

WEDNESDAY



R1MNRB5T
RC2 28/11/2012 #41
COMPANIES HOUSE

WE HEREBY CERTIFY THAT THIS IS A TRUE
AND CORRECT COPY OF THE ORIGINAL
DATED THIS 27th DAY OF NOVEMBER 2012

WRAGGE & CO LLP
WRAGGE & CO LLP

BIRMINGHAM, B3 2AS

A fee is payable with this form.

LP15320
SAME DAY

LP5

LIMITED PARTNERSHIPS ACT 1907

Application for Registration of a Limited Partnership

(In accordance with section 8A of the Limited Partnerships Act 1907)

Name of firm ① CUMMINS GLOBAL FINANCING LP

We the undersigned, being the partners of the above-named firm, apply for registration as a limited partnership and for that purpose supply the following details:

The general nature of the partnership business

To be a holding entity and to engage in any other lawful act or activity for which a limited partnership may be established

Address of the proposed principal place of business of the limited partnership

49-51 Gresham Road, Staines, Middlesex TW18 2BD

The term, if any, for which the limited partnership is to be entered into ②

No fixed term

Please give the name and signature of each general partner.

Names

Signatures

CMI INTERNATIONAL FINANCE PARTNER 3 LLC

Please give the name, amount of capital contributed and signature of each limited partner

Names

Amount contributed ③

Signatures

CMI INTERNATIONAL FINANCE PARTNER 1 LLC

\$1.00

① State the name under which the limited partnership is to be registered. This must include the appropriate name ending required by section 8B of the Limited Partnerships Act 1907.

② This begins with the date of registration.

③ State the amount of capital contributed by each limited partner, and whether paid in cash, or in what form otherwise.

Please be aware that all information on this form will be available on the public record.

When you have completed the form, please send to the Registrar of Companies.

Presented by:

Wragge & Co LLP
55 Colmore Row
Birmingham
West Midlands
B3 2AS

Presenter's reference:

2070329/JXM/CXT1/FDB1

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
Fourth floor
Edinburgh Quay 2
139 Fountainbridge
Edinburgh
Scotland
EH3 9FF



FILE COPY

**CERTIFICATE OF REGISTRATION
OF A
LIMITED PARTNERSHIP**

Limited Partnership No. LP15320

The Registrar of Companies for England & Wales hereby certifies that:

CUMMINS GLOBAL FINANCING LP

is this day registered under the 1907 Limited Partnerships Act as a
Limited Partnership.

Given at Companies House on **28th November 2012.**



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

WE HEREBY CERTIFY THAT THIS IS A TRUE
AND CORRECT COPY OF THE ORIGINAL
DATED THIS 3rd DAY OF December 2012

WRAGGE & CO LLP
WRAGGE & CO LLP

Limited Partnerships Act 1907

CHFP025

BIRMINGHAM, B3 2AQ

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. LP15320

Name of firm Cummins Global Financing LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes overleaf)

a.	The firm name	Previous Name	New name
		Nil	Nil
b.	General nature of the business	Business previously carried on	Business now carried on
		Nil	Nil
c.	Principal place of business	Previous place of business	New place of business
		Nil	Nil
d.	Change in the partner/name of a partner		
	Nil		
e.	Term or character of the partnership (see Note 2)	Previous term	New term
		Nil	Nil
f.	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)).		
	On <u>28 November</u> 2012, CMI International Finance Partner 1 LLC (as limited partner) contributed the entire issued share capital of New LLC to the Firm.		
	On <u>28 November</u> 2012, CMI International Finance Partner 3 LLC (as general partner) contributed its entire partnership interest (comprising 99.999% of the overall interest) in CIFC Worldwide Partner CV to the Firm.		
	<u>CMI International Finance Partner 5 LLC</u>		
g.	Change in the liability of any partner by reason of becoming a limited instead of a general partner or vice versa.		
	Nil		

TUESDAY



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COMPANIES HOUSE

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h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
CMI International Finance	The entire issued share capital of New	The entire issued share capital of New LLC
Partner 1 LLC (limited partner)	LLC CMI International Finance	plus its previous contribution of £1.00
	Partner 5 LLC	CMI International Finance Partner 5 LLC
CMI International Finance	99.999% partnership interest in CIFIC	99.999% partnership interest in CIFIC
Partner 3 LLC (general partner)	Worldwide Partner CV	Worldwide Partner CV

Signature of firm

for and on behalf of CMI International Finance Partner 3 LLC in its capacity as general partner of Cummins Global Financing LP

