

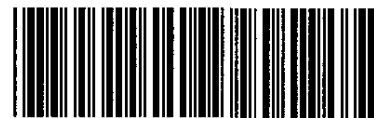
CVA1

Notice of voluntary arrangement taking effect



Companies House

THURSDAY



A20 *A7L60LGR* 20/12/2018 #462
COMPANIES HOUSE

1 Company details

Company number F C 0 3 5 4 8 0
Company name in full STEINHOFF FINANCE HOLDING GMBH

→ Filling in this form
Please complete in typescript or in
bold black capitals

2 Supervisor's name

Full forename(s) SIMON JAMIE
Surname EDEL

3 Supervisor's address

Building name/number ERNST & YOUNG LLP
Street 1 MORE LONDON PLACE
Post town LONDON BRIDGE
County/Region LONDON
Postcode S E 1 2 A F
Country UK

4 Supervisor's name ^①

Full forename(s) ALAN ROBERT
Surname BLOOM

① Other supervisor
Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number ERNST & YOUNG LLP
Street 1 MORE LONDON PLACE
Post town LONDON BRIDGE
County/Region LONDON
Postcode S E 1 2 A F
Country UK

② Other supervisor
Use this section to tell us about
another supervisor.

CVA1

Notice of voluntary arrangement taking effect

6 Date CVA took effect

Date

d	1	d	4	m	1	m	2	y	2	y	0	y	1	y	8
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7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X 

X

Signature date

d	1	d	7	m	1	m	2	y	2	y	0	y	1	y	8
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Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ^①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☐ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☒ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

^① You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) ALAN MICHAEL
Surname HUDSON

3 Insolvency practitioner's address

Building name/number ERNST & YOUNG LLP
Street 1 MORE LONDON PLACE
Post town LONDON BRIDGE
County/Region LONDON
Postcode S E 1 2 A F
Country UK

CVA1

Notice of voluntary arrangement taking effect



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ANNABEL PHILIP

Company name ERNST & YOUNG LLP

Address 1 MORE LONDON PLACE

Post town LONDON BRIDGE

County/Region LONDON

Postcode S E 1 2 A F

Country UK

DX

Telephone 07799438647



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

This report is made by Simon Jamie Edel, a Licenced Insolvency Practitioner of Ernst & Young LLP of 1 More London Place, London, SE1 2AF, and submitted to the court pursuant to Section 4(6A) of the Insolvency Act 1986 (the "**Act**") and in accordance with Rule 2.38 of the Insolvency (England and Wales) Rules 2016 and is a report of the result of the meeting of creditors of Steinhoff Finance Holding GmbH (the "**Company**") to consider the proposal for a company voluntary arrangement (the "**CVA Proposal**").

Approval of the CVA Proposal by the Company's Creditors

1. Pursuant to Section 3 of the Act, the meeting of the Company's creditors to consider the CVA Proposal was held at 12.02 p.m. on 14 December 2018 at Linklaters LLP, One Silk Street, London EC2Y 8HQ.
2. Simon Jamie Edel, one of the Joint Nominees in this matter, acted as chair of the creditors' meeting (the "**Chairman**").
3. The Chairman noted that the following resolutions (the "**Resolutions**") had been proposed:
 - a. That the proposed company voluntary arrangement be approved; and
 - b. To allow any acts to be done in connection with the company voluntary arrangement to be done by any one or more of the Supervisors.
4. The Resolutions were approved by the creditors of the Company. Details of the voting are set out in Schedule 1 of this report. The Chairman noted that:
 - a. 98.64% in value of creditors voting in person or by proxy had voted in favour of the Resolutions;
 - b. 1.36% in value of creditors voting in person or by proxy had voted against the Resolutions;
 - c. No creditors voting in person or by proxy abstained from voting on the Resolutions; and
 - d. No proxies received were rejected due to being invalidly completed.

5. No modifications were made to the CVA Proposal.
6. The Chairman concluded the meeting at 12.16 p.m.
7. The Chairman notes that the CVA Proposal was approved at a subsequent meeting of the members of the Company without any modifications. Details of the voting are set out in Schedule 2 to this report.

Statement concerning the EU Regulation on Insolvency Proceedings

8. The EC Regulation on Insolvency Proceedings (Council Regulation (EC) No 1346/2000 of 29 May 2000) applies and these proceedings are main proceedings as defined by Article 3 of that regulation.

Other Relevant Information

9. A creditors' committee was not formed.

Dated this 14th day of December 2018



Signed _____
Simon Jamie Edel
Chairman and Joint Nominee

Date 14 December 2018

SCHEDULE 1

Resolutions

The following unconnected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
Silver Point Luxembourg Platform SARL	189,008,989.7
CCP Credit Acquisition Holdings Luxco SARL	106,198,441.0
BP-PE12, LLC	89,121,812.5
York European Opportunities Investments Master Fund LP	78,151,941.1
Silver Point Luxembourg Platform SARL	62,344,850.7
York Credit Opportunities Investments Master Fund LP	50,932,630.5
Silver Point Luxembourg Platform SARL	50,421,524.3
CITADEL EQUITY FUND LTD	50,402,397.3
BP-PE12, LLC	48,215,466.7
BP-PE12, LLC	45,462,962.3
FARMSTEAD MASTER FUND, LTD	41,833,989.7
York Credit Opportunities Fund LP	41,483,189.0
Blue Mountain Credit Alternatives Master Fund LP	40,013,875.0
Farallon Capital LLP, acting on behalf of funds, accounts and	39,508,649.3
TAO Finance 3-A, LLC	36,679,385.4
CYRUS OPPORTUNITIES MASTER FUND II, LTD	35,969,038.1
Blue Mountain Credit Alternatives Master Fund LP	34,072,020.6
AURELIUS CAPITAL MASTER, LTD	31,867,733.3
CCP Credit Acquisition Holdings Luxco SARL	30,947,071.9
Goldman Sachs International acting through its European Sp	27,484,277.8
Taconic Capital Advisors UK LLP	26,615,289.6
BlueMountain Summit Trading LP	26,271,736.1
CSCP III Acquisition Luxco SARL	26,170,691.0
TOP III Finance 3, LLC	24,452,923.6
BP-PE8, LLC	23,543,517.4
York European Strategic Investors Holding Fund LP	22,089,354.6
Cortland Investors II S.a.r.l	22,038,400.0
OZ Management LP, acting on behalf of one more affiliated	22,027,840.3
BP-PE10, LLC	20,362,568.5
Farallon Capital LLP, acting on behalf of funds, accounts and	20,160,958.9
OZ Management LP, acting on behalf of one more affiliated	19,905,892.4
York European Focus Master Fund LP	19,442,220.7
York European Strategic Metric Master LP	19,118,637.3
Farallon Capital LLP, acting on behalf of funds, accounts and	18,289,170.1
Goldman Sachs International acting through its European Sp	18,188,125.0
OZ Management LP, acting on behalf of one more affiliated	17,884,989.6
OC 530 OFFSHORE FUND, LTD	17,838,416.4
NOBIS ASSET MANAGEMENT	17,036,010.3
TREVITHICK LP	16,672,447.9
York Multi-Strategy Master Fund LP	16,542,066.8

