In accordance with Rule 2 38 of the Insolvency (England & Wales) Rules 2016 and Sections 4(6) and 4(6A) of, or paragraph 30 of Schedule A1 to, the Insolvency Act 1986

CVA1

Notice of voluntary arrangement taking effect



THURSDAY



A20

20/12/2018 #46 COMPANIES HOUSE

1	Company details			
Company number	F C 0 3 5 4 8 0	→ Filling in this form Please complete in typescript or in		
Company name in full	STEINHOFF FINANCE HOLDING GMBH	bold black capitals		
2	Supervisor's name			
Full forename(s)	SIMON JAMIE			
Surname	EDEL			
3	Supervisor's address			
Building name/number	ERNST & YOUNG LLP			
Street	1 MORE LONDON PLACE			
Post town	LONDON BRIDGE			
County/Region	LONDON			
Postcode	\$ E 1 2 A F			
Country	UK			
4	Supervisor's name •			
Full forename(s)	ALAN ROBERT	Other supervisor Use this section to tell us about		
Surname	BLOOM	another supervisor.		
5	Supervisor's address o			
Building name/number	ERNST & YOUNG LLP	⊘ Other supervisor		
Street	1 MORE LONDON PLACE	Use this section to tell us about another supervisor.		
Post town	LONDON BRIDGE			
County/Region	LONDON			
Postcode	S E 1 2 A F			
Country	UK			

CVA 1
Notice of voluntary arrangement taking effect

6	Date CVA took effect		·· <u>··</u> ···
Date	$ \begin{bmatrix} ^{d} & 1 & \\ ^{d} & 4 & \\ \end{bmatrix} \begin{bmatrix} ^{m} & 1 & \\ \end{bmatrix} \begin{bmatrix} ^{m} & 2 & \\ \end{bmatrix} \begin{bmatrix} ^{y} & 2 & \\ \end{bmatrix} \begin{bmatrix} ^{y} & 0 & \\ \end{bmatrix} \begin{bmatrix} ^{y} & 1 & \\ \end{bmatrix} \begin{bmatrix} ^{y} & 8 & \\ \end{bmatrix} $		
7	Report of consideration of proposal I attach a copy of the report of consideration of the proposal		
8	Sign and date		<u></u>
Supervisor's signature	Signature X	×	
Signature date	d d m m 2 y y y 8		

Continuation page Name and address of insolvency practitioner

✓ What this form is for
Use this continuation page to
tell us about another insolvency
practitioner where more than
2 are already jointly appointed.
Attach this to the relevant form.
Use extra copies to tell us of
additional insolvency practitioners.

What this form is NOT for You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office. → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1	Appointment type	
	Tick to show the nature of the appointment: Administrator Receiver Manager Nominee Supervisor Liquidator Provisional liquidator	◆ You can use this continuation page with the following forms: - VAM1, VAM2, VAM3, VAM4, VAM6, VAM7 - CVA1, CVA3, CVA4 - AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25 - REC1, REC2, REC3 - LIQ02, LIQ03, LIQ05, LIQ13, LIQ14, WU07, WU15 - COM1, COM2, COM3, COM4 - NDISC
2	Insolvency practitioner's name	
Full forename(s)	ALAN MICHAEL	
Surname	HUDSON	
3	Insolvency practitioner's address	
Building name/number	ERNST & YOUNG LLP	
Street	1 MORE LONDON PLACE	
Post town	LONDON BRIDGE	
County/Region	LONDON	
Postcode	S E 1 2 A F	
Country	UK	

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name AN	INABI	EL P	HIL	IΡ				
Company name EF	RNST	& Y(AUC	IG L	LP			
Address 1 MO	RE LO	DND	ON	PLA	CE			
					_			
								
Post town ONI	OON E	BRIT	GF					
Cauph/Pagan								
LO	NDO	1						
Pastcode	S	E	1	2	Α	F		
Country UK			*					
DX								
Telephone 0779	94386	4 7						

1

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

The company name and number match the information held on the public Register.

You have attached the required documents.

You have signed and dated the form.

Important information

All information on this form will appear on the public record.

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

7 Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST

IN THE MATTER OF STEINHOFF FINANCE HOLDING GMBH AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT UNDER PART 1 OF THE INSOLVENCY ACT 1986 (AS AMENDED)

CHAIRMAN / NOMINEE'S REPORT ON THE MEETING OF CREDITORS CONVENED PURSUANT TO SECTION 3 OF THE INSOLVENCY ACT 1986

This report is made by Simon Jamie Edel, a Licenced Insolvency Practitioner of Ernst & Young LLP of 1 More London Place, London, SE1 2AF, and submitted to the court pursuant to Section 4(6A) of the Insolvency Act 1986 (the "Act") and in accordance with Rule 2.38 of the Insolvency (England and Wales) Rules 2016 and is a report of the result of the meeting of creditors of Steinhoff Finance Holding GmbH (the "Company") to consider the proposal for a company voluntary arrangement (the "CVA Proposal").

Approval of the CVA Proposal by the Company's Creditors

- Pursuant to Section 3 of the Act, the meeting of the Company's creditors to consider the CVA Proposal was held at 12.02 p.m. on 14 December 2018 at Linklaters LLP, One Silk Street, London EC2Y 8HQ.
- 2. Simon Jamie Edel, one of the Joint Nominees in this matter, acted as chair of the creditors' meeting (the "Chairman").
- The Chairman noted that the following resolutions (the "Resolutions") had been proposed:
 - a. That the proposed company voluntary arrangement be approved; and
 - b. To allow any acts to be done in connection with the company voluntary arrangement to be done by any one or more of the Supervisors.
- 4. The Resolutions were approved by the creditors of the Company. Details of the voting are set out in Schedule 1 of this report. The Chairman noted that:
 - a. 98.64% in value of creditors voting in person or by proxy had voted in favour of the Resolutions;
 - 1.36% in value of creditors voting in person or by proxy had voted against the Resolutions;
 - No creditors voting in person or by proxy abstained from voting on the Resolutions; and
 - d. No proxies received were rejected due to being invalidly completed.

- 5. No modifications were made to the CVA Proposal.
- 6. The Chairman concluded the meeting at 12.16 p.m.
- 7. The Chairman notes that the CVA Proposal was approved at a subsequent meeting of the members of the Company without any modifications. Details of the voting are set out in Schedule 2 to this report.

Statement concerning the EU Regulation on Insolvency Proceedings

8. The EC Regulation on Insolvency Proceedings (Council Regulation (EC) No 1346/2000 of 29 May 2000) applies and these proceedings are main proceedings as defined by Article 3 of that regulation.

Other Relevant Information

9. A creditors' committee was not formed.

Dated this 14th day of December 2018

Signed

Simon Jamie Edel

Chairman and Joint Nominee

Date 14 December 2018

Resolutions

The following unconnected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
Silver Point Luxembourg Platform SARL	189,008,989.7
CCP Credit Acquisition Holdings Luxco SARL	106,198,441.0
BP-PE12, LLC	89,121,812.5
York European Opportunities Investments Master Fund LP	78,151,941.1
Silver Point Luxembourg Platform SARL	62,344,850.7
York Credit Opportunities Investments Master Fund LP	50,932,630.5
Silver Point Luxembourg Platform SARL	50,421,524.3
CITADEL EQUITY FUND LTD	50,402,397.3
BP-PE12, LLC	48,215,466.7
BP-PE12, LLC	45,462,962.3
FARMSTEAD MASTER FUND, LTD	41,833,989.7
York Credit Opportunities Fund LP	41,483,189.0
Blue Mountain Credit Alternatives Master Fund LP	40,013,875.0
Farallon Capital LLP, acting on behalf of funds, accounts an	39,508,649.3
TAO Finance 3-A, LLC	36,679,385.4
CYRUS OPPORTUNITIES MASTER FUND II, LTD	35,969,038.1
Blue Mountain Credit Alternatives Master Fund LP	34,072,020.6
AURELIUS CAPITAL MASTER,LTD	31,867,733.3
CCP Credit Acquisition Holdings Luxco SARL	30,947,071.9
Goldman Sachs International acting through its European S	27,484,277.8
Taconic Capital Advisors UK LLP	26,615,289.6
BlueMountain Summit Trading LP	26,271,736.1
CSCP III Acquisition Luxco SARL	26,170,691.0
TOP III Finance 3, LLC	24,452,923.6
BP-PE8, LLC	23,543,517.4
York European Strategic Investors Holding Fund LP	22,089,354.6
Cortland Investors II S.a.r.I	22,038,400.0
OZ Management LP, acting on behalf of one more affiliated	22,027,840.3
BP-PE10, LLC	20,362,568.5
Farallon Capital LLP, acting on behalf of funds, accounts an	20,160,958.9
OZ Management LP, acting on behalf of one more affiliated	19,905,892.4
York European Focus Master Fund LP	19,442,220.7
York European Strategic Metric Master LP	19,118,637.3
Farallon Capital LLP, acting on behalf of funds, accounts an	18,289,170.1
Goldman Sachs International acting through its European S	18,188,125.0
OZ Management LP, acting on behalf of one more affiliated	17,884,989.6
OC 530 OFFSHORE FUND, LTD	17,838,416.4
NOBIS ASSET MANAGEMENT	17,036,010.3
TREVITHICK LP	16,672,447.9
York Multi-Strategy Master Fund LP	16,542,066.8

