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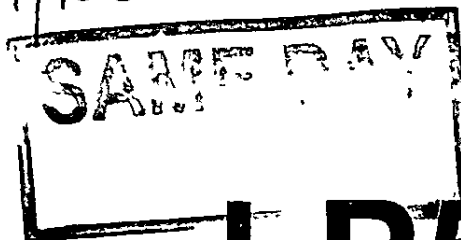
23/06/2015

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COMPANIES HOUSE

A fee is payable with this form

491/100



LP5

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership

(in accordance with section 8A of the Limited Partnerships Act 1907)

Name of firm ①

CVC Credit Partners European Mid-Market Solutions (D), L P

We the undersigned, being the partners of the above-named firm, apply for registration as a limited partnership and for that purpose supply the following details

The general nature of the partnership business

The purpose of the Partnership is to carry on in England and elsewhere the business of making investments

Address of the proposed principal place of business of the limited partnership

20-22 Bedford Row, London WC1R 4JS

The term, if any, for which the limited partnership is to be entered into ②

The Partnership shall terminate upon the happening of any of the following events (but not otherwise)

- (i) if an order is made by the courts, or an effective resolution is passed for, the liquidation, winding-up or administration of the General Partner (other than where any of the foregoing is taken or effected for the purpose of any reconstruction or reorganisation while solvent and where the successor General Partner appointed subsequent to such reconstruction or reorganisation has assumed the rights and obligations of the General Partner), or
- (ii) if all the Limited Partners unanimously agree in writing that the Partnership should so terminate

Please give the name and signature of each general partner

Names	Signatures
CVC Credit Partners European Mid-Market Solutions Administrative General Partner LLP	<i>S. Chittenden</i>
	Name <u>Sue Chittenden</u>
	Position <u>DIRECTOR</u>
	For and on behalf of CVC Credit Partners Group Limited, Designated Member

Please give the name, amount of capital contributed and signature of each limited partner

Names	Amount contributed ③	Signatures
CVC Credit Partners Group Limited	USD 1 00 paid in cash	<i>S. Chittenden</i>
		Name <u>Sue Chittenden</u>
		Position <u>DIRECTOR</u>
		For and on behalf of CVC Credit Partners Group Limited

① State the name under which the limited partnership is to be registered. This must include the appropriate name ending required by section 8B of the Limited Partnerships Act 1907

② This begins with the date of registration

③ State the amount of capital contributed by each limited partner and whether paid in cash, or in what form otherwise

(06/09)

Please be aware that all information on this form will be available on the public record

When you have completed the form, please send to the Registrar of Companies

Presented by

Ropes & Gray International LLP
5 New Street Square
London
EC4A 3BF

Presenter's reference

Thomas Marriott / James Board
110831-0005-005



FILE COPY

**CERTIFICATE OF REGISTRATION
OF A
LIMITED PARTNERSHIP**

Limited Partnership Number **LP16709**

The Registrar of Companies for England & Wales hereby certifies that:

**CVC CREDIT PARTNERS EUROPEAN MID-MARKET
SOLUTIONS (D), L.P.**

is this day registered under the 1907 Limited Partnerships Act as a
Limited Partnership.

Given at Companies House on **23rd June 2015**.



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**