BP-PE8, LLC	16,531,986.3
Farallon Capital LLP, acting on behalf of funds, accounts and	15,560,951.4
KKR Global Credit Opportunities Master Fund LP	15,560,951.4
Burlington Loan Management DAC	15,156,770.8
BROOKDALE INTERNATIONAL PARTNERS LP	13,968,000.0
AURELIUS CAPITAL MASTER,LTD	13,742,138.9
CRS MASTER FUND	13,659,281.9
CRESCENT 1, L.P	13,431,930.3
York Capital Management LP	13,311,273.1
Albacore Partners I Investment Holdings B Designated Activ	12,933,333.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	12,832,732.6
VENOR CAPITAL MASTER FUND LTD	12,630,642.4
BlueMountain Summit Trading LP	12,600,599.3
BlueMountain Fursan Fund LP	12,428,552.1
NOBIS ASSET MANAGEMENT	12,096,575.3
Taconic Capital Advisors UK LLP	11,919,360.0
HCN LP	11,168,519.2
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	10,609,739.6
NOBIS ASSET MANAGEMENT	10,104,513.9
Farallon Capital LLP, acting on behalf of funds, accounts and	10,080,479.5
GLENDON OPPORTUNITIES FUND LP	9,932,800.0
FARMSTEAD MASTER FUND, LTD	9,858,974.2
Silver Point Luxembourg Platform SARL	9,622,400.0
Farallon Capital LLP, acting on behalf of funds, accounts and	9,576,455.5
Credit Industriel et Commercial	9,374,845.9
CSCP III Acquisition Luxco SARL	9,173,236.3
LONESTAR PARTNERS LP	9,105,066.7
CITIGROUP GLOBAL MARKETS LIMITED	9,001,600.0
New Generation Turnaround Fund (Bermuda) LP	8,870,821.9
BlueMountain Summit Trading LP	8,265,993.2
BlueMountain Fursan Fund LP	8,265,993.2
CCP Credit Acquisition Holdings Luxco SARL	8,070,400.0
QUANTUM PARTNERS LP	8,064,383.6
CANARY SC MASTER FUND, L.P.	7,894,656.7
KKR Global Credit Opportunities Master Fund LP	7,863,466.7
J.P. Morgan Securities plc ("JPMS") acting solely out of its	7,358,750.0
BlueMountain Logan Opportunities Master Fund LP	7,174,204.9
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	7,130,729.6
BlueMountain Foinaven Master Fund LP	7,073,159.7
SERENGETI LYCAON MM LP	7,056,335.6
TAO Finance 3-A, LLC	6,828,800.0
EXUMA CAPITAL LP	6,791,219.0
BROOKDALE GLOBAL OPPORTUNITY FUND	6,725,333.3
KKR Income Opportunities Fund	6,725,333.3
NB 530 OFFSHORE FUND, LTD	6,657,148.6
Unicredit Bank	6,653,116.4
Deka Investment GmbH WANDELANLEIHEN	6,350,702.1
VENOR CAPITAL MASTER FUND LTD	6,208,000.0
OZ Management LP, acting on behalf of one more affiliated	6,062,708.3
Halcyon European Credit Opportunities Master Fund LP	6,033,405.2

Halcyon Solutions Master Fund LP	5,748,458.0
AFI ESCA	5,544,263.7
Carval Investors GB LLP on behalf of the funds it manages	5,456,437.5
KL SPECIAL OPPORTUNITIES MASTER FUND LTD	5,380,266.7
DOUBLE BLACK DIAMOND OFFSHORE LTD	5,268,058.6
BROOKDALE INTERNATIONAL PARTNERS LP	5,254,347.2
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	5,153,302.1
NEW GENERATION LIMITED PARTNERSHIP	5,141,044.5
Goldman Sachs International acting through its European Sp	5,069,866.7
Farallon Capital LLP, acting on behalf of funds, accounts an	5,069,866.7
NOBIS ASSET MANAGEMENT	5,052,256.9
MERRILL LYNCH INTERNATIONAL	5,052,256.9
Oasis Investments II Master Fund Ltd	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	4,850,166.7
NOMURA INTERNATIONAL PLC	4,749,121.5
Blue Mountain Credit Alternatives Master Fund LP	4,656,000.0
GLENDON OPPORTUNITIES FUND LP	4,648,076.4
BlueMountain Logan Opportunities Master Fund LP	4,637,020.6
TOP III Finance 3, LLC	4,552,533.3
OZ Management LP, acting on behalf of one more affiliated	4,449,066.7
BlueMountain Summit Trading LP	4,345,600.0
OZ Management LP, acting on behalf of one more affiliated	4,345,600.0
BlueMountain Summit Trading LP	4,344,941.0
FCOF IV UB Investments LP	4,310,063.2
CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD	4,237,833.1
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	4,142,850.7
Marble Ridge Master Fund LP	4,138,666.7
Halcyon Vallee Blanche Master LP	4,074,140.0
SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO	4,032,191.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	4,032,191.8
BlueMountain Kicking Horse Fund LP	3,931,387.0
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	3,828,266.7
Jorvik Multi-Strategy Master Fund LP	3,806,389.0
FCOF IV UB Investments LP	3,732,169.5
OZ Management LP, acting on behalf of one more affiliated	3,724,800.0
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	3,654,577.0
CITIGROUP GLOBAL MARKETS LIMITED	3,628,972.6
J.P. Morgan Securities plc ("JPMSP") acting solely out of its	3,536,579.9
RAVEN HOLDINGS II SPV LP	3,536,579.9
Avoca Credit Opportunities PLC	3,536,579.9
Burlington Loan Management DAC	3,528,167.8
Farallon Capital LLP, acting on behalf of funds, accounts an	3,414,400.0
Redwood Master Fund	3,334,489.6
BlueMountain Foinaven Master Fund LP	3,225,753.4
Hirtle Callaghan Total Return Offshore Fund II Limited	3,132,399.3
BLACKROCK CREDIT ALPHA FUND LP	3,132,399.3
KKR Income Opportunities Fund	3,132,399.3
TREVITHICK LP	3,104,000.0
Goldman Sachs International acting through its European Sp	3,104,000.0