BP-PE8, LLC	16,531,986.3
Farallon Capital LLP, acting on behalf of funds, accounts an	15,560,951.4
KKR Global Credit Opportunities Master Fund LP	15,560,951.4
Burlington Loan Management DAC	15,156,770.8
BROOKDALE INTERNATIONAL PARTNERS LP	13,968,000.0
AURELIUS CAPITAL MASTER,LTD	13,742,138.9
CRS MASTER FUND	13,659,281.9
CRESCENT 1, L.P	13,431,930.3
York Capital Management LP	13,311,273.1
Albacore Partners I Investment Holdings B Designated Activ	12,933,333.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LF	12,832,732.6
VENOR CAPITAL MASTER FUND LTD	12,630,642.4
BlueMountain Summit Trading LP	12,600,599.3
BlueMountain Fursan Fund LP	12,428,552.1
NOBIS ASSET MANAGEMENT	12,096,575.3
Taconic Capital Advisors UK LLP	11,919,360.0
HCN LP	11,168,519.2
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LF	10,609,739.6
NOBIS ASSET MANAGEMENT	10,104,513.9
Faralion Capital LLP, acting on behalf of funds, accounts ar	10,080,479.5
GLENDON OPPORTUNITIES FUND LP	9,932,800.0
FARMSTEAD MASTER FUND, LTD	9,858,974.2
Silver Point Luxembourg Platform SARL	9,622,400.0
Farallon Capital LLP, acting on behalf of funds, accounts ar	9,576,455.5
Credit Industriel et Commercial	9,374,845.9
CSCP III Acquisition Luxco SARL	9,173,236.3
LONESTAR PARTNERS LP	9,105,066.7
CITIGROUP GLOBAL MARKETS LIMITED	9,001,600.0
New Generation Turnaround Fund (Bermuda) LP	8,870,821.9
BlueMountain Summit Trading LP	8,265,993.2
BlueMountain Fursan Fund LP	8,265,993.2
CCP Credit Acquisition Holdings Luxco SARL	8,070,400.0
QUANTUM PARTNERS LP	8,064,383.6
CANARY SC MASTER FUND, L.P.	7,894,656.7
KKR Global Credit Opportunities Master Fund LP	7,863,466.7
J.P. Morgan Securities plc ('JPMSP") acting solely out of its	7,358,750.0
BlueMountain Logan Opportunities Master Fund LP	7,174,204.9
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	7,130,729.6
BlueMountain Foinaven Master Fund LP	7,073,159.7
SERENGETI LYCAON MM LP	7,056,335.6
TAO Finance 3-A, LLC	6,828,800.0
EXUMA CAPITAL LP	6,791,219.0
BROOKDALE GLOBAL OPPORTUNITY FUND	6,725,333.3
KKR Income Opportunities Fund	6,725,333.3
NB 530 OFFSHORE FUND, LTD	6,657,148.6
Unicredit Bank	6,653,116.4
Deka Investment GmbH WANDELANLEIHEN	6,350,702.1
VENOR CAPITAL MASTER FUND LTD	6,208,000.0
OZ Management LP, acting on behalf of one more affiliated	
Halcyon European Credit Opportunities Master Fund LP	6,033,405.2

	<u> </u>
Halcyon Solutions Master Fund LP	5,748,458.0
AFI ESCA	5,544,263.7
Carval Investors GB LLP on behalf of the funds it manages v	5,45 <u>6,437.5</u>
KL SPECIAL OPPORTUNITIES MASTER FUND LTD	5,380,266.7
DOUBLE BLACK DIAMOND OFFSHORE LTD	5,268,058.6
BROOKDALE INTERNATIONAL PARTNERS LP	5,254,347.2
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHO	5,153,302.1
NEW GENERATION LIMITED PARTNERSHIP	5,141,044.5
Goldman Sachs International acting through its European Sp	5,069,866.7
Farallon Capital LLP, acting on behalf of funds, accounts an	5,069,866.7
NOBIS ASSET MANAGEMENT	5,052,256.9
MERRILL LYNCH INTERNATIONAL	5,052,256.9
Oasis Investments II Master Fund Ltd	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	4,850,166.7
NOMURA INTERNATIONAL PLC	4,749,121.5
Blue Mountain Credit Alternatives Master Fund LP	4,656,000.0
GLENDON OPPORTUNITIES FUND LP	4,648,076.4
BlueMountain Logan Opportunities Master Fund LP	4,637,020.6
TOP III Finance 3, LLC	4,552,533.3
OZ Management LP, acting on behalf of one more affiliated	4,449,066.7
BlueMountain Summit Trading LP	4,345,600.0
OZ Management LP, acting on behalf of one more affiliated	4,345,600.0
BlueMountain Summit Trading LP	4,344,941.0
FCOF IV UB Investments LP	4,310,063.2
CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD	4,237,833.1
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	4,142,850.7
Marble Ridge Master Fund LP	4,138,666.7
Halcyon Vallee Blanche Master LP	4,074,140.0
SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO	4,032,191.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	4,032,191.8
BlueMountain Kicking Horse Fund LP	3,931,387.0
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	3,828,266.7
Jorvik Multi-Strategy Master Fund LP	3,806,389.0
FCOF IV UB Investments LP	3,732,169.5
OZ Management LP, acting on behalf of one more affiliated	3,724,800.0
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	3,654,577.0
CITIGROUP GLOBAL MARKETS LIMITED	3,628,972.6
J.P. Morgan Securities plc ('JPMSP") acting solely out of its	3,536,579.9
RAVEN HOLDINGS II SPV LP	3,536,579.9
Avoca Credit Opportunities PLC	3,536,579.9
Burlington Loan Management DAC	3,528,167.8
Farallon Capital LLP, acting on behalf of funds, accounts an	3,414,400.0
Redwood Master Fund	3,334,489.6
BlueMountain Foinaven Master Fund LP	3,225,753.4
Hirtle Callaghan Total Return Offshore Fund II Limited	3,132,399.3
BLACKROCK CREDIT ALPHA FUND LP	3,132,399.3
KKR Income Opportunities Fund	3,132,399.3
TREVITHICK LP	3,104,000.0
Goldman Sachs International acting through its European Sp	
	· '

NODIC ACCET MANACEMENT	3,031,354.2
NOBIS ASSET MANAGEMENT	
Credit Industriel et Commercial	3,031,354.2 3,024,143.8
NOBIS ASSET MANAGEMENT	
Cigogne Fund - Convertible Arbitrage	3,024,143.8
BlueMountain Foinaven Master Fund LP	3,024,143.8
Taconic Capital Advisors UK LLP	2,990,936.1
CITIGROUP GLOBAL MARKETS LIMITED	2,930,309.0
BROOKDALE GLOBAL OPPORTUNITY FUND	2,829,263.9
HDML Fund II LLC	2,809,054.9
Farallon Capital LLP, acting on behalf of funds, accounts an	2,728,218.8
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	2,690,133.3
HCN LP	2,526,128.5
J.P. Morgan Securities plc ('JPMSP") acting solely out of its	2,483,200.0
BlueMountain Guadalupe Peak Fund LP	2,419,315.1
Farallon Capital LLP, acting on behalf of funds, accounts an	2,324,038.2
CSCP III Acquisition Luxco SARL	2,276,266.7
Farallon Capital LLP, acting on behalf of funds, accounts an	2,222,993.1
Kearny Investors S.a.r.l	2,172,800.0
Carval Investors GB LLP on behalf of the funds it manages v	2,121,947.9
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	2,069,333.3
Triarii Capital Master Fund LP	2,020,902.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	2,020,902.8
BlueMountain Kicking Horse Fund LP	2,020,902.8
Deutsche Bank AG, London Branch	2,016,095.9
KSAC EUROPE INVESTMENTS SARL	2,016,095.9
New Generation Turnaround Fund (Bermuda) LP	1,965,866.7
BlueMountain Foinaven Master Fund LP	1,818,812.5
Farallon Capital LLP, acting on behalf of funds, accounts an	1,814,486.3
BlueMountain Foinaven Master Fund LP	1,758,933.3
OC 530 OFFSHORE FUND, LTD	1,733,934.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,655,466.7
MCP Northlight SPV Ltd	1,655,466.7
Highmark Long/Short Credit 4	1,655,466.7
Halcyon Eversource Credit LLC	1,573,272.8
One Tusk Master Fund LP	1,552,000.0
NB 530 OFFSHORE FUND, LTD	1,542,959.3
IRONSHIELD SPECIAL SITUATION L2 MASTER FUND LP	1,515,677.1
KKR European Credit Opportunities Fund II DAC	1,515,677.1
BlueMountain Kicking Horse Fund LP	1,448,533.3
Farallon Capital LLP, acting on behalf of funds, accounts an	
Farallon Capital LLP, acting on behalf of funds, accounts an	1,414,631.9
OZ Management LP, acting on behalf of one more affiliated	1,414,631.9
OBSIDIAN MASTER FUND	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts an	1,411,267.1
Farallon Capital LLP, acting on behalf of funds, accounts an	1,411,267.1
CORNELL UNIVERSITY	1,345,066.7
BROOKDALE INTERNATIONAL PARTNERS LP	1,345,066.7
Taconic Capital Advisors UK LLP	1,324,373.3
PRAETORIUM FUND I ICAV	1,313,586.8
BlueMountain Guadalupe Peak Fund LP	1,313,586.8
Pidemoditalii Guadajupe Feak Fullo LF	1,313,300,0

