

LIMITED PARTNERSHIPS ACT 1907

LP6

**Statement specifying the nature of a change in the Limited Partnership and
Statement of increase in the amount contributed (in cash or otherwise) by Limited Partners
Pursuant to section 9 of the Limited Partnerships Act 1907**

Registration No. LP8461

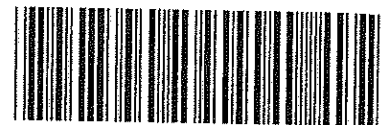
Name of firm or partnership NORDIC MEZZANINE FUND II LIMITED PARTNERSHIP

Notice is hereby given that the changes specified below have occurred in this limited partnership:

(Please see notes overleaf)

<p>(a) The firm's name</p> <p align="center"><i>Previous Name</i></p> <p>Nil</p>	<p align="center"><i>New name</i></p> <p>Nil</p>
<p>(b) General nature of the business</p> <p align="center"><i>Business previously carried on</i></p> <p>Nil</p>	<p align="center"><i>Business now carried on</i></p> <p>Nil</p>
<p>(c) Principal place of business</p> <p align="center"><i>Previous place of business</i></p> <p>Nil</p>	<p align="center"><i>New place of business</i></p> <p>Nil</p>
<p>(d) Change in the partners or the name of a partner (see Note 1)</p> <p>On 1 July 2008, SEB Pensionsforsikring A/S SEB Pension IV transferred its entire interest in the Partnership to SEB Pensionsforsikring A/S SEB Pension V and ceased to be a partner in the Partnership.</p> <p>On 1 July 2008, SEB Pensionsforsikring A/S SEB Pension VI transferred its entire interest in the Partnership to SEB Pensionsforsikring A/S SEB Pension V and ceased to be a partner in the Partnership.</p>	
<p>(e) Term or character of the partnership (see Note 2)</p> <p align="center"><i>Previous term</i></p> <p>Nil</p>	<p align="center"><i>New term</i></p> <p>Nil</p>
<p>(f) Change in the sum contributed by a limited partner (see Note 3) (particulars of any increase in capital contributions must be provided at (h) overleaf).</p> <p>See (d) above.</p>	
<p>(g) Change in the liability of any partner by reason of his becoming a limited instead of a general partner or vice versa.</p> <p>Nil</p>	

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COMPANIES HOUSE

(h) Statement of increase in capital contributions.		
Name of Limited Partners	Increase or additional sum now contributed (if otherwise than in cash, that fact, with particulars, must be stated)	Total amount contributed (if otherwise than in cash, that fact, with particulars, must be stated)
SEB Pensionsforsikring A/S Pension V	€650	€1450

Signature of firm(s)


 Nordic Mezzanine UK Limited as manager of Nordic Mezzanine Fund II Limited Partnership

Date 22 August 2008

Presented by: Macfarlanes LLP, 20 Cursitor Street, London EC4A 1LT

Presentor's reference: BCB/CDHG/604285

NOTES

(1) Changes brought about by death, by transfer of interests, by increase in the number of partners, or by change of name of any partner, must be notified here.

(2) If there is, or was, no definite term, then state against 'previous term' the conditions under which the partnership was constituted and against any 'new term' the conditions under which it is now constituted.

(3) Any variation in the sum contributed by any limited partner must be stated at (f) overleaf. A statement of any increase in the amount of the partnership capital, whether arising from increase of contributions, or from introduction of fresh partners must also be stated at (h) above.

(4) Each change must be entered in the proper section (a), (b), (c), (d), (e), (f), (g) or (h), as the case may be. Provision is made in this form for notifying all the changes required by the Act to be notified, but it will frequently happen that only one item of change has to be notified. In any such case, the word 'Nil' should be inserted in the other sections.

(5) The statement must be signed at the end by the firm, and delivered for registration within seven days of the changes taking place.

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