NOBIS ASSET MANAGEMENT	3,031,354.2
Credit Industriel et Commercial	3,031,354.2
NOBIS ASSET MANAGEMENT	3,024,143.8
Cigogne Fund - Convertible Arbitrage	3,024,143.8
BlueMountain Foinaven Master Fund LP	3,024,143.8
Taconic Capital Advisors UK LLP	2,990,936.1
CITIGROUP GLOBAL MARKETS LIMITED	2,930,309.0
BROOKDALE GLOBAL OPPORTUNITY FUND	2,829,263.9
HDML Fund II LLC	2,809,054.9
Farallon Capital LLP, acting on behalf of funds, accounts and	2,728,218.8
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	2,690,133.3
HCN LP	2,526,128.5
J.P. Morgan Securities plc ("JPMSP") acting solely out of its	2,483,200.0
BlueMountain Guadalupe Peak Fund LP	2,419,315.1
Farallon Capital LLP, acting on behalf of funds, accounts and	2,324,038.2
CSCP III Acquisition Luxco SARL	2,276,266.7
Farallon Capital LLP, acting on behalf of funds, accounts and	2,222,993.1
Kearny Investors S.a.r.l	2,172,800.0
Carval Investors GB LLP on behalf of the funds it manages v	2,121,947.9
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	2,069,333.3
Triarii Capital Master Fund LP	2,020,902.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	2,020,902.8
BlueMountain Kicking Horse Fund LP	2,020,902.8
Deutsche Bank AG, London Branch	2,016,095.9
KSAC EUROPE INVESTMENTS SARL	2,016,095.9
New Generation Turnaround Fund (Bermuda) LP	1,965,866.7
BlueMountain Foinaven Master Fund LP	1,818,812.5
Farallon Capital LLP, acting on behalf of funds, accounts and	1,814,486.3
BlueMountain Foinaven Master Fund LP	1,758,933.3
OC 530 OFFSHORE FUND, LTD	1,733,934.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,655,466.7
MCP Northlight SPV Ltd	1,655,466.7
Highmark Long/Short Credit 4	1,655,466.7
Halcyon Eversource Credit LLC	1,573,272.8
One Tusk Master Fund LP	1,552,000.0
NB 530 OFFSHORE FUND, LTD	1,542,959.3
IRONSHIELD SPECIAL SITUATION L2 MASTER FUND LP	1,515,677.1
KKR European Credit Opportunities Fund II DAC	1,515,677.1
BlueMountain Kicking Horse Fund LP	1,448,533.3
Farallon Capital LLP, acting on behalf of funds, accounts and	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts and	1,414,631.9
OZ Management LP, acting on behalf of one more affiliated	1,414,631.9
OBSIDIAN MASTER FUND	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts and	1,411,267.1
Farallon Capital LLP, acting on behalf of funds, accounts and	1,411,267.1
CORNELL UNIVERSITY	1,345,066.7
BROOKDALE INTERNATIONAL PARTNERS LP	1,345,066.7
Taconic Capital Advisors UK LLP	1,324,373.3
PRAETORIUM FUND I ICAV	1,313,586.8
BlueMountain Guadalupe Peak Fund LP	1,313,586.8

ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	1,313,586.8
CAZ Halcyon Strategic Opportunities Fund, L.P.	1,257,001.5
BlueMountain Fursan Fund LP	1,241,600.0
OZ Management LP, acting on behalf of one more affiliated	1,241,600.0
HC NCBF FUND	1,212,541.7
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,212,541.7
CSCP III Acquisition Luxco SARL	1,212,541.7
RAPAX OC MASTER FUND, LTD	1,209,657.5
NEW GENERATION LIMITED PARTNERSHIP	1,138,133.3
Farallon Capital LLP, acting on behalf of funds, accounts and	1,138,133.3
Hirtle Callaghan Trading Partners LP	1,111,496.5
MCP Northlight SPV Ltd	1,111,496.5
Highmark Long/Short Credit 4	1,111,496.5
Firststrand Bank Limited	1,108,852.7
FVC Endurance Segregated Portfolio of the South Africa Alp	1,108,852.7
BLACK DIAMOND OFFSHORE LTD	1,083,449.9
Jefferies International Limited	1,034,666.7
MERRILL LYNCH INTERNATIONAL	1,034,666.7
RAVEN HOLDINGS II SPV LP	1,034,666.7
OZ Management LP, acting on behalf of one more affiliated	1,034,666.7
BP-PE10, LLC	1,010,451.4
Descartes Trading	1,010,451.4
Cigogne Fund - Convertible Arbitrage	1,010,451.4
Zazvond LLC	1,010,451.4
Zazove Aggressive Growth Fund, L.P.	1,010,451.4
CQS BIWA Fund Limited	1,010,451.4
Convertinvest All-Cap Convertibles Fund	1,008,048.0
Deka Investment GmbH, Deka CorporateBond High Yield E	1,008,048.0
Carval Investors GB LLP on behalf of the funds it manages v	909,406.3
SBSA ITF NED INV OPP Fund	907,243.2
SERENGETI MULTI SERIES MASTER LLC Series CI	907,243.2
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	907,243.2
FCOF IV UB Investments LP	882,292.0
Goldman Sachs International acting through its European Sp	827,733.3
Carval Investors GB LLP on behalf of the funds it manages v	808,361.1
AURIGIN MASTER FUND LIMITED	806,438.4
Farallon Capital LLP, acting on behalf of funds, accounts and	806,438.4
FCOF IV UB Investments LP	795,288.3
CQS Aiguille du Chardonnet MF S.C.A. SICAV-SIF	707,316.0
SCHRODER GAIA II NGA TURNAROUND	705,633.6
DESERET MUTUAL EMPLOYEE PENSION TRUST	705,633.6
Farallon Capital LLP, acting on behalf of funds, accounts and	705,633.6
CYRUS 1740 MASTER FUND,L.P	692,159.2
HLDR Fund I TE LP	653,762.1
BROOKDALE GLOBAL OPPORTUNITY FUND	620,800.0
BlueMountain Logan Opportunities Master Fund LP	620,800.0
CORNELL UNIVERSITY	606,270.8
PRAETORIUM FUND I ICAV	606,270.8
Carval Investors GB LLP on behalf of the funds it manages v	606,270.8
FCOF IV UB Investments LP	548,474.9

Farallon Capital LLP, acting on behalf of funds, accounts and	517,333.3
VR Global Partners LP	517,333.3
Farallon Capital LLP, acting on behalf of funds, accounts and	517,333.3
BlueMountain Guadalupe Peak Fund LP	505,225.7
OZ Management LP, acting on behalf of one more affiliated	413,866.7
Farallon Capital LLP, acting on behalf of funds, accounts and	413,866.7
Unicredit Bank	413,866.7
Hirtle Callaghan Total Return Offshore Fund Limited	404,180.6
Unicredit Bank	404,180.6
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	403,219.2
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUND	403,219.2
York European Opportunities Investments Master Fund LP	394,076.0
FCOF IV UB Investments LP	392,551.0
HLDR Fund I NUS LP	387,002.9
FCOF IV UB Investments LP	331,369.6
BALDR DRACO FUND	310,400.0
Ulrich Meier	303,135.4
Convertinvest Financial Services GMBH	302,414.4
MERRILL LYNCH INTERNATIONAL	302,414.4
NOBIS ASSET MANAGEMENT	302,414.4
DOUBLE BLACK DIAMOND OFFSHORE LTD	302,414.4
FCOF IV UB Investments LP	299,936.6
FCOF IV UB Investments LP	274,237.4
FCOF IV UB Investments LP	265,096.5
FCOF IV UB Investments LP	265,096.5
HLDR Fund I UST LP	255,644.2
York Credit Opportunities Investments Master Fund LP	212,194.8
SCHRODER GAIA II NGA TURNAROUND	206,933.3
Silver Point Luxembourg Platform SARL	206,933.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	206,933.3
BlueMountain Guadalupe Peak Fund LP	206,933.3
BlueMountain Monteners Master Fund SCA SICAV-SIF	206,933.3
Farallon Capital LLP, acting on behalf of funds, accounts and	206,933.3
CQS ACS Fund Limited, a sub-fund of CQS Global Funds IC	202,090.3
Carval Investors GB LLP on behalf of the funds it manages v	202,090.3
Chaplik Mykhail	201,609.6
NOBIS ASSET MANAGEMENT	201,609.6
MCP Northlight SPV Ltd	201,609.6
Highmark Long/Short Credit 4	201,609.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	201,609.6
CAZ Halcyon Offshore Strategic Opportunities Fund, L.P.	192,996.2
EXUMA CAPITAL LP	111,149.7
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	103,466.7
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	103,466.7
Farallon Capital LLP, acting on behalf of funds, accounts and	103,466.7
York Credit Opportunities Investments Master Fund LP	103,466.7
Seaport Global Securities LLC	101,045.1
York European Strategic Investors Holding Fund LP	101,045.1
Invesco Global Convertible Fund	101,045.1
CQS Dedicated Multi-Strategy Fund Limited	101,045.1

York Credit Opportunities Fund LP	101,045.1
Seaport Global Securities LLC	100,804.8
SERENGETI MULTI SERIES MASTER LLC SERIES SPCIII	100,804.8
AURELIUS CAPITAL MASTER,LTD	100,804.8
York European Focus Master Fund LP	50,522.6
York Multi-Strategy Master Fund LP	40,418.1
Total value of unconnected creditor votes in favour	2,415,316,037.2

SCHEDULE 1

Resolutions

The following connected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote	
	Gross claim	Net claim
Steinhoff Investment Holdings Ltd	806,016,057.6	806,016,057.6
Steinhoff International Holdings Pty Ltd	1,062,327,625.3	1,062,327,625.3
Steinhoff Europe AG	844,310,840.0	
Total value of connected creditor votes in favour		1,868,343,682.9

The connected creditors submitted voting forms for the full value of their claims against the Company. Pursuant to Rule 15.33 of the Insolvency (England & Wales) Rules 2016, the Joint Nominees have used their discretion to reduce these claims by the value of any amounts owed to the Company.

