Ireland

Certificate
received by

[Signature]

Date 22/01/04