Presented by: Wragge & Co LLP

55 Colmore Row
Birmingham
West Midlands
B3 2AS

DX 13036 Birmingham 1

Presenter's reference: 2070329/JXM/CXT1/FDB1

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

WE HEREBY CERTIFY THAT THIS IS A TRUE
AND CORRECT COPY OF THE ORIGINAL
DATED THIS 10th DAY OF December 2012

WRAGGE & CO LLP

Limited Partnerships Act 1907

WRAGGE & CO LLP

CHFP025

BIRMINGHAM, B3 2AS

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. LP 15320

Name of firm Cummins Global Financing LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes overleaf)

a.	The firm name	Previous Name	New name
	Nil		Nil
b.	General nature of the business	Business previously carried on	Business now carried on
	Nil		Nil
c.	Principal place of business	Previous place of business	New place of business
	Nil		Nil
d.	Change in the partner/name of a partner		
	Nil		
e.	Term or character of the partnership (see Note 2)	Previous term	New term
	Nil		Nil
f.	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)).		
	On November 28, 2012, CMI International Finance Partner 1 LLC (as limited partner) contributed the entire issued share capital of Worldwide Partner CV Member LLC to the Firm.		
	On November 28, 2012, CMI International Finance Partner 3 LLC (as general partner) contributed the whole of its interest (comprising 99.9999% of the overall interest) in CIFC Worldwide Partner CV to the Firm.		
g.	Change in the liability of any partner by reason of becoming a limited instead of a general partner or vice versa.		
	Nil		

TUESDAY



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COMPANIES HOUSE

h. Statement of increase in capital contributions		
Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
CMI International Finance	The entire issued share capital of	The entire issued share capital of Worldwide
Partner 1 LLC (limited partner)	Worldwide Partner CV Member LLC	Partner CV Member LLC, plus its
		previous contribution of £1.00
CMI International Finance	99.9999% partnership interest in CIEC	99.9999% partnership interest in CIEC
Partner 3 LLC (general partner)	Worldwide Partner CV	Worldwide Partner CV

Signature of firm

for and on behalf of CMI International Finance Partner 3 LLC in its capacity as general partner of Cummins Global Financing LP

Presented by: *Wong & Co LLP*

Presenter's reference: 2070329/JXM/CXT1/FDB1

55 Colmore Row
Birmingham
West Midlands
B3 2AS

DX 13036 Birmingham 1

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.

Limited Partnerships Act 1907

CHFP025

WE HEREBY CERTIFY THAT THIS IS A TRUE
AND CORRECT COPY OF THE ORIGINAL

DATE OF THIS 17th DAY OF December 2012

Wragge & Co LLP
WRAGGE & CO LLP

LP6

BIRMINGHAM, B3 2AS

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners.

(Pursuant to section 9 of the Limited Partnerships Act 1907)

Registration No. LP015320

Name of firm Cummins Global Financing LP

The changes specified below have been made or have occurred in this limited partnership:

(Please see notes overleaf)

a.	The firm name	Previous Name	New name
	Nil		Nil
b.	General nature of the business	Business previously carried on	Business now carried on
	Nil		Nil
c.	Principal place of business	Previous place of business	New place of business
	Nil		Nil
d.	Change in the partner/name of a partner		
	Nil		
e.	Term or character of the partnership (see Note 2)	Previous term	New term
	Nil		Nil
f.	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)).		
	On <u>December 13</u> 2012, CMI International Finance Partner 1 LLC (as limited partner) contributed the <u>0.88610294</u> shares of Series A Preferred Stock that it holds in the capital of Cummins Power Generation Inc. to the Firm.		
	On <u>December 13</u> 2012, CMI International Finance Partner 3 LLC (as general partner) contributed the <u>499.1138971</u> shares of Series A Preferred Stock that it holds in the capital of Cummins Power Generation Inc. to the Firm.		
g.	Change in the liability of any partner by reason of or vice versa.		
	Nil		

WEDNESDAY



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COMPANIES HOUSE

A07 18/12/2012 #138

COMPANIES HOUSE

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h. Statement of increase in capital contributions

Names of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
CMI International Finance	0.88610294 shares of Series A Preferred	0.88610294 shares of Series A Preferred Stock
Partner 1 LLC (limited partner)	Stock in the capital of Cummins Power Generation Inc.	in the capital of Cummins Power Generation Inc., plus its previous contribution of the entire issued share capital of Worldwide Partner CV Member-LLC, and its initial contribution of £1.00
CMI International Finance	499.1138971 shares of Series A Preferred	499.1138971 shares of Series A Preferred Stock
Partner 3 LLC (general partner)	Stock in the capital of Cummins Power Generation Inc.	in the capital of Cummins Power Generation Inc., plus its previous contribution of 99.999% partnership interest in CIFC Worldwide Partner CV

Signature of firm

Terren B. Magid

for and on behalf of CMI International Finance Partner 3 LLC in its capacity as general partner of Cummins Global Financing LP

Presented by: Wragge & Co LLP

55 Colmore Row
Birmingham
West Midlands
B3 2AS

DX 13036 Birmingham 1

Presenter's reference: 2070329/JXM/CXT1/FDB1

NOTES

- Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.
- If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted:
- Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above.
- Each change must be entered in the proper section a., b., c., d., e., f., g., or h., as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.
- The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place.