NATION OF COMMISSION OF COMMIS	4 242 500 0
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	1,313,586.8
CAZ Halcyon Strategic Opportunities Fund, L.P.	1,257,001.5
BlueMountain Fursan Fund LP	1,241,600.0
OZ Management LP, acting on behalf of one more affiliated	1,241,600.0
HC NCBR FUND	1,212,541.7
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,212,541.7
CSCP III Acquisition Luxco SARL	1,212,541.7
RAPAX OC MASTER FUND, LTD	1,209,657.5
NEW GENERATION LIMITED PARTNERSHIP	1,138,133.3
Farallon Capital LLP, acting on behalf of funds, accounts an	1,138,133.3
Hirtle Callaghan Trading Partners LP	1,111,496.5
MCP Northlight SPV Ltd	1,111,496.5
Highmark Long/Short Credit 4	1,111,496.5
Firstrand Bank Limited	1,108,852.7
FVC Endurance Segregated Portfolio of the South Africa Alp	
BLACK DIAMOND OFFSHORE LTD	1,083,449.9
Jefferies International Limited	1,034,666.7
MERRILL LYNCH INTERNATIONAL	1,034,666.7
RAVEN HOLDINGS II SPV LP	1,034,666.7
OZ Management LP, acting on behalf of one more affiliated	1,034,666.7
BP-PE10, LLC	1,010,451.4
Descartes Trading	1,010,451.4
Cigogne Fund - Convertible Arbitrage	1,010,451.4
Zazvond LLC	1,010,451.4
Zazove Aggressive Growth Fund, L.P.	1,010,451.4
CQS BIWA Fund Limited	1,010,451.4
Convertinvest All-Cap Convertibles Fund	1,008,048.0
Deka Investment GmbH, Deka CorporateBond High Yield E	1,008,048.0
Carval Investors GB LLP on behalf of the funds it manages v	909,406.3
SBSA ITF NED INV OPP Fund	907,243.2
SERENGETI MULTI SERIES MASTER LLC Series CI	907,243.2
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	907,243.2
FCOF IV UB Investments LP	882,292.0
Goldman Sachs International acting through its European Sa	827,733.3
Carval Investors GB LLP on behalf of the funds it manages v	808,361.1
AURIGIN MASTER FUND LIMITED	806,438.4
Farallon Capital LLP, acting on behalf of funds, accounts an	806,438.4
FCOF IV UB Investments LP	795,288.3
CQS Aiguille du Chardonnet MF S.C.A. SICAV-SIF	707,316.0
SCHRODER GAIA II NGA TURNAROUND	705,633.6
DESERET MUTUAL EMPLOYEE PENSION TRUST	705,633.6
Farallon Capital LLP, acting on behalf of funds, accounts an	705,633.6
CYRUS 1740 MASTER FUND,L.P	692,159.2
HLDR Fund I TE LP	653,762.1
BROOKDALE GLOBAL OPPORTUNITY FUND	620,800.0
BlueMountain Logan Opportunities Master Fund LP	620,800.0
CORNELL UNIVERSITY	606,270.8
PRAETORIUM FUND I ICAV	606,270.8
Carval Investors GB LLP on behalf of the funds it manages	606,270.8
FCOF IV UB Investments LP	548,474.9

Farallon Capital LLP, acting on behalf of funds, accounts an	517,333.3
VR Global Partners LP	517,333.3
Farallon Capital LLP, acting on behalf of funds, accounts an	517,333.3
BlueMountain Guadalupe Peak Fund LP	505,225.7
OZ Management LP, acting on behalf of one more affiliated	413,866.7
Farallon Capital LLP, acting on behalf of funds, accounts an	413,866.7
Unicredit Bank	413,866.7
Hirtle Callaghan Total Return Offshore Fund Limited	404,180.6
Unicredit Bank	404,180.6
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHO	403,219.2
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	403,219.2
York European Opportunities Investments Master Fund LP	394,076.0
FCOF IV UB Investments LP	392,551.0
HLDR Fund I NUS LP	387,002.9
FCOF IV UB Investments LP	331,369.6
BALDR DRACO FUND	310,400.0
Ulrich Meier	303,135.4
Convertinvest Financial Services GMBH	302,414.4
MERRILL LYNCH INTERNATIONAL	302,414.4
NOBIS ASSET MANAGEMENT	302,414.4
DOUBLE BLACK DIAMOND OFFSHORE LTD	302,414.4
FCOF IV UB Investments LP	299,936.6
FCOF IV UB Investments LP	274,237.4
FCOF IV UB Investments LP	265,096.5
FCOF IV UB Investments LP	265,096.5
HLDR Fund I UST LP	255,644.2
York Credit Opportunities Investments Master Fund LP	212,194.8
SCHRODER GAIA II NGA TURNARQUND	206,933.3
Silver Point Luxembourg Platform SARL	206,933.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	
BlueMountain Guadalupe Peak Fund LP	206,933.3
BlueMountain Montenvers Master Fund SCA SICAV-SIF	206,933.3
Farallon Capital LLP, acting on behalf of funds, accounts and	
CQS ACS Fund Limited, a sub-fund of CQS Global Funds IC	
Carval Investors GB LLP on behalf of the funds it manages	
Chaplik Mykhail	201,609.6
NOBIS ASSET MANAGEMENT	201,609.6
MCP Northlight SPV Ltd	201,609.6
Highmark Long/Short Credit 4	201,609.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	
CAZ Halcyon Offshore Strategic Opportunities Fund, L.P.	192,996.2
EXUMA CAPITAL LP	111,149.7
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHOR	
Farallon Capital LLP, acting on behalf of funds, accounts and	103,466.7
York Credit Opportunities Investments Master Fund LP	103,466.7
Seaport Global Securities LLC	101,045.1
York European Strategic Investors Holding Fund LP	101,045.1
Invesco Global Convertible Fund	101,045.1
CQS Dedicated Multi-Strategy Fund Limited	101,045.1
THE DOGIOGIOG MAIN ON ALONS I WING ENTINESS	101,040.1

York Credit Opportunities Fund LP	101,045.1
Seaport Global Securities LLC	100,804.8
SERENGETI MULTI SERIES MASTER LLC SERIES SPCIII	100,804.8
AURELIUS CAPITAL MASTER,LTD	100,804.8
York European Focus Master Fund LP	50,522.6
York Multi-Strategy Master Fund LP	40,418.1

Total value of unconnected creditor votes in favour	2,415,316,037.2

Resolutions

The following connected creditors voted in favour of the resolutions

Creditor	by the Chair for the pu	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote	
	Gross claim	Net claim	
Steinhoff Investment Holdings Ltd	806,016,057.6	806,016,057.6	
Steinhoff International Holdings Pty Ltd	1,062,327,625.3	1,062,327,625.3	
Steinhoff Europe AG	844,310,840.0		

Total value of connected creditor votes in favour 1,868,343,6	otal value of connected creditor votes in favour	1,868,343,682.9

The connected creditors submitted voting forms for the full value of their claims against the Company. Pursuant to Rule 15.33 of the Insolvency (England & Wales) Rules 2016, the Joint Nominees have used their discretion to reduce these claims by the value of any amounts owed to the Company.

Resolutions

The following unconnected creditors voted against of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
ACMO S.A.R.L	36,834,133.3
ANCHORAGE CAPITAL MASTER OFFSHORE LTD	19,555,200.0
Calamos Global Convertible Fund	1,411,267.1
Calamos Global Convertible Fund	907,243.2
Calamos Global Dynamic Income Fund	504,024.0
Total value of unconnected creditor votes against	59.211.867.6

SCHEDULE 2

The member represented at the member's meeting and how they voted

Resolution	Shareholder	Share Capital Held	Percentage of Total Share Capital	In Favour / Against
Α	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour
В	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST

IN THE MATTER OF STEINHOFF FINANCE HOLDING GMBH AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT UNDER PART 1 OF THE INSOLVENCY ACT 1986 (AS AMENDED)

CHAIRMAN'S REPORT ON THE MEETING OF THE MEMBER CONVENED PURSUANT TO SECTION 3 OF THE INSOLVENCY ACT 1986

This report is made by Mohammad Salman Saif, a Director of Ernst & Young LLP of 1 More London Place, London, SE1 2AF, and submitted to the court pursuant to Section 4(6) of the Insolvency Act 1986 (the "Act") and in accordance with Rule 2.38 of the Insolvency (England and Wales) Rules 2016 and is a report of the result of the meeting of members of Steinhoff Finance Holding GmbH (the "Company") to consider the proposal for a company voluntary arrangement (the "CVA Proposal").

