

R79X0QZ4

RC2

11/07/2018

#35

COMPANIES HOUSE

LP6

Limited Partnerships Act 1907

Statement specifying the nature of a change in the limited partnership

Pursuant to section 9 of the Limited Partnerships Act 1907

Registration No. LP019001

Name of firm Cubico Sustainable Investments Holdings 2, LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes page 3)

| | | |
|--|---------------------------------------|---|
| a. Firm name | Previous name | New name |
| b. Principal place of business | Previous place of business | New place of business |
| c. Change in partners or the name of any partner (see note 2) In the case of an authorised partnership, only state any change in the general partner or in the name of the general partner | | |
| d. The liability of any partner by reason of the partner becoming a limited instead of a general partner or a general instead of a limited partner | | |
| e. General nature of the business (not applicable to a private fund limited partnership) | Business previously carried on | Business now carried on |
| f. Term or character of the partnership (see note 2) (not applicable to a private fund limited partnership) Where the change in character is authorisation as an authorised partnership, or the revocation of such authorisation, give the date and the number of the authorisation order | Change in character | Previous term New term |

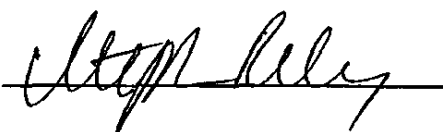
g. The sum contributed by any limited partner (see note 3) (not applicable to an authorised partnership)

Cubico Sustainable Investments Holdings 1, LP has increased its capital contributions as per the table below.

Statement of increase in capital contributions to a limited partnership (which is not an authorised partnership or a private fund limited partnership)

| Name of limited partner | Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) | Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) |
|---|--|--|
| Cubico Sustainable Investments Holdings 1, LP (existing partner) | USD877,517,347.19 being the value of eurobonds set out in Schedule 1 to this form. | USD877,517,347.19 (Eurobonds) |
| | | |
| | | |
| | | |

Signature of firm



Presented by: Freshfields Bruckhaus Deringer

Presenter's reference: 164038:0016

This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act or a limited partnership which has been authorised under Regulation (EU) No 2015/760 of the European Parliament and of the Council of 29th April 2015 on European Long-term Investment Funds ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013 and by regulation 9 of the European Long-term Investment Funds Regulations 2015.

NOTES

1. Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
2. If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation order).
3. Any variation in the sum contributed by any limited partner must be stated in section g. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated here. In the case of an authorised partnership, or a partnership which has been designated as a private fund limited partnership, no change in the sum contributed by a limited partner is required to be notified (except as mentioned below).

In the case of a private fund limited partnership that was registered as a limited partnership before 6 April 2017, you should show any withdrawal by a limited partner of the partner's contribution which has the effect that the amount of the partner's contribution is less than it was on the date on which the limited partnership was designated as a private fund limited partnership.

4. Each change must be entered in the proper section a., b., c., d., e., f. and g. as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections. Sections e and f do not apply (and section g applies only in limited circumstances) to a limited partnership which has been designated as a private fund limited partnership.

The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Please be aware that all information on this form will be available on the public record.

SCHEDULE 1

| Series | Currency | Redemption Amount USD | | Total Redemption Amount |
|-----------|----------|-----------------------|----------------|-------------------------|
| | | Total Principal | Total Interest | |
| 5 | GBP | 67,523,807.41 | 15,794,786.92 | 83,318,594.33 |
| 6 | GBP | 21,906,718.16 | 6,641,401.72 | 28,548,119.88 |
| 7 | GBP | 12,104,160.84 | 3,564,324.87 | 15,668,485.71 |
| 8 | USD | 35,917,809.82 | 9,837,008.46 | 45,754,818.28 |
| 10 | EUR | 31,285,976.33 | 3,166,008.55 | 34,451,984.88 |
| 12 | EUR | 37,032,049.69 | 12,689,483.59 | 49,721,533.28 |
| 14 | EUR | 160,629,917.42 | 11,898,840.11 | 172,528,757.53 |
| 16 | BRL | 15,125,865.32 | 7,201,018.31 | 22,326,883.63 |
| 16 | BRL | 34,973,583.25 | 16,649,983.83 | 51,623,567.07 |
| 16 | BRL | 12,975,593.72 | 6,177,331.72 | 19,152,925.44 |
| 17 | EUR | 7,838,464.00 | 1,607,321.64 | 9,445,785.64 |
| 22 | EUR | 92,094,136.09 | 2,002,830.48 | 94,096,966.57 |
| 23 | GBP | 115,523,642.60 | 2,780,493.29 | 118,304,135.89 |
| 24 | EUR | 53,114,368.00 | 5,070,797.62 | 58,185,165.62 |
| 24T2 | EUR | 69,480,310.00 | 4,909,313.43 | 74,389,623.43 |
| TOTAL USD | | 767,526,402.65 | 109,990,944.53 | 877,517,347.19 |