



M

No. 402

DEPARTMENT OF ENTERPRISE
TRADE AND INVESTMENT

19 JUL 2007

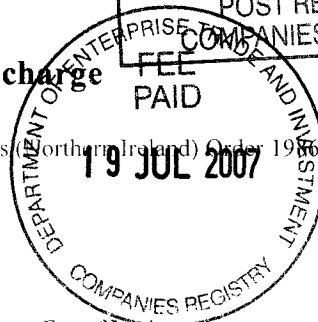
CR53

POST RECEIVED
COMPANIES REGISTRY

402

Particulars of a mortgage or charge

Pursuant to Article 402(1) of the Companies (Northern Ireland) Order 1986



Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company Number

--	--	--

NI 25287

* insert full name of
company

Name of company

* *Trim Limited*

Date of creation of the charge

5 July 2007

Description of the Instrument (if any) creating or evidencing the charge (note 2)

Solicitor's letter of undertaking

Amount secured by the mortgage or charge

*£1,143,250.00 (one million, one hundred
and forty three thousand, two hundred
and fifty pounds), being the principal sums
due. The loan advance relates to "all monies" borrowed*

Names and addresses of the mortgages or persons entitled to the charge

*Presbyterian Mutual Society
Glenall Exchange, 3 Glenall Street
Belfast*

Postcode *B72 5AB*

Presentor's name, address and
Reference (if any):

For official use
Public Office

Mortgage Section

DEPARTMENT OF ENTERPRISE
TRADE AND INVESTMENT

27 JUL 2007

POST RECEIVED
COMPANIES REGISTRY

Short particulars of all the property mortgaged or charged

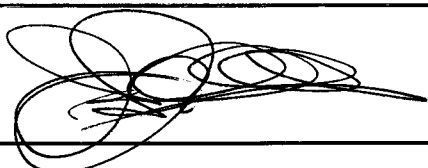
4 THE OAKS, LISBURN
10 ST. LEONARDS CRESCENT, BELFAST
69 MERRION PARK, BELFAST
141 MOYARD CRESCENT, BELFAST
142 MOYLENA HOUSE, BELFAST
43 COLINVALE, BELFAST.
83 CARNANY DRIVE, BALLYMONEY
41 STAFFA DRIVE, BALLYMENA

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Particulars as to commission, allowance or discount (note 3)

Signed



Date

10/7/07

On behalf of [company][mortgagee/chargee]*

* delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situated in Great Britain) and Form No.405 is submitted.

2. A description of the instrument. eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.

3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.



NI025287

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Solicitor's letter of undertaking dated
the FIFTH day of JULY two-thousand and SEVEN and created by

TRRIM Limited

for securing all moneys now due, or hereafter to become due,
or from time to time accruing due from the Company to

Presbyterian Mutual Society

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this the NINETEENTH day of JULY two-
thousand and SEVEN

A handwritten signature in black ink that reads "Louise Hunter".

for the Registrar of
Companies for Northern Ireland