LP 17761

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COMPANIES HOUSE

A fee is payable with this form.

LP5

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership

(In accordance with section 8 of the Limited Partnerships Act 1907)

Name of firm or partnership 0

TOSCA DEBT CAPITAL FUND II LP (the "Partnership")

We the undersigned, being the partners of the above-named firm, hereby apply for registration as a limited partnership and for that purpose supply the following particulars:

The general nature of the business

The purpose of the Partnership is to carry on in England and elsewhere the business of making, holding and realising investments with a view to producing profits for distribution

The principal place of business

7th Floor, 90 Long Acre, London, WC2E 9RA

The term, if any, for which the limited partnership is to be entered into @

Please give the name and signatures of each general partner

The Partnership shall terminate upon the happening of any of the following events (but not otherwise):

- 1 if an order is made by the courts, or an effective resolution is passed for, the liquidation, winding-up or administration of the General Partner, or
- 2 if all the Partners unanimously agree in writing that the Partnership should terminate

Tosca Debt Capital GP II LLP

Signed for and on behalf of Tosca Debt Capital GP II LLP

Please give the name, amount contributed and signature of each limited partner

Names

Amount contributed Signatures

Robert Lord

Signatures

This must include the appropriate name ending

O This begins with the date of registration

State the amount contributed by each limited partner, and whether paid in cash, or how otherwise.

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Signed for and on behalf of

Robert Lord

#8

Please be aware that all information on this form will be available on the public record

When you have completed the form, please send to the Registrar of Companies

Presented by:
Macfarlanes LLP
20 Cursitor Street
London
EC4A 1LT

Presenter's reference: HXMM/656242

Date: 12 December 2016

Notes

The address for companies registered in England and Wales or Wales is

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

Or, if companies registered in Scotland'-

The Registrar of Companies Companies House Fourth Floor. Edinburgh Quay 2 139 Fountainbridge Edinburgh Scotland EH3 9FF



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CERTIFICATE OF REGISTRATION OF A LIMITED PARTNERSHIP

Limited Partnership Number LP17761

The Registrar of Companies for England & Wales hereby certifies that:

TOSCA DEBT CAPITAL FUND II LP

is this day registered under the 1907 Limited Partnerships Act as a Limited Partnership.

Given at Companies House on 14th December 2016.



