

FORM LP6

LIMITED PARTNERSHIPS ACT 1907

LP6

**Statement specifying the nature of a change in the Limited Partnership and
Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners
Pursuant to section 9 of the Limited Partnerships Act 1907**

Registration No LP008461

Name of firm or partnership Nordic Mezzanine Fund II Limited Partnership (the "Partnership")

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)

<p>(a) The firm's name</p> <p align="center"><i>Previous Name</i></p> <p>NII</p>	<p align="center"><i>New name</i></p> <p>Nil</p>
<p>(b) General nature of the business</p> <p align="center"><i>Business previously carried on</i></p> <p>NII</p>	<p align="center"><i>Business now carried on</i></p> <p>NII</p>
<p>(c) Principal place of business</p> <p align="center"><i>Previous place of business</i></p> <p>NII</p>	<p align="center"><i>New place of business</i></p> <p>NII</p>
<p>(d) Change in the partners or the name of a partner (see Note 1)</p> <p>Veritas Pension Insurance Limited transferred its entire interest in the Partnership to ISF II SPV and thereby ceased to be a limited partner in the Partnership and ISF II SPV was admitted as a limited partner to the Partnership.</p>	
<p>(e) Term or character of the partnership (see Note 2)</p> <p align="center"><i>Previous term</i></p> <p>NII</p>	<p align="center"><i>New term</i></p> <p>NII</p>
<p>(f) Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf)</p>	

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COMPANIES HOUSE

The sum contributed by Veritas Pension Insurance Limited has decreased from €200 to nil and the sum contributed by ISF II SPV has increased from nil to €200

(g) Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa

Nil

(h) Statement of increase in capital contributions

Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated) (£)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated) (£)
Nil	Nil	Nil

Signature of
firm(s)

Date 3 April 2015

For and on behalf of Nordic Mezzanine UK Limited
as manager of Nordic Mezzanine Fund II Limited

Presented by

Macfarlanes LLP
20 Cursitor Street
London
EC4A 1LT

Presenter's
reference

IFEM/640543

NOTES

(1) Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here

(2) If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted

(3) Any variation in the sum contributed by any limited partner must be stated at (f) overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at (h) above

(4) Each change must be entered in the proper section (a), (b), (c), (d), (e), (f), (g) or (h), as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections

(5) The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place