

Limited Partnerships Act 1907

LP6

Statement specifying the nature of a change in the limited partnership and statement of increase in the amount contributed (in cash or otherwise) by limited partners

(Pursuant to section 9 of the Limited Partnerships Act 1907)

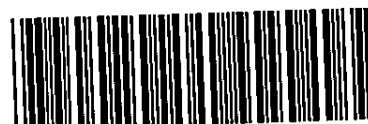
Registration No. LP011822

Name of firm **Accession Mezzanine Capital II L.P. (the "Partnership")**

The changes specified below have been made or have occurred in this limited partnership

(Please see notes overleaf)

a	The firm name Previous Name Nil	New Name Nil
b	General nature of the business Business previously carried on Nil	Business now carried on Nil
c	Principal place of business Previous place of business Nil	New place of business Nil
d	Change in the partners or the name of a partner (see Note 1) On 10 April 2015, Erste Private Equity Limited transferred 100% of its interest in the Partnership, including a capital contribution of €75, to Silvretta L.P. and consequently, on that date, Silvretta L.P. became a limited partner in the Partnership with a capital contribution of €75 and Erste Private Equity Limited reduced its capital contribution by €75 to nil.	
e	Term or character of the partnership (see Note 2) Previous term Nil	New term Nil
f	Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h)) On 10 April 2015, Erste Private Equity Limited transferred 100% of its interest in the Partnership, including a capital contribution of €75, to Silvretta L.P. and consequently, on that date, Silvretta L.P. became a limited partner in the Partnership with a capital contribution of €75 and Erste Private Equity Limited reduced its capital contribution by €75 to nil.	



g Change in the liability of any partner by reason of becoming a limited instead of a general partner or vice versa		
Nil		
h Statement of increase in capital contributions		
Name of limited partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
Silvretta L P	€75	€75

Signature of firm



Adam Hopkin, Director
For and on behalf of
Mezzanine Management Central Europe II Limited
acting as investment manager of
Accession Mezzanine Capital II L P

Presented by King & Wood Mallesons LLP
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Presenter's reference M26881 7/SOPO

NOTES

- 1 Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here
- 2 If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted
- 3 Any variation in the sum contributed by any limited partner must be stated at f. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at h. above
- 4 Each change must be entered in the proper section a, b, c, d, e, f, g, or h, as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections
- 5 The statement must be signed at the end by the firm, and sent by post or delivered to the Registrar of Companies for registration within seven days of the changes taking place