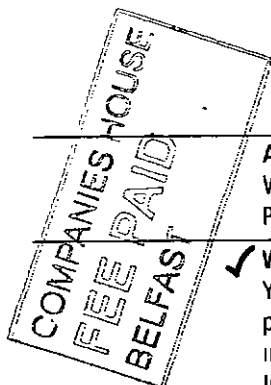
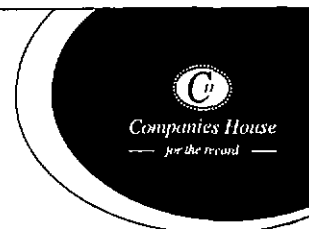


MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ What this form is NOT for

You cannot use this form to register
particulars of a charge for a Scottish
company To do this, please use
form MG01s

TUESDAY



JZL5FG03

JNI

22/12/2009

COMPANIES HOUSE

70

1

Company details

Company number N 1 0 0 6 8 9 4

Company name in full HENDERSON FOODSERVICE LIMITED (the "Company")

For GfD use

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d 1 d 8 m 1 m 2 y 2 y 0 y 0 y 9

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

FLOATING CHARGE

4

Amount secured

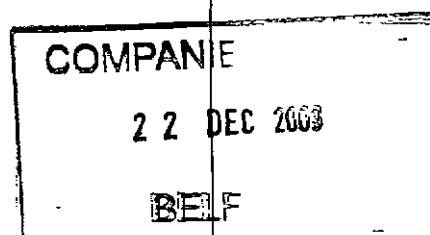
Please give us details of the amount secured by the mortgage or charge

Amount secured

All moneys and liabilities now or at any time hereafter due owing or
incurred to the Bank by the Company

Continuation page

Please use a continuation page if
you need to enter more details



MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

NORTHERN BANK LIMITED

Address

Donegall Square West, Belfast (the "Bank")

Postcode

B T 1 6 J S

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The undertaking of the Company and all its property whatsoever and wheresoever both present and future including its uncalled capital for the time being

NB The Company shall not be at liberty without the previous consent in writing of the Bank to create any mortgage or charge or confer any lien on the assets or any part thereof or to sell or deal with its book or other debts or securities for money otherwise than for the purpose of getting in and realising same in the ordinary way of business

Particulars of a mortgage or charge

CHFP000
10/09 Version 2.0

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name J R Kirk (Ref 5710/9)

Company name Cleaver Fulton Rankin

Address 50 Bedford Street

Post town Belfast

Country/Region

Postcode B T 2 7 F W

Country Northern Ireland

DX 421 NR Belfast

Telephone 028 9024 3141



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. NI6894
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR NORTHERN IRELAND
HEREBY CERTIFIES THAT A FLOATING CHARGE DATED 18
DECEMBER 2009 AND CREATED BY HENDERSON
FOODSERVICE LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO NORTHERN BANK
LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART
25 OF THE COMPANIES ACT 2006 ON THE 22 DECEMBER 2009**

**GIVEN AT COMPANIES HOUSE, BELFAST THE 23 DECEMBER
2009**



Companies House
— to the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