SCHEDULE 1

Resolutions

The following unconnected creditors voted against of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
ACMO S.A.R.L	36,834,133.3
ANCHORAGE CAPITAL MASTER OFFSHORE LTD	19,555,200.0
Calamos Global Convertible Fund	1,411,267.1
Calamos Global Convertible Fund	907,243.2
Calamos Global Dynamic Income Fund	504,024.0
Total value of unconnected creditor votes against	59,211,867.6

SCHEDULE 2

The member represented at the member's meeting and how they voted

Resolution	Shareholder	Share Capital Held	Percentage of Total Share Capital	In Favour / Against
A	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour
B	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour

IN THE HIGH COURT OF JUSTICE

Claim No. 010353 of 2018

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST

IN THE MATTER OF STEINHOFF FINANCE HOLDING GMBH AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

**PROPOSAL FOR A COMPANY VOLUNTARY ARRANGEMENT UNDER PART 1 OF
THE INSOLVENCY ACT 1986 (AS AMENDED)**

**CHAIRMAN'S REPORT ON THE MEETING OF THE MEMBER CONVENED
PURSUANT TO SECTION 3 OF THE INSOLVENCY ACT 1986**

This report is made by Mohammad Salman Saif, a Director of Ernst & Young LLP of 1 More London Place, London, SE1 2AF, and submitted to the court pursuant to Section 4(6) of the Insolvency Act 1986 (the "**Act**") and in accordance with Rule 2.38 of the Insolvency (England and Wales) Rules 2016 and is a report of the result of the meeting of members of Steinhoff Finance Holding GmbH (the "**Company**") to consider the proposal for a company voluntary arrangement (the "**CVA Proposal**").

Approval of the CVA Proposal by the Company's Member

1. Pursuant to Section 3 of the Act, the meeting of the company's member to consider the CVA Proposal was held at 1.00pm (London time) on 14 December 2018 at Fellner Wratzfeld & Partner Rechtsanwälte GmbH, 1010 Vienna, Schottenring 12, Austria.
2. Mohammad Salman Saif, being an appointed person pursuant to Rule 2.34 and satisfying the requirements of Rule 1.2(3)(b)(i), acted as chair of the members meeting (the "**Chairman**").
3. The entire voting share capital of the Company is held by Steinhoff International Holdings NV which was represented at the meeting by proxy.
4. The Chairman noted that the CVA Proposal was approved without any modifications by a vote of the Company's creditors at a meeting held at 12.02pm (London time) on 14 December 2018 at Linklaters LLP, One Silk Street, London EC2Y 8HQ. Details of the voting are set out in Schedule 1 to this report
5. The Chairman noted that the following resolutions (the "**Resolutions**") had been proposed:
 - a. That the proposed company voluntary arrangement be approved; and
 - b. To allow any acts to be done in connection with the company voluntary arrangement to be done by any one or more of the Supervisors.
6. The Resolutions were approved by the member of the Company. Details of the voting are set out in the Schedule 2 to this report.
7. No modifications were made to the CVA Proposal.

8. The Chairman concluded the meeting at 1.08 p.m.

Statement concerning the EU Regulation on Insolvency Proceedings

9. The EC Regulation on Insolvency Proceedings (Council Regulation (EC) No 1346/2000 of 29 May 2000) applies and these proceedings are main proceedings as defined by Article 3 of that regulation.

Dated this 14th day of December 2018



Signed _____
Mohammad Salman Saif
Chairman

Date 14 December 2018

SCHEDULE 1

Resolutions

The following unconnected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
Silver Point Luxembourg Platform SARL	189,008,989.7
CCP Credit Acquisition Holdings Luxco SARL	106,198,441.0
BP-PE12, LLC	89,121,812.5
York European Opportunities Investments Master Fund LP	78,151,941.1
Silver Point Luxembourg Platform SARL	62,344,850.7
York Credit Opportunities Investments Master Fund LP	50,932,630.5
Silver Point Luxembourg Platform SARL	50,421,524.3
CITADEL EQUITY FUND LTD	50,402,397.3
BP-PE12, LLC	48,215,466.7
BP-PE12, LLC	45,462,962.3
FARMSTEAD MASTER FUND, LTD	41,833,989.7
York Credit Opportunities Fund LP	41,483,189.0
Blue Mountain Credit Alternatives Master Fund LP	40,013,875.0
Farallon Capital LLP, acting on behalf of funds, accounts and	39,508,649.3
TAO Finance 3-A, LLC	36,679,385.4
CYRUS OPPORTUNITIES MASTER FUND II, LTD	35,969,038.1
Blue Mountain Credit Alternatives Master Fund LP	34,072,020.6
AURELIUS CAPITAL MASTER, LTD	31,867,733.3
CCP Credit Acquisition Holdings Luxco SARL	30,947,071.9
Goldman Sachs International acting through its European Sp	27,484,277.8
Taconic Capital Advisors UK LLP	26,615,289.6
BlueMountain Summit Trading LP	26,271,736.1
CSCP III Acquisition Luxco SARL	26,170,691.0
TOP III Finance 3, LLC	24,452,923.6
BP-PE8, LLC	23,543,517.4
York European Strategic Investors Holding Fund LP	22,089,354.6
Cortland Investors II S.a.r.l	22,038,400.0
OZ Management LP, acting on behalf of one more affiliated	22,027,840.3
BP-PE10, LLC	20,362,568.5
Farallon Capital LLP, acting on behalf of funds, accounts and	20,160,958.9
OZ Management LP, acting on behalf of one more affiliated	19,905,892.4
York European Focus Master Fund LP	19,442,220.7
York European Strategic Metric Master LP	19,118,637.3
Farallon Capital LLP, acting on behalf of funds, accounts and	18,289,170.1
Goldman Sachs International acting through its European Sp	18,188,125.0
OZ Management LP, acting on behalf of one more affiliated	17,884,989.6
QC 530 OFFSHORE FUND, LTD	17,838,416.4
NOBIS ASSET MANAGEMENT	17,036,010.3
TREVITHICK LP	16,672,447.9
York Multi-Strategy Master Fund LP	16,542,066.8

