

Limited Partnerships Act 1907

LP6

Statement specifying the nature of a change in the Limited Partnership and Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. LP016267

Name of firm or partnership: Montagu V (Non-US) L.P. (the "Partnership")

The changes specified below have been made or have occurred in this limited partnership (see notes overleaf):

a. Firm name	Previous Name <i>Nil</i>	New Name <i>Nil</i>	
b. General nature of the business	Business previously carried on <i>Nil</i>	Business now carried on <i>Nil</i>	
c. Principal place of business	Previous place of business <i>Nil</i>	New place of business <i>Nil</i>	
<p>d. Change in the partners of the name of any partner (see note 2)</p> <p><i>Effective as of 31 December 2019, The Norinchukin Bank transferred the whole of its interest in the Partnership including total capital contributions of €400 to ASF Cosmos L.P. and consequently, on that date, ASF Cosmos L.P. became a limited partner in the Partnership, and The Norinchukin Bank ceased to be a limited partner in the Partnership.</i></p>			
e. Term or character of the partnership (see note 3)	Change in character <i>Nil</i>	Previous term <i>Nil</i>	New term <i>Nil</i>
f. Sum contributed by any limited partner (see note 4) <i>Nil</i>			
g. Liability of any partner by reason of partner becoming a limited instead of a general partner or a general instead of a limited partner <i>Nil</i>			
h. Statement of increase in capital contributions (see note 4)			

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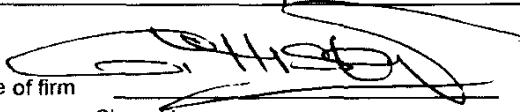
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COMPANIES HOUSE

Name of limited partner	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) (€)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) (€)
<i>Nil</i>	<i>Nil</i>	<i>Nil</i>
TOTAL		

Signature of firm



Date 31 December 2019

Signed by
on behalf of Montagu Private Equity LLP
as manager of Montagu V (Non-US) L.P.

Graham Hislop
Finance Director
Montagu Private Equity LLP
2 More London Riverside
London SE1 2AP

Presented by: Kirkland & Ellis International LLP
30 St Mary Axe
London EC3A 8AF

Presenter's reference: 36364.36

NOTES

1. This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act (an "authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013.
2. Changes brought about by death, by transfer of interests, increase in the number of partners or change of name of any partner must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
2. If there is, or was, no definite term, state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation number).
3. Any variation in the sum contributed by any limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions or introduction of fresh partners, must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
4. Each change must be entered in the proper section (a., b., c., d., e., f., g., or h., as the case may be). Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
5. The statement must be signed at the end by the firm, and must be sent by post or delivered to the registrar for registration within seven days of the changes taking place.