Approval of the CVA Proposal by the Company's Member

- Pursuant to Section 3 of the Act, the meeting of the company's member to consider the CVA Proposal was held at 1.00pm (London time) on 14 December 2018 at Fellner Wratzfeld & Partner Rechtsanwälte GmbH, 1010 Vienna, Schottenring 12, Austria.
- 2. Mohammad Salman Saif, being an appointed person pursuant to Rule 2.34 and satisfying the requirements of Rule 1.2(3)(b)(i), acted as chair of the members meeting (the "Chairman").
- 3. The entire voting share capital of the Company is held by Steinhoff International Holdings NV which was represented at the meeting by proxy.
- 4. The Chairman noted that the CVA Proposal was approved without any modifications by a vote of the Company's creditors at a meeting held at 12.02pm (London time) on 14 December 2018 at Linklaters LLP, One Silk Street, London EC2Y 8HQ. Details of the voting are set out in Schedule 1 to this report
- The Chairman noted that the following resolutions (the "Resolutions") had been proposed:
 - a. That the proposed company voluntary arrangement be approved; and
 - b. To allow any acts to be done in connection with the company voluntary arrangement to be done by any one or more of the Supervisors.
- 6. The Resolutions were approved by the member of the Company. Details of the voting are set out in the Schedule 2 to this report.
- No modifications were made to the CVA Proposal.

8. The Chairman concluded the meeting at 1.08 p.m.

Statement concerning the EU Regulation on Insolvency Proceedings

9. The EC Regulation on Insolvency Proceedings (Council Regulation (EC) No 1346/2000 of 29 May 2000) applies and these proceedings are main proceedings as defined by Article 3 of that regulation.

