

Limited Partnerships Act 1907

LP6

Statement specifying the nature of a change in the limited partnership

Pursuant to section 9 of the Limited Partnerships Act 1907

Registration No. LP012499

Name of firm: DN Capital – Global Venture Capital II LP (the "Partnership")

The changes specified below have been made or have occurred in this limited partnership (*Please see notes page 2*):

a. Firm name	Previous name Nil	New name Nil	
b. Principal place of business	Previous place of business Nil	New place of business Nil	
c. Change in the partners or the name of a partner (see note 2) With effect from 30 September 2019 Strategic Partners III VC Holdings, L.P. transferred the whole of its interest in the Partnership, including the whole of its capital contribution, to Pea Salt Lake Holdings C LP, and consequently, on that date, Strategic Partners III VC Holdings, L.P ceased to be a limited partner in the Partnership and Pea Salt Lake Holdings C LP became a limited partner in the Partnership.			
d. The liability of any partner by reason of the partner becoming a limited instead of a general partner or a general instead of a limited partner Nil			
e. General nature of the business (not applicable to a private fund limited partnership)	Business previously carried on N/A	Business now carried on N/A	
f. Term or character of the partnership (see note 2) (not applicable to a private fund limited partnership) Where the change in character is authorisation as an authorised partnership or the	Change in character N/A	Previous term N/A	New term N/A

- 1 -

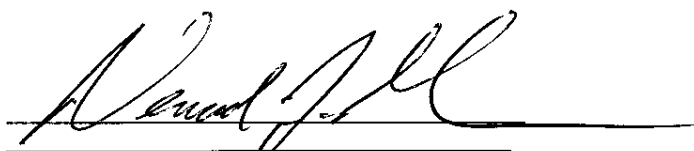
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revocation of such authorisation, give the date and the number of the authorisation order			
g. Sum contributed by any limited partner (see note 3) (not applicable to an authorised partnership) With effect from 30 September 2019 Strategic Partners III VC Holdings, L.P. transferred the whole of its interest in the Partnership, including the whole of its capital contribution, to Pea Salt Lake Holdings C LP, and consequently, on that date, Strategic Partners III VC Holdings, L.P. ceased to be a limited partner in the Partnership and Pea Salt Lake Holdings C LP became a limited partner in the Partnership.			
h. Statement of increase in capital contributions to a limited partnership (which is not an authorised partnership or a private fund limited partnership)			
Names of limited partner	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)	
N/A	N.A	N.A	



Signature of firm:

On behalf of DN Capital (UK) LLP
acting as manager of DN Capital – Global Venture Capital II LP

Presented by: Proskauer Rose (UK) LLP
110 Bishopsgate
London
EC2N 4AY

Presenter's reference: 25245.001

NOTES:

- 1 This form is also to be used to notify changes in a limited partnership which is a partnership scheme (within the meaning given by section 235A(5) of the Financial Services and Markets Act 2000) for which an authorisation order has been made under section 261D of that Act ("an authorised partnership"). The requirement to notify changes in partnerships under section 9 of the Limited Partnerships Act 1907 has been modified for authorised partnerships by regulation 16(6) of the Collective Investment in Transferable Securities (Contractual Scheme) Regulations 2013.
- 2 Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here. In the case of an authorised partnership, any change in the general partner or in the name of the general partner must be notified here (no change in the limited partners or in the name of a limited partner is required to be notified).
- 3 If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted. In the case of an authorised partnership, notify here the making or revocation of the authorisation by the Financial Conduct Authority (include the authorisation number).
- 4 Any variation in the sum contributed by any limited partner must be stated in section f. A statement of any increase in the amount of the partnership capital, whether arising from an increase of contributions, or from introduction of fresh partners must also be stated in section h. In the case of an authorised partnership, no change in the sum contributed by a limited partner is required to be notified.
- 5 Each change must be entered in the proper section (a., b., c., d., e., f., g., or h., as the case may be). Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.

The statement must be signed at the end by the firm, and must be sent by post or to the registrar delivered for registration within seven days of the changes taking place.