Limited Partnerships Act 1907



Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners

Pursuant to section 9 of the Limited Partnerships Act 1907 (see Note 1)

Registration No

LP016108

Name of firm

Advent Life Sciences Fund II LP ("ALSF II")

The changes specified below have been made or have occurred in this limited partnership (see notes overleaf)

a Firm name	Previous	name	Ne	w name		
a riiii iiaiie	N/A	Hame	N/A			
b General nature of the business	Business N/A	previously carned on	Bu:	siness now carr	red on	
c Principal place of business	Previous place of business N/A			New place of business N/A		
	authorised per	r the name of any partner partnership state any chang			or in the name of	
e Term or chara	cter of	Change in character	Pr	revious term	New term	

I	r character of	Change in character	Previous term	New term
the partnership (see note 3)	N/A	N/A	N/A	
character an authori the revoca authorisati	change in is authorisation as sed partnership or ition of such on, give the date imber of the on order			
				ł

f Sum contributed by any limited partner (see note 4)

Particulars of any increase in capital contributions must be provided in section h Not applicable to an authorised partnership

See attached schedule



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g Liability of any partner by partner or a general instead	reason of partner becoming a li l of a limited partner	imited instead of a general
See attached schedule		
h Statement of increase in	capital contributions (see note 4)	
Name of limited partner	Increase of additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
See attached schedule		

Signature of firm

Shipelun.

Presented by

Presenter's reference

NOTES

- This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme). Regulations 2013
- 2 Changes brought about by death, transfer of interests, increase in the number of partners or change of name of any partner must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 3 If there is, or was, no definite term, state under 'previous term' the conditions under which the partnership was constituted and under 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation order by the Financial Conduct Authority (include the authorisation number).
- Any variation in the sum contributed by a limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions or the introduction of fresh partners, must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- Each change must be entered in the proper section (a, b, c, d, e, f, g or h, as the case may be) Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- 7 The statement must be signed at the end by the firm, and must be sent by post or delivered to the registrar for registration within seven days of the changes taking place

Schedule

LP6 continuation

Section (d)

On 1st April 2016 Pantheon Global GT Fund, L P transferred £74 30 of its capital contribution and £7,429,925 70 of its loan commitment in ALSF II to KGT Strategic Private Investments, L P

On 1st April 2016 Pantheon Global HO Fund, L P transferred £74 30 of its capital contribution and £7,429,925 70 of its loan commitment in ALSF II to KFH Strategic Private Investments, L P

Section (f)

Pantheon Global GT Fund, L P's capital contribution and loan commitment was reduced to £0 KGT Strategic Private Investments, L P's capital contribution increased to £74 30 and loan commitment increased to £7,429,925 70

Pantheon Global HO Fund, L P's capital contribution and loan commitment was reduced to £0 KFH Strategic Private Investments, L P's capital contribution increased to £74 30 and loan commitment increased to £7,429,925 70

Section (h)

Name of limited partner	Increase of additional sum now contributed	Total amount contributed
KFH Strategic Private Investments, L P	£74 30	£74 30
KGT Strategic Private Investments, L P	£74 30	£74 30