BP-PE8, LLC	16,531,986.3
Farallon Capital LLP, acting on behalf of funds, accounts and	15,560,951.4
KKR Global Credit Opportunities Master Fund LP	15,560,951.4
Burlington Loan Management DAC	15,156,770.8
BROOKDALE INTERNATIONAL PARTNERS LP	13,968,000.0
AURELIUS CAPITAL MASTER,LTD	13,742,138.9
CRS MASTER FUND	13,659,281.9
CRESCENT 1, L.P	13,431,930.3
York Capital Management LP	13,311,273.1
Albacore Partners I Investment Holdings B Designated Activ	12,933,333.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	12,832,732.6
VENOR CAPITAL MASTER FUND LTD	12,630,642.4
BlueMountain Summit Trading LP	12,600,599.3
BlueMountain Fursan Fund LP	12,428,552.1
NOBIS ASSET MANAGEMENT	12,096,575.3
Taconic Capital Advisors UK LLP	11,919,360.0
HCN LP	11,168,519.2
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	10,609,739.6
NOBIS ASSET MANAGEMENT	10,104,513.9
Farallon Capital LLP, acting on behalf of funds, accounts and	10,080,479.5
GLENDON OPPORTUNITIES FUND LP	9,932,800.0
FARMSTEAD MASTER FUND, LTD	9,858,974.2
Silver Point Luxembourg Platform SARL	9,622,400.0
Farallon Capital LLP, acting on behalf of funds, accounts and	9,576,455.5
Credit Industriel et Commercial	9,374,845.9
CSCP III Acquisition Luxco SARL	9,173,236.3
LONESTAR PARTNERS LP	9,105,066.7
CITIGROUP GLOBAL MARKETS LIMITED	9,001,600.0
New Generation Turnaround Fund (Bermuda) LP	8,870,821.9
BlueMountain Summit Trading LP	8,265,993.2
BlueMountain Fursan Fund LP	8,265,993.2
CCP Credit Acquisition Holdings Luxco SARL	8,070,400.0
QUANTUM PARTNERS LP	8,064,383.6
CANARY SC MASTER FUND, L.P.	7,894,656.7
KKR Global Credit Opportunities Master Fund LP	7,863,466.7
J.P. Morgan Securities plc ('JPMSP') acting solely out of its	7,358,750.0
BlueMountain Logan Opportunities Master Fund LP	7,174,204.9
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	7,130,729.6
BlueMountain Foinaven Master Fund LP	7,073,159.7
SERENGETI LYCAON MM LP	7,056,335.6
TAO Finance 3-A, LLC	6,828,800.0
EXUMA CAPITAL LP	6,791,219.0
BROOKDALE GLOBAL OPPORTUNITY FUND	6,725,333.3
KKR Income Opportunities Fund	6,725,333.3
NB 530 OFFSHORE FUND, LTD	6,657,148.6
Unicredit Bank	6,653,116.4
Deka Investment GmbH WANDELANLEIHEN	6,350,702.1
VENOR CAPITAL MASTER FUND LTD	6,208,000.0
OZ Management LP, acting on behalf of one more affiliated	6,062,708.3
Halcyon European Credit Opportunities Master Fund LP	6,033,405.2

Halcyon Solutions Master Fund LP	5,748,458.0
AFI ESCA	5,544,263.7
Carval Investors GB LLP on behalf of the funds it manages	5,456,437.5
KL SPECIAL OPPORTUNITIES MASTER FUND LTD	5,380,266.7
DOUBLE BLACK DIAMOND OFFSHORE LTD	5,268,058.6
BROOKDALE INTERNATIONAL PARTNERS LP	5,254,347.2
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	5,153,302.1
NEW GENERATION LIMITED PARTNERSHIP	5,141,044.5
Goldman Sachs International acting through its European Sp	5,069,866.7
Farallon Capital LLP, acting on behalf of funds, accounts an	5,069,866.7
NOBIS ASSET MANAGEMENT	5,052,256.9
MERRILL LYNCH INTERNATIONAL	5,052,256.9
Oasis Investments II Master Fund Ltd	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	5,040,239.7
OZ Management LP, acting on behalf of one more affiliated	4,850,166.7
NOMURA INTERNATIONAL PLC	4,749,121.5
Blue Mountain Credit Alternatives Master Fund LP	4,656,000.0
GLENDON OPPORTUNITIES FUND LP	4,648,076.4
BlueMountain Logan Opportunities Master Fund LP	4,637,020.6
TOP III Finance 3, LLC	4,552,533.3
OZ Management LP, acting on behalf of one more affiliated	4,449,066.7
BlueMountain Summit Trading LP	4,345,600.0
OZ Management LP, acting on behalf of one more affiliated	4,345,600.0
BlueMountain Summit Trading LP	4,344,941.0
FCOF IV UB Investments LP	4,310,063.2
CYRUS SELECT OPPORTUNITIES MASTER FUND, LTD	4,237,833.1
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	4,142,850.7
Marble Ridge Master Fund LP	4,138,666.7
Halcyon Vallee Blanche Master LP	4,074,140.0
SWISSCANTO (LU)BOND FUND - SWISSCANTO (LU) BO	4,032,191.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	4,032,191.8
BlueMountain Kicking Horse Fund LP	3,931,387.0
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	3,828,266.7
Jorvik Multi-Strategy Master Fund LP	3,806,389.0
FCOF IV UB Investments LP	3,732,169.5
OZ Management LP, acting on behalf of one more affiliated	3,724,800.0
BLACK DIAMOND ARBITRAGE OFFSHORE LTD	3,654,577.0
CITIGROUP GLOBAL MARKETS LIMITED	3,628,972.6
J.P. Morgan Securities plc ("JPMSP") acting solely out of its	3,536,579.9
RAVEN HOLDINGS II SPV LP	3,536,579.9
Avoca Credit Opportunities PLC	3,536,579.9
Burlington Loan Management DAC	3,528,167.8
Farallon Capital LLP, acting on behalf of funds, accounts an	3,414,400.0
Redwood Master Fund	3,334,489.6
BlueMountain Foinaven Master Fund LP	3,225,753.4
Hirtle Callaghan Total Return Offshore Fund II Limited	3,132,399.3
BLACKROCK CREDIT ALPHA FUND LP	3,132,399.3
KKR Income Opportunities Fund	3,132,399.3
TREVITHICK LP	3,104,000.0
Goldman Sachs International acting through its European Sp	3,104,000.0