Dated this 14th day of December 2018

Signed

Mohammad Salman Saif

Chairman

Date

14 December 2018

Resolutions

The following unconnected creditors voted in favour of the resolutions

CCP Credit Acquisition Holdings Luxco SARL 106,198,441. BP-PE12, LLC 89,121,812. York European Opportunities Investments Master Fund LP 78,151,941. Silver Point Luxembourg Platform SARL 62,344,850. York Credit Opportunities Investments Master Fund LP 50,932,630. Silver Point Luxembourg Platform SARL 50,421,524. CITADEL EQUITY FUND LTD 50,402,397. BP-PE12, LLC 48,415,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,433,189. Biue Mountain Credit Alternatives Master Fund LP 40,013,875. Faraflon Capital LLP, acting on behalf of funds, accounts and 39,508,649. 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Biue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER, LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European States of State	Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
BP-PE12, LLC	Silver Point Luxembourg Platform SARL	189,008,989.7
York European Opportunities Investments Master Fund LP 78,151,941. Silver Point Luxembourg Platform SARL 62,344,850. York Credit Opportunities Investments Master Fund LP 50,932,630. Silver Point Luxembourg Platform SARL 50,421,524. CITADEL EQUITY FUND LTD 50,420,397. BP-PE12, LLC 48,215,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,833,899. York Credit Opportunities Fund LP 40,013,875. Faralion Capital LLP, acting on behalf of funds, accounts and TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,385. CYPC Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Strategic Investors UK LLP 26,217,736. BiueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,70,691. TOP III Finance 3, LLC 24,452,923. BP-PEB, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,098,354. Cortland Investors II S.a.r.I 22,098,35	CCP Credit Acquisition Holdings Luxco SARL	106,198,441.0
Silver Point Luxembourg Platform SARL York Credit Opportunities Investments Master Fund LP 50,932,630. Silver Point Luxembourg Platform SARL 50,421,524. CITADEL EQUITY FUND LTD 50,402,397. BP-PE12, LLC 48,215,466. BP-PE12, LLC 48,215,466. BP-PE12, LLC 48,482,962. FARMSTEAD MASTER FUND, LTD 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts and 39,508,649. TAO Finance 3-A, LLC CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,615,289. BlueMountain Strategic Investors Holding Fund LP 22,038,450. CSCP III Acquisition Luxco SARL 26,170,681. CYP LE Compan Strategic Investors Holding Fund LP 22,038,450. CYM European Strategic Investors Holding Fund LP 22,038,450. CYM Anangement LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 57,484,220. Farallon Capital LLP, acting on behalf of ne more affiliated 59,965,892. Fork European Strategic Metric Master LP 59,046,058. Farallon Capital LLP, acting on behalf of ne more affiliated 79,965,892. Fork European Strategic Metric Master LP 59,046,058. Farallon Capital LLP, acting on behalf of ne more affiliated 79,965,892. Fork European Strategic Metric Master LP 59,046,058. Farallon Capital LLP, acting on behalf of ne more affiliated 79,968,969. For European Strategic Metric Master LP 79,064,065. Farallon Capital LLP, acting on behalf of ne more affiliated 79,884,989. For Co 530 OFFSHORE FUND, LTD 70,601. FOR STRATER FUND, LTD 71,065,074,447.	BP-PE12, LLC	89,121,812.5
York Credit Opportunities Investments Master Fund LP 50,932,630. Silver Point Luxembourg Platform SARL 50,421,524. CITADEL EQUITY FUND LTD 50,402,397. BP-PE12, LLC 48,215,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,833,989. York Credit Opportunities Fund LP 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farafilon Capital LLP, acting on behalf of funds, accounts an Geograph Strate Fund LP 36,679,385. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER, LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Strategic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,615,289. TOP III Finance 3, LLC 23,543,517. SCP III Acquisition Luxco SARL 26,177,681. TOP III Finance 3, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,0	York European Opportunities Investments Master Fund LP	78,151,941.1
Silver Point Luxembourg Platform SARL 50,421,524. CITADEL EQUITY FUND LTD 50,402,397. BP-PE12, LLC 48,215,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,833,989. York Credit Opportunities Fund LP 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts an TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER, LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Strategic Investors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S, a.r.I 22,089,354. OZ Management LP, acting on behalf of one more affiliated 22,07,840. BP-PE10, LLC 20,362,668	Silver Point Luxembourg Platform SARL	62,344,850.7
CITADEL EQUITY FUND LTD 50,402,397. BP-PE12, LLC 48,215,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,833,989. York Credit Opportunities Fund LP 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts and 39,506,649. 36,679,385. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,038,400. QZ Management LP, acting on behalf of funds, accounts an 20,160,958. QZ Managemen	York Credit Opportunities Investments Master Fund LP	50,932,630.5
BP-PE12, LLC 48,215,466. BP-PE12, LLC 45,462,962. FARMSTEAD MASTER FUND, LTD 41,833,989. York Credit Opportunities Fund LP 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts an 39,508,649. 39,508,649. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St. 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. QZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. Fara	Silver Point Luxembourg Platform SARL	50,421,524.3
BP-PE12, LLC	CITADEL EQUITY FUND LTD	50,402,397.3
FARMSTEAD MASTER FUND, LTD 41,833,989. York Credit Opportunities Fund LP 41,483,189. Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Faralion Capital LLP, acting on behalf of funds, accounts and TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. Blue Mountain Summit Trading LP 26,170,691. CSCP III Acquisition Luxco SARL 26,170,691. CSCP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,038,400. QZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,118,637. York European Strategic Me	BP-PE12, LLC	48,215,466.7
York Credit Opportunities Fund LP Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts an 39,508,649. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. Blue Mountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. QZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. GZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,289,170. GOZ Management LP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,188,125. GZ Management LP, acting on behalf of one more affiliated 17,884,989. GC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	BP-PE12, LLC	45,462,962.3
Blue Mountain Credit Alternatives Master Fund LP 40,013,875. Farallon Capital LLP, acting on behalf of funds, accounts and 39,508,649. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St 127,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. Cortland Investors II S.a.r.I 22,038,400. CZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 20,160,958. CZ Management LP, acting on behalf of funds, accounts and 38,289,170. CZ Management LP, acting on behalf of funds, accounts and 38,289,170. CZ Management LP, acting on behalf of funds, accounts and 38,289,170. CZ Management LP, acting on behalf of funds, accounts and 38,289,170. CZ Management LP, acting on behalf of one more affiliated 31,88,125. CZ Management LP, acting on behalf of one more affiliated 31,88,125. CZ Management LP, acting on behalf of one more affiliated 31,88,416. CG 530 OFFSHORE FUND, LTD 31,838,416. CG 530 OFFSHORE FUND, LTD 31,838,416. CG 63,447.	FARMSTEAD MASTER FUND, LTD	41,833,989.7
Farallon Capital LLP, acting on behalf of funds, accounts an 39,508,649. TAO Finance 3-A, LLC 36,679,385. CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. Blue Mountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,188,125. OZ Management LP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,188,125. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	York Credit Opportunities Fund LP	41,483,189.0
TAO Finance 3-A, LLC CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Sp 127,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 36,679,385. CSCP III Acquisition Luxco SARL 30,947,071. CSCP III Acquisition Luxco SARL 30,947,091. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. CZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of none more affiliated 19,905,892. York European Strategic Master Fund LP 19,442,220. Goldman Sachs International acting through its European Sp 18,188,125. CZ Management LP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Sp 18,188,125. CZ Management LP, acting on behalf of one more affiliated 17,834,989. CC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	Blue Mountain Credit Alternatives Master Fund LP	40,013,875.0
CYRUS OPPORTUNITIES MASTER FUND II, LTD 35,969,038. Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Si 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. QZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. QZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Si 18,188,125. QZ Management LP, acting on behalf of one more affiliated 17,884,989. CC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	Farallon Capital LLP, acting on behalf of funds, accounts an	39,508,649.3
Blue Mountain Credit Alternatives Master Fund LP 34,072,020. AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European Sp. 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Sp. 18,188,125. OZ Management LP, acting on behalf of one more affiliated 17,884,989. CC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	TAO Finance 3-A, LLC	36,679,385.4
AURELIUS CAPITAL MASTER,LTD 31,867,733. CCP Credit Acquisition Holdings Luxco SARL 30,947,071. Goldman Sachs International acting through its European St. 27,484,277. Taconic Capital Advisors UK LLP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Strategic Metric Master LP 31,884,989. OC 530 OFFSHORE FUND, LTD NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	CYRUS OPPORTUNITIES MASTER FUND II, LTD	35,969,038.1
CCP Credit Acquisition Holdings Luxco SARL Goldman Sachs International acting through its European S; 7,484,277. Taconic Capital Advisors UK LLP BlueMountain Summit Trading LP 26,615,289. BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 24,452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of one more affiliated DZ Management LP, acting on behalf of one more affiliated Pork European Focus Master Fund LP York European Strategic Metric Master LP Terallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Si OZ Management LP, acting on behalf of one more affiliated 17,848,989. OC 530 OFFSHORE FUND, LTD NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	Blue Mountain Credit Alternatives Master Fund LP	34,072,020.6
Goldman Sachs International acting through its European Strategic Region Strategic Investors Holding Fund LP 27,484,277 Taconic Capital Advisors UK LLP 26,615,289 BlueMountain Summit Trading LP 26,271,736 CSCP III Acquisition Luxco SARL 26,170,691 TOP III Finance 3, LLC 24,452,923 BP-PE8, LLC 23,543,517 York European Strategic Investors Holding Fund LP 22,089,354 Cortland Investors II S.a.r.I 22,038,400 OZ Management LP, acting on behalf of one more affiliated 22,027,840 BP-PE10, LLC 20,362,568 Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958 OZ Management LP, acting on behalf of one more affiliated 19,905,892 York European Focus Master Fund LP 19,442,220 York European Strategic Metric Master LP 19,118,637 Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170 Goldman Sachs International acting through its European Strategic Metric Master LP 18,188,125 OZ Management LP, acting on behalf of one more affiliated 17,884,989 OC 530 OFFSHORE FUND, LTD 17,838,416 NOBIS ASSET MANAGEMENT 17,036,010 TREVITHICK LP 16,672,447	AURELIUS CAPITAL MASTER,LTD	31,867,733.3
Taconic Capital Advisors UK LLP BlueMountain Summit Trading LP 26,271,736. CSCP III Acquisition Luxco SARL 26,170,691. TOP III Finance 3, LLC 32,4452,923. BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Sp. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	CCP Credit Acquisition Holdings Luxco SARL	30,947,071.9
BlueMountain Summit Trading LP CSCP III Acquisition Luxco SARL TOP III Finance 3, LLC BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of one more affiliated DZ Management LP, acting on behalf of one more affiliated 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Strategic Metric Master LP OZ Management LP, acting on behalf of one more affiliated 17,884,989. OZ So OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	Goldman Sachs International acting through its European S	27,484,277.8
CSCP III Acquisition Luxco SARL TOP III Finance 3, LLC BP-PE8, LLC 23,543,517. York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an Goldman Sachs International acting through its European Sp OZ Management LP, acting on behalf of one more affiliated 18,289,170. Goldman Sachs International acting through its European Sp OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010.	Taconic Capital Advisors UK LLP	26,615,289.6
TOP III Finance 3, LLC BP-PE8, LLC York European Strategic Investors Holding Fund LP 22,089,354. Cortiand Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an OZ Management LP, acting on behalf of one more affiliated 7ork European Focus Master Fund LP York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an B,289,170. Goldman Sachs International acting through its European Sp OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	BlueMountain Summit Trading LP	26,271,736.1
BP-PE8, LLC York European Strategic Investors Holding Fund LP 22,089,354. Cortland Investors II S.a.r.I 22,038,400. OZ Management LP, acting on behalf of one more affiliated 22,027,840. BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Strategic Metric Master LP 0Z Management LP, acting on behalf of one more affiliated 17,838,416. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	CSCP III Acquisition Luxco SARL	26,170,691.0
York European Strategic Investors Holding Fund LP Cortland Investors II S.a.r.I CZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC Earallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. CZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Strategic Metric Master LP 18,188,125. CZ Management LP, acting on behalf of one more affiliated 17,884,989. CC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.	TOP III Finance 3, LLC	24,452,923.6
Cortland Investors II S.a.r.I OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC Farallon Capital LLP, acting on behalf of funds, accounts an CZ Management LP, acting on behalf of one more affiliated York European Focus Master Fund LP York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an Goldman Sachs International acting through its European St OZ Management LP, acting on behalf of one more affiliated OC 530 OFFSHORE FUND, LTD NOBIS ASSET MANAGEMENT TREVITHICK LP 22,038,400. 22,027,840. 22,038,400. 22,027,840. 20,362,568. 20,160,958. 20,160,958. 20,160,958. 20,160,958. 20,160,958. 21,905,892. 20,160,958. 20,160,958. 20,160,958. 21,905,892. 21,905,892. 22,038,400. 20,362,568. 20,160,958. 2	BP-PE8, LLC	23,543,517.4
OZ Management LP, acting on behalf of one more affiliated BP-PE10, LLC 20,362,568. Farallon Capital LLP, acting on behalf of funds, accounts an OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an Goldman Sachs International acting through its European St OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	York European Strategic Investors Holding Fund LP	22,089,354.6
BP-PE10, LLC Farallon Capital LLP, acting on behalf of funds, accounts an 20,160,958. OZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,188,125. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.	Cortland Investors II S.a.r.l	22,038,400.0
Farallon Capital LLP, acting on behalf of funds, accounts an QZ Management LP, acting on behalf of one more affiliated 19,905,892. York European Focus Master Fund LP 19,442,220. York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European Strategic Metric Master LP 18,188,125. QZ Management LP, acting on behalf of one more affiliated 17,884,989. QC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	OZ Management LP, acting on behalf of one more affiliated	22,027,840.3
OZ Management LP, acting on behalf of one more affiliated York European Focus Master Fund LP York European Strategic Metric Master LP 19,118,637. Farallon Capital LLP, acting on behalf of funds, accounts an Goldman Sachs International acting through its European St 18,188,125. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	BP-PE10, LLC	20,362,568.5
York European Focus Master Fund LP York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an I8,289,170. Goldman Sachs International acting through its European St I8,188,125. OZ Management LP, acting on behalf of one more affiliated I7,884,989. OC 530 OFFSHORE FUND, LTD I7,838,416. NOBIS ASSET MANAGEMENT I7,036,010. TREVITHICK LP	Farallon Capital LLP, acting on behalf of funds, accounts an	20,160,958.9
York European Strategic Metric Master LP Farallon Capital LLP, acting on behalf of funds, accounts an 18,289,170. Goldman Sachs International acting through its European St 18,188,125. GZ Management LP, acting on behalf of one more affiliated 17,884,989. GC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP	OZ Management LP, acting on behalf of one more affiliated	19,905,892.4
Farallon Capital LLP, acting on behalf of funds, accounts an Goldman Sachs International acting through its European St 18,188,125. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.		19,442,220.7
Goldman Sachs International acting through its European St. OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.	York European Strategic Metric Master LP	19,118,637.3
OZ Management LP, acting on behalf of one more affiliated 17,884,989. OC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.	Farallon Capital LLP, acting on behalf of funds, accounts an	18,289,170.1
QC 530 OFFSHORE FUND, LTD 17,838,416. NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.		
NOBIS ASSET MANAGEMENT 17,036,010. TREVITHICK LP 16,672,447.	OZ Management LP, acting on behalf of one more affiliated	17,884,989.6
TREVITHICK LP 16,672,447.	QC 530 OFFSHORE FUND, LTD	17,838,416.4
	NOBIS ASSET MANAGEMENT	17,036,010.3
York Multi-Strategy Master Fund LP 16,542,066.	TREVITHICK LP	16,672,447.9
	York Multi-Strategy Master Fund LP	16,542,066.8

