

LP16530

TUESDAY



LD1

03/03/2015

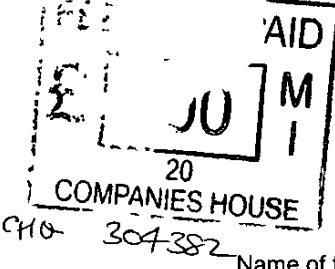
#41

A fee is payable with this form.

LP5

## LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership  
(in accordance with section 8A of the Limited  
Partnerships Act 1907)

Name of firm or partnership<sup>1</sup>

Ares Customized Credit (O), L P. (the "Partnership")

We, the undersigned, being the partners of the above-named firm, apply for registration as a limited partnership and for that purpose supply the following details

The general nature of the partnership business

The purposes of the Partnership are to engage in investment activities as the general partner of the Partnership (the "General Partner") may determine, including, but not limited to, (a) to identify, originate, source, structure, monitor, purchase and otherwise invest, directly or indirectly, in senior secured first lien revolving and term loans, senior secured second lien term loans, secured and unsecured mezzanine securities, unitranche loans, other types of hybrid debt and equity interests, junior debt, other structured debt and equity investments, certain equity investments and other types of securities and instruments as determined by the General Partner, in its sole discretion, to be consistent with the investment objective and strategies of the Partnership, (b) to acquire, hold, dispose of, or pledge investments, (c) pending utilization or disbursement of funds, to invest Partnership funds in accordance with the terms of the limited partnerships agreement of the Partnership, (d) to borrow money or other assets (with or without security), (e) to pledge, mortgage, charge or otherwise grant or create any form of security interest in or over assets of the Partnership (in whole or in part), (f) to enter into guarantees, and (g) to enter into, make and perform all contracts, agreements and other undertakings as may be necessary, advisable, incidental or convenient to carrying out the purposes of the Partnership

Address of the proposed principal place of business of the limited partnership

5th Floor, 6 St Andrew Street, London EC4A 3AE

The term, if any, for which the partnership is to be entered into<sup>2</sup>

Subject to the provisions of the partnership agreement, the term of the Partnership shall continue until the commencement of the termination of Ares Customized Credit (U), L P.

Please give the name and signature of each general partner

Names

Signatures

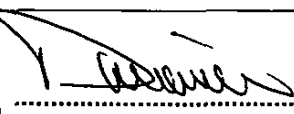
Ares CCF UK GP Limited

Signed by Matthew J. H  
for and on behalf of  
Ares CCF UK GP Limited

<sup>1</sup> State the name under which the limited partnership is to be registered. This must include the appropriate name ending required by section 8B of the Limited Partnerships Act 1907

<sup>2</sup> This begins with the date of registration

Please give the name, amount of capital contributed and signature of each limited partner

Names	Amounts contributed <sup>3</sup>	Signatures
Ares Initial Limited Partner Limited	€100, in cash	 .....  Signed by <u>Michael Weiner</u> for and on behalf of Ares Initial Limited Partner Limited

Please be aware that all information on this form will be available on the public record

When you have completed the form, please send to the Registrar of Companies

Presented by

Proskauer Rose (UK) LLP  
Ten Bishops Square  
London E1 6EG

Presenter's Reference 11826 181

<sup>3</sup> State the amount contributed by each limited partner, and whether paid in cash, or how otherwise



**FILE COPY**

**CERTIFICATE OF REGISTRATION  
OF A  
LIMITED PARTNERSHIP**

Limited Partnership Number **LP16530**

The Registrar of Companies for England & Wales hereby certifies that:

**ARES CUSTOMIZED CREDIT (O), L.P.**

is this day registered under the 1907 Limited Partnerships Act as a  
Limited Partnership.

Given at Companies House on **3rd March 2015**.



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**