NOBIS ASSET MANAGEMENT	3,031,354.2
Credit Industriel et Commercial	3,031,354.2
NOBIS ASSET MANAGEMENT	3,024,143.8
Cigogne Fund - Convertible Arbitrage	3,024,143.8
BlueMountain Foinaven Master Fund LP	3,024,143.8
Taconic Capital Advisors UK LLP	2,990,936.1
CITIGROUP GLOBAL MARKETS LIMITED	2,930,309.0
BROOKDALE GLOBAL OPPORTUNITY FUND	2,829,263.9
HDML Fund II LLC	2,809,054.9
Farallon Capital LLP, acting on behalf of funds, accounts and	2,728,218.8
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	2,690,133.3
HCN LP	2,526,128.5
J.P. Morgan Securities plc ('JPMS') acting solely out of its	2,483,200.0
BlueMountain Guadalupe Peak Fund LP	2,419,315.1
Farallon Capital LLP, acting on behalf of funds, accounts and	2,324,038.2
CSCP III Acquisition Luxco SARL	2,276,266.7
Farallon Capital LLP, acting on behalf of funds, accounts and	2,222,993.1
Kearny Investors S.a.r.l	2,172,800.0
Carval Investors GB LLP on behalf of the funds it manages v	2,121,947.9
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUN	2,069,333.3
Triarii Capital Master Fund LP	2,020,902.8
BlueMountain Montenvers Master Fund SCA SICAV-SIF	2,020,902.8
BlueMountain Kicking Horse Fund LP	2,020,902.8
Deutsche Bank AG, London Branch	2,016,095.9
KSAC EUROPE INVESTMENTS SARL	2,016,095.9
New Generation Turnaround Fund (Bermuda) LP	1,965,866.7
BlueMountain Foinaven Master Fund LP	1,818,812.5
Farallon Capital LLP, acting on behalf of funds, accounts and	1,814,486.3
BlueMountain Foinaven Master Fund LP	1,758,933.3
OC 530 OFFSHORE FUND, LTD	1,733,934.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,655,466.7
MCP Northlight SPV Ltd	1,655,466.7
Highmark Long/Short Credit 4	1,655,466.7
Halcyon Eversource Credit LLC	1,573,272.8
One Tusk Master Fund LP	1,552,000.0
NB 530 OFFSHORE FUND, LTD	1,542,959.3
IRONSHIELD SPECIAL SITUATION L2 MASTER FUND LP	1,515,677.1
KKR European Credit Opportunities Fund II DAC	1,515,677.1
BlueMountain Kicking Horse Fund LP	1,448,533.3
Farallon Capital LLP, acting on behalf of funds, accounts and	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts and	1,414,631.9
OZ Management LP, acting on behalf of one more affiliated	1,414,631.9
OBSIDIAN MASTER FUND	1,414,631.9
Farallon Capital LLP, acting on behalf of funds, accounts and	1,411,267.1
Farallon Capital LLP, acting on behalf of funds, accounts and	1,411,267.1
CORNELL UNIVERSITY	1,345,066.7
BROOKDALE INTERNATIONAL PARTNERS LP	1,345,066.7
Taconic Capital Advisors UK LLP	1,324,373.3
PRAETORIUM FUND I ICAV	1,313,586.8
BlueMountain Guadalupe Peak Fund LP	1,313,586.8

ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND A LLC	1,313,586.8
CAZ Halcyon Strategic Opportunities Fund, L.P.	1,257,001.5
BlueMountain Fursan Fund LP	1,241,600.0
OZ Management LP, acting on behalf of one more affiliated	1,241,600.0
HC NCBF FUND	1,212,541.7
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	1,212,541.7
CSCP III Acquisition Luxco SARL	1,212,541.7
RAPAX OC MASTER FUND, LTD	1,209,657.5
NEW GENERATION LIMITED PARTNERSHIP	1,138,133.3
Farallon Capital LLP, acting on behalf of funds, accounts and	1,138,133.3
Hirtle Callaghan Trading Partners LP	1,111,496.5
MCP Northlight SPV Ltd	1,111,496.5
Highmark Long/Short Credit 4	1,111,496.5
Firststrand Bank Limited	1,108,852.7
FVC Endurance Segregated Portfolio of the South Africa Alp	1,108,852.7
BLACK DIAMOND OFFSHORE LTD	1,083,449.9
Jefferies International Limited	1,034,666.7
MERRILL LYNCH INTERNATIONAL	1,034,666.7
RAVEN HOLDINGS II SPV LP	1,034,666.7
OZ Management LP, acting on behalf of one more affiliated	1,034,666.7
BP-PE10, LLC	1,010,451.4
Descartes Trading	1,010,451.4
Cigogne Fund - Convertible Arbitrage	1,010,451.4
Zazvond LLC	1,010,451.4
Zazove Aggressive Growth Fund, L.P.	1,010,451.4
CQS BIWA Fund Limited	1,010,451.4
Converinvest All-Cap Convertibles Fund	1,008,048.0
Deka Investment GmbH, Deka CorporateBond High Yield E	1,008,048.0
Carval Investors GB LLP on behalf of the funds it manages v	909,406.3
SBSA ITF NED INV OPP Fund	907,243.2
SERENGETI MULTI SERIES MASTER LLC Series CI	907,243.2
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	907,243.2
FCOF IV UB Investments LP	882,292.0
Goldman Sachs International acting through its European Sp	827,733.3
Carval Investors GB LLP on behalf of the funds it manages v	808,361.1
AURIGIN MASTER FUND LIMITED	806,438.4
Farallon Capital LLP, acting on behalf of funds, accounts and	806,438.4
FCOF IV UB Investments LP	795,288.3
CQS Aiguille du Chardonnet MF S.C.A. SICAV-SIF	707,316.0
SCHRODER GAIA II NGA TURNAROUND	705,633.6
DESERET MUTUAL EMPLOYEE PENSION TRUST	705,633.6
Farallon Capital LLP, acting on behalf of funds, accounts and	705,633.6
CYRUS 1740 MASTER FUND,L.P	692,159.2
HLDR Fund I TE LP	653,762.1
BROOKDALE GLOBAL OPPORTUNITY FUND	620,800.0
BlueMountain Logan Opportunities Master Fund LP	620,800.0
CORNELL UNIVERSITY	606,270.8
PRAETORIUM FUND I ICAV	606,270.8
Carval Investors GB LLP on behalf of the funds it manages v	606,270.8
FCOF IV UB Investments LP	548,474.9