BP-PE8, LLC	16,531,986.3
Farallon Capital LLP, acting on behalf of funds, accounts an	15,560,951.4
KKR Global Credit Opportunities Master Fund LP	15,560,951.4
Burlington Loan Management DAC	15,156,770.8
BROOKDALE INTERNATIONAL PARTNERS LP	13,968,000.0
AURELIUS CAPITAL MASTER,LTD	13,742,138.9
CRS MASTER FUND	13,659,281.
CRESCENT 1, L.P	13,431,930.
York Capital Management LP	13,311,273.
Albacore Partners Investment Holdings B Designated Activ	12,933,333.
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	12,832,732.
VENOR CAPITAL MASTER FUND LTD	12,630,642.
BlueMountain Summit Trading LP	12,600,599.
BlueMountain Fursan Fund LP	12,428,552.
NOBIS ASSET MANAGEMENT	12,096,575.
Taconic Capital Advisors UK LLP	11,919,360.
HCN LP	11,168,519.
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	10,609,739.
NOBIS ASSET MANAGEMENT	10,104,513
Farallon Capital LLP, acting on behalf of funds, accounts an	10,080,479.
GLENDON OPPORTUNITIES FUND LP	9,932,800
FARMSTEAD MASTER FUND, LTD	9,858,974
Silver Point Luxembourg Platform SARL	9,622,400
Farallon Capital LLP, acting on behalf of funds, accounts an	9,576,455
Credit Industriel et Commercial	9,374,845
CSCP III Acquisition Luxco SARL	9,173,236
LONESTAR PARTNERS LP	9,105,066
CITIGROUP GLOBAL MARKETS LIMITED	9,001,600
New Generation Turnaround Fund (Bermuda) LP	8,870,821
BlueMountain Summit Trading LP	8,265,993
BlueMountain Fursan Fund LP	8,265,993
CCP Credit Acquisition Holdings Luxco SARL	8,070,400
QUANTUM PARTNERS LP	8,064,383
CANARY SC MASTER FUND, L.P.	7,894,656
KKR Global Credit Opportunities Master Fund LP	7,863,466
J.P. Morgan Securities plc ('JPMSP") acting solely out of its	7,358,750
BlueMountain Logan Opportunities Master Fund LP	7,174,204
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	7,130,729
BlueMountain Foinaven Master Fund LP	7,073,159
SERENGETI LYCAON MM LP	7,056,335
TAO Finance 3-A, LLC	6,828,800
EXUMA CAPITAL LP	6,791,219
BROOKDALE GLOBAL OPPORTUNITY FUND	6,725,333
KKR Income Opportunities Fund	6,725,333
NB 530 OFFSHORE FUND, LTD	6,657,148
Unicredit Bank	6,653,116
Deka Investment GmbH WANDELANLEIHEN	6,350,702
VENOR CAPITAL MASTER FUND LTD	6,208,000
OZ Management LP, acting on behalf of one more affiliated	6,062,708
Halcyon European Credit Opportunities Master Fund LP	6,033,405

