

**Particulars of a mortgage
or charge**

Pursuant to Article 402(1) of the Companies(Northern Ireland) Order 1986

Please do not
write in
this margin

To the Registrar of Companies

For official use Company number

Please complete
legibly, preferably
in black type, or
bold block lettering*insert full name
of company

| | | |
|--|--|--|
| | | |
|--|--|--|

NI 22342 / 28

32791

Name of company

*WAFER ENTERPRISES LTD. (OTHERWISE WAFER ENTERPRISES LIMITED)

Date of creation of the charge

DATED the 16th June 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

All moneys and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Northern Bank Limited, Donegall Square West

Belfast

Bankers

Postcode

Presentor's name, address and
reference (if any)**KEVIN McVEIGH****SOLICITOR****NORTHERN BANK LIMITED****P.O. Box 173****16-18 GLOUCESTER STREET****BELFAST BT1 4AH**For official use
Public officeECONOMIC
COMPANIES

24 JUN 1998

REGD

Mortgage Section

DEPT. OF ECONOMIC DEVELOPMENT
REGISTERED
24 JUN 1998
COMPANIES REGISTRATION
NORTHERN IRELAND

Short particulars of all the property mortgaged or charged

Please complete
legibly, preferably
in black type, or
bold block lettering

lands comprised in Folio LY 23622L County Londonderry together with all machinery
utensils chattels and things now or at any time hereafter upon all of the aforesaid
premises

Particulars as to commission, allowance or discount (note 3)

NIL

† delete as appropriate

Signed

Neil Doherty

Date

16th June 98

On behalf of [company] [~~mortgagee/chargee~~]†

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of the creation of the charge (Article 402). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (Article 405). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (Article 405), and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where Article 405(4) applies (property situate in Great Britain) and Form No. 405 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
3. In this Box there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form are insufficient the particulars must be entered on the prescribed continuation sheet.

DUPLICATE FOR THE FILE



NI22342

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE

Pursuant to Article 409(3) of the
Companies (Northern Ireland) Order 1986

I HEREBY CERTIFY that a Mortgage or Charge
dated the sixteenth day of June One thousand nine hundred and
ninety-eight and created by

WAFER ENTERPRISES LTD.

for securing all moneys now due, or hereafter to become due, or from
time to time accruing due from the Company to

NORTHERN BANK LIMITED

on any account whatsoever, was this day REGISTERED pursuant to
Part XIII of the Companies (Northern Ireland) Order 1986.

Given under my hand at Belfast, this twenty-fourth day of June
One thousand nine hundred and ninety-eight

Janet McIlwain

for the Registrar of Companies for
Northern Ireland

Certificate
received by

[Signature]

Date

30-6-88