Farallon Capital LLP, acting on behalf of funds, accounts and	517,333.3
VR Global Partners LP	517,333.3
Farallon Capital LLP, acting on behalf of funds, accounts and	517,333.3
BlueMountain Guadalupe Peak Fund LP	505,225.7
OZ Management LP, acting on behalf of one more affiliated	413,866.7
Farallon Capital LLP, acting on behalf of funds, accounts and	413,866.7
Unicredit Bank	413,866.7
Hirtle Callaghan Total Return Offshore Fund Limited	404,180.6
Unicredit Bank	404,180.6
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	403,219.2
NORTHLIGHT EUROPEAN FUNDAMENTAL CREDIT FUND	403,219.2
York European Opportunities Investments Master Fund LP	394,076.0
FCOF IV UB Investments LP	392,551.0
HLDR Fund I NUS LP	387,002.9
FCOF IV UB Investments LP	331,369.6
BALDR DRACO FUND	310,400.0
Ulrich Meier	303,135.4
Convertinvest Financial Services GMBH	302,414.4
MERRILL LYNCH INTERNATIONAL	302,414.4
NOBIS ASSET MANAGEMENT	302,414.4
DOUBLE BLACK DIAMOND OFFSHORE LTD	302,414.4
FCOF IV UB Investments LP	299,936.6
FCOF IV UB Investments LP	274,237.4
FCOF IV UB Investments LP	265,096.5
FCOF IV UB Investments LP	265,096.5
HLDR Fund I UST LP	255,644.2
York Credit Opportunities Investments Master Fund LP	212,194.8
SCHRODER GAIA II NGA TURNAROUND	206,933.3
Silver Point Luxembourg Platform SARL	206,933.3
SILVER POINT DISTRESSED OPPORTUNITIES FUND LP	206,933.3
BlueMountain Guadalupe Peak Fund LP	206,933.3
BlueMountain Montenvers Master Fund SCA SICAV-SIF	206,933.3
Farallon Capital LLP, acting on behalf of funds, accounts and	206,933.3
CQS ACS Fund Limited, a sub-fund of CQS Global Funds IC	202,090.3
Carval Investors GB LLP on behalf of the funds it manages v	202,090.3
Chaplik Mykhail	201,609.6
NOBIS ASSET MANAGEMENT	201,609.6
MCP Northlight SPV Ltd	201,609.6
Highmark Long/Short Credit 4	201,609.6
Credit Opportunity Fund, a sub-Fund of Northlight QIAIF Plc	201,609.6
CAZ Halcyon Offshore Strategic Opportunities Fund, L.P.	192,996.2
EXUMA CAPITAL LP	111,149.7
IRONSHIELD SPECIAL SITUATION L1 MASTER FUND LP	103,466.7
SILVER POINT DISTRESSED OPPORTUNITIES OFFSHORE	103,466.7
Farallon Capital LLP, acting on behalf of funds, accounts and	103,466.7
York Credit Opportunities Investments Master Fund LP	103,466.7
Seaport Global Securities LLC	101,045.1
York European Strategic Investors Holding Fund LP	101,045.1
Invesco Global Convertible Fund	101,045.1
CQS Dedicated Multi-Strategy Fund Limited	101,045.1

York Credit Opportunities Fund LP	101,045.1
Seaport Global Securities LLC	100,804.8
SERENGETI MULTI SERIES MASTER LLC SERIES SPCIII	100,804.8
AURELIUS CAPITAL MASTER,LTD	100,804.8
York European Focus Master Fund LP	50,522.6
York Multi-Strategy Master Fund LP	40,418.1

Total value of unconnected creditor votes in favour	2,415,316,037.2
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SCHEDULE 1

Resolutions

The following connected creditors voted in favour of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote	
	Gross claim	Net claim
Steinhoff Investment Holdings Ltd	806,016,057.6	806,016,057.6
Steinhoff International Holdings Pty Ltd	1,062,327,625.3	1,062,327,625.3
Steinhoff Europe AG	844,310,840.0	
Total value of connected creditor votes in favour		1,868,343,682.9

The connected creditors submitted voting forms for the full value of their claims against the Company. Pursuant to Rule 15.33 of the Insolvency (England & Wales) Rules 2016, the Joint Nominees have used their discretion to reduce these claims by the value of any amounts owed to the Company.

SCHEDULE 1

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The following unconnected creditors voted against of the resolutions

Creditor	The amount of Claims (in Euros) admitted by the Chair for the purpose of entitlement to vote
ACMO S.A.R.L	36,834,133.3
ANCHORAGE CAPITAL MASTER OFFSHORE LTD	19,555,200.0
Calamos Global Convertible Fund	1,411,267.1
Calamos Global Convertible Fund	907,243.2
Calamos Global Dynamic Income Fund	504,024.0
Total value of unconnected creditor votes against	59,211,867.6

SCHEDULE 2

The member represented at the member's meeting and how they voted

Resolution	Shareholder	Share Capital Held	Percentage of Total Share Capital	In Favour / Against
A	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour
B	Steinhoff International Holdings N.V.	EUR 100,000	100	In Favour