AFLESCA Carval Investors GB LLP on behalf of the funds it manages	Halcyon Solutions Master Fund LP	5,748,458.0
Carval Investors GB LLP on behalf of the funds it manages		
RL SPECIAL OPPORTUNITIES MASTER FUND LTD		
DOUBLE BLACK DIAMOND OFFSHORE LTD		
BROOKDALE INTERNATIONAL PARTNERS LP 5,254,347.2		
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHO 5,153,302.1		
NEW GENERATION LIMITED PARTNERSHIP 5,141,044.5 5,069,867 5,069,867 5,069,867 5,069,867 5,069,867 5,069,867 5,069,867 7		
Goldman Sachs International acting through its European S 5,069,866.7		
Faralion Capital LLP, acting on behalf of funds, accounts an 5,069,866.7 NOBIS ASSET MANAGEMENT 5,052,256.9 MERRILL LYNCH INTERNATIONAL 5,052,256.9 Qasis Investments II Master Fund Ltd 5,040,239.7 QZ Management LP, acting on behalf of one more affiliated 5,040,239.7 QZ Management LP, acting on behalf of one more affiliated 4,850,166.2 Qas QZ Management LP, acting on behalf of one more affiliated 4,850,166.2 Qas QZ Management LP, acting on behalf of one more affiliated 4,850,166.2 Qas QZ Management LP, acting on behalf of one more affiliated 4,850,000.0 QZ Management LP, acting on behalf of DEPORTUNITIES FUND LP 4,637,020.6 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ Management LP, acting on behalf of one more affiliated 4,449,066.7 QZ MZ QZ		
NOBIS ASSET MANAGEMENT 5,052,256.9		
MERRILL LYNCH INTERNATIONAL 5,052,256.9 Oasis Investments II Master Fund Ltd 5,040,239.7 OZ Management LP, acting on behalf of one more affiliated 4,850,166.7 OZ Management LP, acting on behalf of one more affiliated 4,850,166.7 NOMURA INTERNATIONAL PLC 4,749,121.5 Blue Mountain Credit Atternatives Master Fund LP 4,656,000.0 GLENDON OPPORTUNITIES FUND LP 4,648,076.4 BlueMountain Logan Opportunities Master Fund LP 4,637,020.6 TOP III Finance 3, LLC 4,552,533.3 OZ Management LP, acting on behalf of one more affiliated 4,449,666.7 BlueMountain Summit Trading LP 4,345,600.0 BlueMountain Summit Trading LP 4,344,941.0 FCOF IV UB Investments LP 4,344,941.0 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,132,866.7 Halcyon Vallee Blanche Master LP 4,138,666.7 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund LP 3,331,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,282,266.7 Jorvik Multi-Strategy Master Fund LP </td <td></td> <td>· · · · · · · · · · · · · · · · · · ·</td>		· · · · · · · · · · · · · · · · · · ·
Oasis Investments II Master Fund Ltd OZ Management LP, acting on behalf of one more affiliated OZ Management LP, acting on behalf of one more affiliated OZ Management LP, acting on behalf of one more affiliated NOMURA INTERNATIONAL PLC GLENDON OPPORTUNITIES FUND LP Blue Mountain Credit Alternatives Master Fund LP 4,656,000.0 GLENDON OPPORTUNITIES FUND LP BlueMountain Logan Opportunities Master Fund LP 70P III Finance 3, LLC 4,552,533.3 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,346,600.0 BlueMountain Summit Trading LP 4,344,941.0 FCOF IV UB Investments LP CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN Marble Ridge Master Fund LP 4,138,666.7 Halcyon Vallee Blanche Master LP SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Montenvers Master Fund LP 3,931,337.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN MISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund LP 3,931,337.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN MORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN SUISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,866,579.0 NORTHLIGHT EUROPEAN FUNDAM		
OZ Management LP, acting on behalf of one more affiliated OZ Management LP, acting on behalf of one more affiliated A,850,166.7 NOMURA INTERNATIONAL PLC Blue Mountain Credit Alternatives Master Fund LP 4,656,000.0 GLENDON OPPORTUNITIES FUND LP 4,648,076.4 BlueMountain Logan Opportunities Master Fund LP 4,637,020.6 TOP III Finance 3, LLC 4,552,533.3 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 FOCP IV UB Investments LP 4,340,065.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Kicking Horse Fund SCA SICAV-SIF BlueMountain Kicking Horse Fund LP 3,282,266.7 Jorvik Multi-Strategy Master Fund LP 3,282,266.7 Jorvik Multi-Strategy Master Fund LP 3,363,679.9 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,282,266.7 Jorvik Multi-Strategy Master Fund LP 3,365,579.9 AVCA HOLDINGS II SPV LP 3,536,579.9 AVCA HOLDINGS II SPV LP 3,536,579.9 AVCA Credit Opportunities PLC 3,536,579.9 AVICA HOLDINGS II SPV LP 3,536,579.9 Burlington Loan Management DAC 3,528,757.3 Burlington Loan Management DAC 3,528,973.3 BulackCNOCK CREDIT ALPHA FUND		
OZ Management LP, acting on behalf of one more affiliated 4,850,166.7 NOMURA INTERNATIONAL PLC 4,749,121.5 Blue Mountain Credit Alternatives Master Fund LP 4,656,000.0 GLENDON OPPORTUNITIES FUND LP 4,648,076.4 BlueMountain Logan Opportunities Master Fund LP 4,637,020.6 TOP III Finance 3, LLC 4,552,533.3 OZ Management LP, acting on behalf of one more affiliated 4,449,066.7 BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated 4,345,600.0 BlueMountain Summit Trading LP 4,341,600.0 VOZ Management LP, acting on behalf of one more affiliated 4,345,600.0 BlueMountain Summit Trading LP 4,347,600.0 VPC IV UB Investments LP 4,310,063.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 Halcyon Vallee Blanche Master LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicki		
NOMURA INTERNATIONAL PLC		
Blue Mountain Credit Atternatives Master Fund LP		
GLENDON OPPORTUNITIES FUND LP	· · · · · · · · · · · · · · · · · · ·	
BlueMountain Logan Opportunities Master Fund LP 7. A,552,533.3 7. Management LP, acting on behalf of one more affiliated 8. A,449,066.7 8. BlueMountain Summit Trading LP 9. A,345,600.0 9. Management LP, acting on behalf of one more affiliated 9. A,345,600.0 9. BlueMountain Summit Trading LP 10. A,344,941.0 11. BlueMountain Summit Trading LP 11. A,344,941.0 12. CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 12. A,310,063.2 12. CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 13. A,142,850.7 14. A,142,850.7 15. Marble Ridge Master Fund LP 15. A,142,850.7 16. Marble Ridge Master Fund LP 16. A,074,140.0 17. SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 18. BlueMountain Montenvers Master Fund SCA SICAV-SIF 18. BlueMountain Kicking Horse Fund LP 18. A,032,191.8 18. BlueMountain Kicking Horse Fund LP 18. A,032,191.8 18. BlueMountain Kicking Horse Fund LP 18. A,032,191.8 18. BlueMountain Montenvers Master Fund SCA SICAV-SIF 18. BlueMountain Montenvers Master Fund LP 18. BlueMountain Fund LP 18. B,063,890.0 19. B,063,89		
TOP III Finance 3, LLC 4,552,533.3 OZ Management LP, acting on behalf of one more affiliated 4,449,066.7 BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated 4,345,600.0 BlueMountain Summit Trading LP 4,344,941.0 FCOF IV UB Investments LP 4,310,063.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,138,666.7 Halcyon Vallee Blanche Master LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,806,389.0 FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ("JPMSP") acting sole		
OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,345,600.0 OZ Management LP, acting on behalf of one more affiliated 4,345,600.0 BlueMountain Summit Trading LP 4,344,941.0 FCOF IV UB Investments LP 4,310,063.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,138,666.7 Halcyon Vallee Blanche Master LP SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 JORVIK Multi-Strategy Master Fund LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,624,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities pic ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP 3,536,579.9 BRAVEN HOLDINGS II SPV LP 3,536,579.9 Brailion Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund Redwood Master Fund BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 REVITHICK LP		
BlueMountain Summit Trading LP		
OZ Management LP, acting on behalf of one more affiliated BlueMountain Summit Trading LP 4,344,941.0 FCOF IV UB Investments LP 4,310,063.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Montenvers Master Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,331,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities pic ('JPMSP'') acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP KKR Income Opportunities Fund TREVITHICK LP		
BlueMountain Summit Trading LP		
FCOF IV UB Investments LP 4,310,063.2 CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 Halcyon Vallee Blanche Master LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,806,389.0 FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP'') acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an 3,414,400.0 Redwood Master Fund 3		
CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD 4,237,833.1 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 JORVIK Multi-Strategy Master Fund LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 AVEAN HOLDINGS II SPV LP 3,536,579.9 Burlington Loan Management DAC 5,28,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 KKR Income Opportunities Fund TREVITHICK LP 3,104,000.0		
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 4,142,850.7 Marble Ridge Master Fund LP 4,074,140.0 Halcyon Vallee Blanche Master LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,806,389.0 FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP'') acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an 3,414,400.0 Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limi		
Marble Ridge Master Fund LP 4,138,666.7 Halcyon Vallee Blanche Master LP 4,074,140.0 SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,806,389.0 FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an 3,414,400.0 Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Oppor		
Halcyon Vallee Blanche Master LP SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 KKR Income Opportunities Fund KKR Income Opportunities Fund TREVITHICK LP 3,032,191.8 4,03		4,142,850.7
SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO 4,032,191.8 BlueMountain Montenvers Master Fund SCA SICAV-SIF 4,032,191.8 BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 3,806,389.0 FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 7,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an 3,414,400.0 Redwood Master Fund BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 KKR Income Opportunities Fund TREVITHICK LP 3,102,000.0		4,138,666.7
BlueMountain Montenvers Master Fund SCA SICAV-SIF BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 5,207 Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Burlington Loan Management DAC 5,228,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Halcyon Vallee Blanche Master LP	4,074,140.0
BlueMountain Kicking Horse Fund LP 3,931,387.0 NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN 3,828,266.7 Jorvik Multi-Strategy Master Fund LP 5,806,389.0 FCOF IV UB Investments LP 7, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 7, EITIGROUP GLOBAL MARKETS LIMITED 7, Morgan Securities plc ('JPMSP") acting solely out of its 7, FAVEN HOLDINGS II SPV LP 8,536,579.9 RAVEN HOLDINGS II SPV LP 8,536,579.9 Burlington Loan Management DAC 7, Farallon Capital LLP, acting on behalf of funds, accounts an accounts an account and accounts and account and acc		4,032,191.8
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN Jorvik Multi-Strategy Master Fund LP S,806,389.0 FCOF IV UB Investments LP OZ Management LP, acting on behalf of one more affiliated BLACK DIAMOND ARBITRAGE OFFSHORE LTD CITIGROUP GLOBAL MARKETS LIMITED J.P. Morgan Securities plc ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP Avoca Credit Opportunities PLC Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited BLACKROCK CREDIT ALPHA FUND LP 3,826,379.9 3,826,389.0 3,724,800.0 3,628,972.6 3,536,579.9 3,		4,032,191.8
Jorvik Multi-Strategy Master Fund LP FCOF IV UB Investments LP 3,732,169.5 OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 5,228,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an accounts an account and account		
FCOF IV UB Investments LP OZ Management LP, acting on behalf of one more affiliated 3,724,800.0 BLACK DIAMOND ARBITRAGE OFFSHORE LTD 3,654,577.0 CITIGROUP GLOBAL MARKETS LIMITED 3,628,972.6 J.P. Morgan Securities plc ('JPMSP") acting solely out of its 3,536,579.9 RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP KKR Income Opportunities Fund 3,104,000.0	NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	3,828,266.7
OZ Management LP, acting on behalf of one more affiliated BLACK DIAMOND ARBITRAGE OFFSHORE LTD CITIGROUP GLOBAL MARKETS LIMITED J.P. Morgan Securities plc ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP Avoca Credit Opportunities PLC Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited BLACKROCK CREDIT ALPHA FUND LP KKR Income Opportunities Fund 3,724,800.0 3,654,577.0 3,628,972.6 3,536,579.9 3		
BLACK DIAMOND ARBITRAGE OFFSHORE LTD CITIGROUP GLOBAL MARKETS LIMITED J.P. Morgan Securities plc ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP Avoca Credit Opportunities PLC Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited BLACKROCK CREDIT ALPHA FUND LP KKR Income Opportunities Fund 3,654,577.0 3,628,972.6 3,536,579.9 3,536,579	FCOF IV UB Investments LP	3,732,169.5
CITIGROUP GLOBAL MARKETS LIMITED J.P. Morgan Securities plc ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP Avoca Credit Opportunities PLC Burlington Loan Management DAC Sarallon Capital LLP, acting on behalf of funds, accounts and Redwood Master Fund BlueMountain Foinaven Master Fund LP Hirtle Callaghan Total Return Offshore Fund II Limited BLACKROCK CREDIT ALPHA FUND LP KKR Income Opportunities Fund 3,628,972.6 3,536,579.9 3,536,5		3,724,800.0
J.P. Morgan Securities plc ('JPMSP") acting solely out of its RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 5,28,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 KKR Income Opportunities Fund 3,104,000.0		3,654,577.0
RAVEN HOLDINGS II SPV LP 3,536,579.9 Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an 3,414,400.0 Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	CITIGROUP GLOBAL MARKETS LIMITED	3,628,972.6
Avoca Credit Opportunities PLC 3,536,579.9 Burlington Loan Management DAC 3,528,167.8 Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund 3,414,400.0 Redwood Master Fund BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	J.P. Morgan Securities plc ('JPMSP") acting solely out of its	3,536,579.9
Burlington Loan Management DAC Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,104,000.0	RAVEN HOLDINGS II SPV LP	3,536,579.9
Farallon Capital LLP, acting on behalf of funds, accounts an Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Avoca Credit Opportunities PLC	3,536,579.9
Redwood Master Fund 3,334,489.6 BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Burlington Loan Management DAC	3,528,167.8
BlueMountain Foinaven Master Fund LP 3,225,753.4 Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Farallon Capital LLP, acting on behalf of funds, accounts an	3,414,400.0
Hirtle Callaghan Total Return Offshore Fund II Limited 3,132,399.3 BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Redwood Master Fund	3,334,489.6
BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	BlueMountain Foinaven Master Fund LP	3,225,753.4
BLACKROCK CREDIT ALPHA FUND LP 3,132,399.3 KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	Hirtle Callaghan Total Return Offshore Fund II Limited	
KKR Income Opportunities Fund 3,132,399.3 TREVITHICK LP 3,104,000.0	BLACKROCK CREDIT ALPHA FUND LP	
TREVITHICK LP 3,104,000.0	KKR Income Opportunities Fund	
	Goldman Sachs International acting through its European Sp	

. .

•

NOBIS ASSET MANAGEMENT	3,031,354.2
Credit Industriel et Commercial	3,031,354.2
NOBIS ASSET MANAGEMENT	3,024,143.8
Cigogne Fund - Convertible Arbitrage	3,024,143.8
BlueMountain Foinaven Master Fund LP	3,024,143.8
Taconic Capital Advisors UK LLP	2,990,936.1
CITIGROUP GLOBAL MARKETS LIMITED	2,930,309.0
BROOKDALE GLOBAL OPPORTUNITY FUND	2,829,263.9
HDML Fund II LLC	2,809,054.9
Farallon Capital LLP, acting on behalf of funds, accounts an	2,728,218.8
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	2,690,133.3
HCN LP	2,526,128.5
J.P. Morgan Securities plc ('JPMSP") acting solely out of its	2,483,200.0
BlueMountain Guadalupe Peak Fund LP	2,419,315.1
Farallon Capital LLP, acting on behalf of funds, accounts an	2,324,038.2
CSCP III Acquisition Luxco SARL	2,276,266.7
Farallon Capital LLP, acting on behalf of funds, accounts an	2,222,993.1
Kearny Investors S.a.r.I	2,172,800.0
Carval Investors GB LLP on behalf of the funds it manages v	2,121,947.9
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	2,069,333.3
Triarii Capital Master Fund LP	2,020,902.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	2,020,902.8
BlueMountain Kicking Horse Fund LP	2,020,902.8
Deutsche Bank AG, London Branch	2,016,095.9
KSAC EUROPE INVESTMENTS SARL	2,016,095.9
New Generation Turnaround Fund (Bermuda) LP	1,965,866.7
BlueMountain Foinaven Master Fund LP	1,818,812.5
Farallon Capital LLP, acting on behalf of funds, accounts an	1,814,486.3
BlueMountain Foinaven Master Fund LP	1,758,933.3
OC 530 OFFSHORE FUND, LTD	1,733,934.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,655,466.7
MCP Northlight SPV Ltd	1,655,466.7
Highmark Long/Short Credit 4	1,655,466.7
Halcyon Eversource Credit LLC	1,573,272.8
One Tusk Master Fund LP	1,552,000.0
NB 530 OFFSHORE FUND, LTD	1,542,959.3
IRONSHIELD SPECIAL SITUATION L2 MASTER FUND LP	1,515,677.1
KKR European Credit Opportunities Fund II DAC	1,515,677.1
BlueMountain Kicking Horse Fund LP	1,448,533.3
Farallon Capital LLP, acting on behalf of funds, accounts an	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts an	1,414,631.9
OZ Management LP, acting on behalf of one more affiliated	1,414,631.9
OBSIDIAN MASTER FUND	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts an	1,411,267.1
Farallon Capital LLP, acting on behalf of funds, accounts an	1,411,267.1
CORNELL UNIVERSITY	1,345,066.7
BROOKDALE INTERNATIONAL PARTNERS LP	1,345,066.7
Taconic Capital Advisors UK LLP	1,324,373.3
PRAETORIUM FUND I ICAV	1,313,586.8
BlueMountain Guadalupe Peak Fund LP	1,313,586.8

•

ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	1,313,586.8
CAZ Halcyon Strategic Opportunities Fund, L.P.	1,257,001.5
BlueMountain Fursan Fund LP	1,241,600.0
OZ Management LP, acting on behalf of one more affiliated	1,241,600.0
HC NCBR FUND	1,212,541.7
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,212,541.7
CSCP III Acquisition Luxco SARL	1,212,541.7
RAPAX OC MASTER FUND, LTD	1,209,657.5
NEW GENERATION LIMITED PARTNERSHIP	1,138,133.3
Farallon Capital LLP, acting on behalf of funds, accounts an	1,138,133.3
Hirtle Callaghan Trading Partners LP	1,111,496.5
MCP Northlight SPV Ltd	1,111,496.5
Highmark Long/Short Credit 4	1,111,496.5
Firstrand Bank Limited	1,108,852.7
FVC Endurance Segregated Portfolio of the South Africa Alp	
BLACK DIAMOND OFFSHORE LTD	1,083,449.9
Jefferies International Limited	1,034,666.7
MERRILL LYNCH INTERNATIONAL	1,034,666.7
RAVEN HOLDINGS II SPV LP	1,034,666.7
OZ Management LP, acting on behalf of one more affiliated	1,034,666.7
BP-PE10, LLC	1,010,451.4
Descartes Trading	1,010,451.4
Cigogne Fund - Convertible Arbitrage	1,010,451.4
Zazvond LLC	1,010,451.4
Zazove Aggressive Growth Fund, L.P.	1,010,451.4
CQS BIWA Fund Limited	1,010,451.4
Convertinvest All-Cap Convertibles Fund	1,008,048.0
Deka Investment GmbH, Deka CorporateBond High Yield E	1,008,048.0
Carval Investors GB LLP on behalf of the funds it manages to	909,406.3
SBSA ITF NED INV OPP Fund	907,243.2
SERENGETI MULTI SERIES MASTER LLC Series CI	907,243.2
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	907,243.2
FCOF IV UB Investments LP	882,292.0
Goldman Sachs International acting through its European Sp	
Carval Investors GB LLP on behalf of the funds it manages	808,361.1
AURIGIN MASTER FUND LIMITED	806,438.4
Farallon Capital LLP, acting on behalf of funds, accounts an	
FCOF IV UB Investments LP	795,288.3
CQS Aiguille du Chardonnet MF S.C.A. SICAV-SIF	707,316.0
SCHRODER GAIA II NGA TURNAROUND	705,633.6
DESERET MUTUAL EMPLOYEE PENSION TRUST	705,633.6
Farallon Capital LLP, acting on behalf of funds, accounts and	705,633.6
CYRUS 1740 MASTER FUND,L.P	692,159.2
HLDR Fund I TE LP	653,762.1
BROOKDALE GLOBAL OPPORTUNITY FUND	620,800.0
BlueMountain Logan Opportunities Master Fund LP	620,800.0
CORNELL UNIVERSITY	606,270.8
PRAETORIUM FUND I ICAV	606,270.8
Carval Investors GB LLP on behalf of the funds it manages v	606,270.8
FCOF IV UB Investments LP	548,474.9

Farallon Capital LLP, acting on behalf of funds, accounts an	517,333.3
VR Global Partners LP	517,333.3
Farallon Capital LLP, acting on behalf of funds, accounts an	517,333.3
BlueMountain Guadalupe Peak Fund LP	505,225.7
OZ Management LP, acting on behalf of one more affiliated	413,866.7
Farallon Capital LLP, acting on behalf of funds, accounts an	413,866.7
Unicredit Bank	413,866.7
Hirtle Callaghan Total Return Offshore Fund Limited	404,180.6
Unicredit Bank	404,180.6
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHO	403,219.2
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	403,219.2
York European Opportunities Investments Master Fund LP	394,076.0
FCOF IV UB Investments LP	392,551.0
HLDR Fund I NUS LP	387,002.9
FCOF IV UB Investments LP	331,369.6
BALDR DRACO FUND	310,400.0
Ulrich Meier	303,135.4
Convertinvest Financial Services GMBH	302,414.4
MERRILL LYNCH INTERNATIONAL	302,414.4
NOBIS ASSET MANAGEMENT	302,414.4
DOUBLE BLACK DIAMOND OFFSHORE LTD	302,414.4
FCOF IV UB Investments LP	299,936.6
FCOF IV UB Investments LP	274,237.4
FCOF IV UB Investments LP	265,096.5
FCOF IV UB Investments LP	265,096.5
HLDR Fund I UST LP	255,644.2
York Credit Opportunities Investments Master Fund LP	212,194.8
SCHRODER GAIA II NGA TURNAROUND	206,933.3
Silver Point Luxembourg Platform SARL	206,933.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	206,933.3
BlueMountain Guadalupe Peak Fund LP	206,933.3
BlueMountain Montenvers Master Fund SCA SICAV-SIF	206,933.3
Farallon Capital LLP, acting on behalf of funds, accounts an	206,933.3
CQS ACS Fund Limited, a sub-fund of CQS Global Funds IQ	202,090.3
Carval Investors GB LLP on behalf of the funds it manages	202,090.3
Chaplik Mykhail	201,609.6
NOBIS ASSET MANAGEMENT	201,609.6
MCP Northlight SPV Ltd	201,609.6
Highmark Long/Short Credit 4	201,609.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	201,609.6
CAZ Halcyon Offshore Strategic Opportunities Fund, L.P.	192,996.2
EXUMA CAPITAL LP	111,149.7
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	103,466.7
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHO	103,466.7
Farallon Capital LLP, acting on behalf of funds, accounts an	103,466.7
York Credit Opportunities Investments Master Fund LP	103,466.7
Seaport Global Securities LLC	101,045.1
York European Strategic Investors Holding Fund LP	101,045.1
Invesco Global Convertible Fund	101,045.1
CQS Dedicated Multi-Strategy Fund Limited	101,045.1

York Credit Opportunities Fund LP	101,045.1
Seaport Global Securities LLC	100,804.8
SERENGETI MULTI SERIES MASTER LLC SERIES SPCIII	100,804.8
AURELIUS CAPITAL MASTER,LTD	100,804.8
York European Focus Master Fund LP	50,522.6
York Multi-Strategy Master Fund LP	40,418.1

. . .

Total value of unconnected creditor votes in favour	2,415,316,037.2

Resolutions

The following connected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote		
	Gross claim	Net claim	
Steinhoff Investment Holdings Ltd	806,016,057.6	806,016,057.6	
Steinhoff International Holdings Pty Ltd	1,062,327,625.3	1,062,327,625.3	
Steinhoff Europe AG	844,310,840.0		

Total value of connected creditor votes in favour	 1,868,343,682.9

The connected creditors submitted voting forms for the full value of their claims against the Company. Pursuant to Rule 15.33 of the Insolvency (England & Wales) Rules 2016, the Joint Nominees have used their discretion to reduce these claims by the value of any amounts owed to the Company.

Resolutions

The following unconnected creditors voted against of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote	
ACMO S.A.R.L	36,834,133.3	
ANCHORAGE CAPITAL MASTER OFFSHORE LTD	19,555,200.0	
Calamos Global Convertible Fund	1,411,267.1	
Calamos Global Convertible Fund	907,243.2	
Calamos Global Dynamic Income Fund	504,024.0	
Total value of unconnected creditor votes against	50 211 867 6	

SCHEDULE 2

The member represented at the member's meeting and how they voted

Resolution	Shareholder	Share Capital Held	Percentage of Total Share Capital	In Favour / Against
Α	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour
В	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour