

OS IN01

Registration of an overseas company opening a
UK establishment



COMPANIES HOUSE

A fee is payable with this form
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register a
UK establishment

☐ **What this form is NOT for**
You cannot use this form to
register the details of an existing
officer or establishment



LD2 27/01/2011 29
LD2 27/01/2011 29
COMPANIES HOUSE
LD2 07/12/2010 95

Part 1 Overseas company details (Name)

Do you propose to carry on business in the UK under the corporate name as
incorporated in your home state or country, or under an alternative name?

- To register using your corporate name, go to **Section A1**.
- To register using an alternative name, go to **Section A2**.

Filing in this form
Please complete in typescript (10pt
or above), or in bold black capitals
All fields are mandatory unless
specified or indicated by *

A1 Corporate company name

Corporate name ¹ DTCC Loan/SERV LLC

¹ This must be the corporate name in
the home state or country in which
the company is incorporated under
which you propose to carry on
business in the UK

A2 Alternative name

The company wishes to register an alternative name under which it proposes to
carry on business in the UK under section 1048 of the Companies Act 2006

Corporate name ²

Alternative name
(if applicable) ³

² Please give your corporate name
as incorporated in your home state
or country
³ A company may register an
alternative name under which it
proposes to carry on business in the
United Kingdom under Section 1048
of the Companies Act 2006

A3 Overseas company name restrictions ⁴

This section does not apply to a European Economic Area (EEA) company
registering its corporate name

Please tick the box only if the proposed company name contains sensitive or
restricted words or expressions that require you to seek comments of a
government department or other specified body

☐ I confirm that the proposed company name contains sensitive or restricted
words or expressions and that approval, where appropriate, has been
sought of a government department or other specified body and I attach a
copy of their response

⁴ **Overseas company name
restrictions**
A list of sensitive or restricted words
or expressions that require consent
can be found in guidance available
on our website
www.companieshouse.gov.uk

Part 2 Overseas company details

B1

Particulars previously delivered

Have particulars about this company been previously delivered in respect of another UK establishment. ^①

- No Go to **Section B2**.
- Yes Please enter the registration number below and then go to **Part 5** of the form Please note the original UK establishment particulars must be filed up to date

^① The particulars are legal form, identity of register, number in registration, director and secretaries details, whether the company is a credit or financial institution, law, governing law, accounting requirements, objects, share capital, constitution, and accounts

UK establishment
registration number

B R

B2

Credit or financial institution

Is the company a credit or financial institution? ^②

- ☐ Yes
☒ No

^② Please tick one box

B3

Company details

If the company is registered in its country of incorporation, please enter the details below

Legal form ^③

Limited Liability Company

Country of
incorporation *

United States of America

Identity of register
in which it is
registered ^④

New York State Department of State

Division of Corporations and State Records

Registration number in
that register

n / a

^③ This includes whether the company is a private or public company or whether or not the company is limited

^④ This will be the registry where the company is registered in its parent country

B4

EEA or non-EEA member state

Was the company formed outside the EEA?

- Yes Complete **Sections B5 and B6**.
- No Go to **Section B6**.

B5

Governing law and accounting requirements

Please give the law under which the company is incorporated

Governing law ^⑤

Section 203 of the New York Limited Liability

Company Law

Is the company required to prepare, audit and disclose accounting documents under parent law?

- Yes Complete the details below
- No Go to **Part 3**.

^⑤ This means the relevant rules or legislation which regulates the incorporation of companies in that state

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Please give the period for which the company is required to prepare accounts by parent law

From

d	d	m	m
---	---	---	---

To

d	d	m	m
---	---	---	---

Please give the period allowed for the preparation and public disclosure of accounts for the above accounting period

Months

--	--

B6**Latest disclosed accounts**

Are copies of the latest disclosed accounts being sent with this form? Please note if accounts have been disclosed, a copy must be sent with the form, and, if applicable, with a certified translation ①

☐ Yes

Please indicate what documents have been disclosed

☐ Please tick this box if you have enclosed a copy of the accounts☐ Please tick this box if you have enclosed a certified translation of the accounts☐ Please tick this box if no accounts have been disclosed

① Please tick the appropriate box(es)

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Part 3 Constitution

C1	Constitution of company ① The following documents must be delivered with this application - Certified copy of the company's constitution and, if applicable, a certified translation. Please tick the appropriate box(es) below <input checked="" type="checkbox"/> I have enclosed a certified copy of the company's constitution <input type="checkbox"/> I enclose a certified translation, if applicable	① A certified copy is defined as a copy certified as correct and authenticated by - an officer of the company, permanent representative, person authorised to accept service, administrator, administrative receiver, receiver manager, receiver, and liquidator A certified translation into English must be authenticated by an officer of the company, permanent representative, person authorised to accept service, administrator, administrative receiver, receiver manager, receiver, and liquidator
C2	EEA or non-EEA member state Was the company formed outside the EEA? → Yes Go to Section C3 . → No Go to Part 4 'Officers of the company'	
C3	Constitutional documents Are all of the following details in the copy of the constitutional documents of the company? - Address of principal place of business or registered office in home country of incorporation - Objects of the Company - Amount of issued share capital → Yes Go to Part 4 'Officers of the company' → No If any of the above details are not included in the constitutional documents, please enter them in Section C4 . The information is not required if it is contained within the constitutional documents accompanying this registration	
C4	Information not included in the constitutional documents Please give the address of principal place of business or registered office in the country of incorporation ② Building name/number 55 Street Water Street Post town New York County/Region New York Postcode 1 0 0 4 1 Country The United States of America Please give the objects of the company and the amount of issued share capital. Objects of the company ③ Project management and strategy, product development sales management and technical and customer support Amount of issued share capital ④ n/a	② This address will appear on the public record ③ Please give a brief description of the company's business ④ Please specify the amount of shares issued and the value

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Part 4

Officers of the company

Have particulars about this company been previously delivered in respect of another UK establishment?

- **Yes** Please ensure you entered the registration number in **Section B1** and then go to **Part 5** of this form
- **No** Complete the officer details

For a secretary who is an individual, go to **Section D1**, for a corporate secretary, go to **Section E1**, for a director who is an individual, go to **Section F1**, or for a corporate director, go to **Section G1**.

Continuation pages

Please use a continuation page if you need to enter more officer details

Secretary

D1 Secretary details ①

Use this section to list all the secretaries of the company.
Please complete **Sections D1-D3**. For a corporate secretary, complete **Sections E1-E5** Please use a continuation page if necessary

Full forename(s)	Debra
Surname	Cook
Former name(s) ②	

① Corporate details

Please use Sections E1-E5 to enter corporate secretary details

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes

D2 Secretary's service address ③

Building name/number	55
Street	Water Street
Post town	New York
County/Region	New York
Postcode	1 0 0 4 1
Country	The United States of America

③ Service address

This is the address that will appear on the public record. This does not have to be your usual residential address

If you provide your residential address here it will appear on the public record

D3 Secretary's authority

Please enter the extent of your authority as secretary. Please tick one box

Extent of authority	<input type="checkbox"/> Limited ④ <input checked="" type="checkbox"/> Unlimited
Description of limited authority, if applicable	
	Are you authorised to act alone or jointly? Please tick one box
	<input checked="" type="checkbox"/> Alone <input type="checkbox"/> Jointly ⑤
If applicable, name(s) of person(s) with whom you are acting jointly	

④ If you have indicated that the extent of your authority is limited, please provide a brief description of the limited authority in the box below

⑤ If you have indicated that you are not authorised to act alone but only jointly, please enter the name(s) of the person(s) with whom you are authorised to act below

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Corporate secretary

E1	Corporate secretary details ① Use this section to list all the corporate secretaries of the company Please complete Sections E1-E5. Please use a continuation page if necessary	① Registered or principal address This is the address that will appear on the public record. This address must be a physical location for the delivery of documents. It cannot be a PO box number (unless contained within a full address), DX number or LP (Legal Post in Scotland) number
Name of corporate body or firm		
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		
E2	Location of the registry of the corporate body or firm Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section E3 only → No Complete Section E4 only	
E3	EEA companies ② Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	② EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)
Where the company/firm is registered ③		
Registration number		
E4	Non-EEA companies Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register	④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		

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E5**Corporate secretary's authority**

	Please enter the extent of your authority as corporate secretary Please tick one box		1 If you have indicated that the extent of your authority is limited, please provide a brief description of the limited authority in the box below 2 If you have indicated that you are not authorised to act alone but only jointly, please enter the name(s) of the person(s) with whom you are authorised to act below
Extent of authority	<input type="checkbox"/> Limited 1 <input type="checkbox"/> Unlimited		
Description of limited authority, if applicable			
	Are you authorised to act alone or jointly? Please tick one box <input type="checkbox"/> Alone <input type="checkbox"/> Jointly 2		
If applicable, name(s) of person(s) with whom you are acting jointly			

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Director

F1

Director details ①

Use this section to list all the directors of the company. Please complete Sections F1-F4. For a corporate director, complete Sections G1-G5. Please use a continuation page if necessary.

Full forename(s)	
Surname	
Former name(s) ②	
Country/State of residence ③	
Nationality	
Date of birth	d d m m y y y y
Business occupation (if any) ④	

- ① **Corporate details**
Please use Sections G1-G5 to enter corporate director details
- ② **Former name(s)**
Please provide any previous names which have been used for business purposes in the last 20 years. Married women do not need to give former names unless previously used for business purposes
- ③ **Country/State of residence**
This is in respect of your usual residential address as stated in Section F3
- ④ **Business occupation**
If you have a business occupation, please enter here. If you do not, please leave blank

F2

Director's service address ⑤

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

- ⑤ **Service address**
This is the address that will appear on the public record. This does not have to be your usual residential address.

If you provide your residential address here it will appear on the public record

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F4

Director's authority

	Please enter the extent of your authority as director Please tick one box		<p>❶ If you have indicated that the extent of your authority is limited, please provide a brief description of the limited authority in the box below</p> <p>❷ If you have indicated that you are not authorised to act alone but only jointly, please enter the name(s) of the person(s) with whom you are authorised to act below</p>
Extent of authority	<input type="checkbox"/> Limited ❶		
	<input type="checkbox"/> Unlimited		
Description of limited authority, if applicable			
	Are you authorised to act alone or jointly? Please tick one box		
	<input type="checkbox"/> Alone		
	<input type="checkbox"/> Jointly ❷		
If applicable, name(s) of person(s) with whom you are acting jointly			

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Corporate director

G1	Corporate director details ①	① Registered or principal address This is the address that will appear on the public record. This address must be a physical location for the delivery of documents. It cannot be a PO box number (unless contained within a full address), DX number or LP (Legal Post in Scotland) number.
Use this section to list all the corporate directors of the company Please complete G1-G5. Please use a continuation page if necessary		
Name of corporate body or firm	DTCC Solutions LLC	
Building name/number	55	
Street	Water Street	
Post town	New York	
County/Region	New York	
Postcode	1 0 0 4 1	
Country	The United States of America	
G2	Location of the registry of the corporate body or firm	
Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section G3 only → No Complete Section G4 only		
G3	EEA companies ②	② EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)
Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register		
Where the company/firm is registered ③		
Registration number		
G4	Non-EEA companies	④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register
Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register		
Legal form of the corporate body or firm	Limited Liability Company	
Governing law	Section 203- New York Limited Liability Company Law	
If applicable, where the company/firm is registered ④	New York State Department of State, Division of Corporations and State Records	
If applicable, the registration number	n/a	

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G5

Corporate director's authority

	Please enter the extent of your authority as corporate director Please tick one box		<p>1 If you have indicated that the extent of your authority is limited, please provide a brief description of the limited authority in the box below</p> <p>2 If you have indicated that you are not authorised to act alone but only jointly, please enter the name(s) of the person(s) with whom you are authorised to act below</p>
Extent of authority	<input type="checkbox"/> Limited 1 <input checked="" type="checkbox"/> Unlimited		
Description of limited authority, if applicable			
	Are you authorised to act alone or jointly? Please tick one box.		
	<input checked="" type="checkbox"/> Alone <input type="checkbox"/> Jointly 2		
If applicable, name(s) of person(s) with whom you are acting jointly			

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Part 5 UK establishment details

H1

Documents previously delivered - constitution

Has the company previously registered a certified copy of the company's constitution with material delivered in respect of another UK establishment?

- **No** Go to **Section H3**.
- **Yes** Please enter the UK establishment number below and then go to **Section H2**.

UK establishment
registration number

B R

H2

Documents previously delivered - accounting documents

Has the company previously delivered a copy of the company's accounting documents with material delivered in respect of another UK establishment?

- **No** Go to **Section H3**
- **Yes** Please enter the UK establishment number below and then go to **Section H3**.

UK establishment
registration number

B R

Sections H3 and H4 must be completed in all cases

H3

Delivery of accounts and reports

Please state if the company intends to comply with accounting requirements with respect to this establishment or in respect of another UK establishment ①

- ☒ In respect of this establishment Please go to **Section H4**.
- ☐ In respect of another UK establishment Please give the registration number below, then go to **Section H4**.

① Please tick the appropriate box

UK establishment
registration number

B R

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H4**Particulars of UK establishment ①**

	Please enter the name and address of the UK establishment									
Name of establishment	DTCC Loan/SERV LLC									
Building name/number	Floor 7 Broadgate West									
Street	1 Snowden Street									
Post town	London									
County/Region	London									
Postcode	E	C	2	A		2	D			
Country	England									
	Please give the date the establishment was opened and the business of the establishment									
Date establishment opened	d3	d1		m0	m7		y2	y0	y0	y9
Business carried on at the UK establishment	Product management and strategy, product development									

① Address

This is the address that will appear on the public record

Part 6 Permanent representative

Please enter the name and address of every person authorised to represent the company as a permanent representative of the company in respect of the UK establishment

J1 Permanent representative's details

Please use this section to list all the permanent representatives of the company
Please complete **Sections J1-J4**

Continuation pages

Please use a continuation page if you need to enter more details

Full forename(s) Keshav Matthew

Surname Lewis

J2 Permanent representative's service address ①

Building name/number Floor 7, Broadgate West

Street 1 Snowden Street

Post town London

County/Region London

Postcode E C 2 A 2 D

Country United Kingdom

① Service address

This is the address that will appear on the public record. This does not have to be your usual residential address

If you provide your residential address here it will appear on the public record

J3 Permanent representative's authority

Please enter the extent of your authority as permanent representative
Please tick one box

Extent of authority
☐ Limited ②
☒ Unlimited

Description of limited authority, if applicable

Are you authorised to act alone or jointly? Please tick one box

☒ Alone
☐ Jointly ③

If applicable, name(s) of person(s) with whom you are acting jointly

② If you have indicated that the extent of your authority is limited, please provide a brief description of the limited authority in the box below

③ If you have indicated that you are not authorised to act alone but only jointly, please enter the name(s) of the person(s) with whom you are authorised to act below

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Part 7**Person authorised to accept service**

Does the company have any person(s) in the UK authorised to accept service of documents on behalf of the company in respect of its UK establishment?

→ **Yes** Please enter the name and service address of every person(s) authorised below→ **No** Tick the box below then go to **Part 8 'Signature'**☐ If there is no such person, please tick this box**K1****Details of person authorised to accept service of documents in the UK**Please use this section to list all the persons authorised to accept service below
Please complete **Sections K1-K2**.**Continuation pages**

Please use a continuation page if you need to enter more details

Full forename(s)

Keshav Matthew

Surname

Lewis

K2**Service address of person authorised to accept service ①**

Building name/number

Floor 7 Broadgate West

Street

1 Snowden Street

Post town

London

County/Region

London

Postcode

E C 2 A 2 D

Country

United Kingdom

① Service address

This is the address that will appear on the public record. This does not have to be your usual residential address. Please note, a DX address would not be acceptable.

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Part 8**Signature**

This must be completed by all companies

I am signing this form on behalf of the company

Signature

Signature

X

Debra Wlock

X

This form may be signed by
Director, Secretary, Permanent representative

OS IN01

Registration of an overseas company opening a UK establishment



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name George Jenkins

Company name Hogan Lovells International
LLP

Address Atlantic House

Holborn Viaduct

London

Post town Trainee Solicitor

County/Region London

Postcode E C 1 A 2 F G

Country England

DX 57 London Chancery Lane

Telephone +44 20 7296 2000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The overseas corporate name on the form matches the constitutional documents exactly
- ☐ You have included a copy of the appropriate correspondence in regard to sensitive words, if appropriate
- ☒ You have included certified copies and certified translations of the constitutional documents, if appropriate
- ☐ You have included a copy of the latest disclosed accounts and certified translations, if appropriate
- ☒ You have completed all of the company details in Section B3 if the company has not registered an existing establishment
- ☒ You have completed details for all company secretaries and directors in Part 4 if the company has not registered an existing establishment
- ☒ Any addresses given must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number
- ☒ You have completed details for all permanent representatives in Part 6 and persons authorised to accept service in Part 7
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses.



How to pay

A fee of £20 is payable to Companies House in respect of a registration of an overseas company. Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Higher protection

If you are applying for, or have been granted, higher protection, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

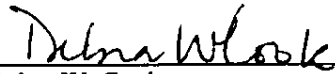
This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SECRETARY'S CERTIFICATE
OF
DTCC Loan/SERV LLC

I, Debra W Cook, Deputy General Counsel & Secretary of DTCC Loan/SERV LLC, a limited liability company organized under the laws of the State of New York (hereinafter called the "Company"), do hereby certify as follows

Attached hereto as Exhibit A is a true, correct and complete copy of organizational documents of the Company received from the State of New York Department of State dated November 23, 2010

IN WITNESS WHEREOF, I have executed this certificate on this 22nd day of December 2010


Debra W Cook
Deputy General Counsel & Secretary

090731000 277

**ARTICLES OF ORGANIZATION
OF
DTCC LOAN/SERV LLC**

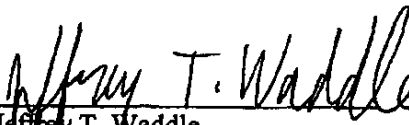
Under Section 203 of the New York Limited Liability Company Law

FIRST: The name of the limited liability company is DTCC Loan/SERV LLC.

SECOND: The county within this state in which the office of the limited liability company is to be located is New York.

THIRD: The Secretary of State is designated as agent of the limited liability company upon whom process against it may be served. The address within this state to which the Secretary of State shall mail a copy of any process against the limited liability company served upon him or her is: General Counsel, DTCC Loan/SERV LLC, 22nd Floor, 55 Water Street, New York, NY 10041-0099.

IN WITNESS WHEREOF, this certificate has been subscribed this 28th day of July, 2009, by the undersigned who affirms that the statements made herein are true under the penalties of perjury


Jeffrey T. Waddle
Organizer

090731000277

UNI-37

090781000 227

ARTICLES OF ORGANIZATION

OF

DTCC LOAN/SERV LLC

Under and Pursuant to Section 203 of the Limited Liability Company Law of the
State of New York

FILED
2009 JUL 31 AM 11:13

Sonnenschein Nath & Rosenthal LLP
Two World Financial Center
New York, NY 10281

19
STATE OF NEW YORK
DEPARTMENT OF STATE

FILED JUL 31 2009

Customer Ref. #: DTCCLO0459

TAXS

BY: Av

2009 JUL 31 AM 10:04 2009 JUL 30 PM 4:07

RECEIVED

RECEIVED

828
DRAWDOWN

091026000 067

CERTIFICATE OF PUBLICATION

OF

DTCC LOAN/SERV LLC

**Under and Pursuant to Section 206 of the Limited Liability Company Law
of the State of New York**

The undersigned is the authorized person of DTCC LOAN/SERV LLC.

The articles of organization were filed by the Department of State on. July
31, 2009.

The published notices described in the annexed affidavits of publication
contain all of the information required by Section 206 of the Limited Liability Company
Law

The newspapers described in such affidavits of publication satisfy the
requirements set forth in the Limited Liability Company Law and the designation made
by the county clerk

I certify the foregoing statements to be true under penalties of perjury.

Dated October 21, 2009

S/JEFFREY T. WADDLE
Jeffrey T. Waddle, Authorized Person

091026000067

091026000 067

UNI-37

CERTIFICATE OF PUBLICATION
OF

DTCC LOAN/SERV LLC

Under and Pursuant to Section 206 of the Limited Liability Company Law
of the State of New York

Sonnenschein Nath & Rosenthal LLP
Two World Financial Center
New York, NY 10281

ICC
STATE OF NEW YORK
DEPARTMENT OF STATE
FILED

OCT 26 2009

Customer Ref #: DTCCL04242

TAX \$ _____
BY: Ja

Ja

DRAWDOWN

071

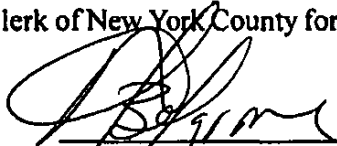
Affidavit of Publication

Under Section 206 of the Limited Liability Company Law
State of New York, County of New York, ss.:
the undersigned is the publisher of Real Estate Weekly, a weekly
newspaper published in New York, New York. A notice regarding

DTCC Loan/SERV LLC

was published in said newspaper once in each week for six successive
weeks, commencing on 8/19/09 and ending on 9/23/09 .

The text of the notice as published in said newspaper is as set forth
below, or in the annexed exhibit. This newspaper has been desig-
nated by the Clerk of New York County for this purpose.




(signature)

Nataly Belgrove

(printed name)

Authorized Designee of Christopher Hagedorn,
Publisher of Real Estate Weekly

Subscribed and sworn to before me, this
23rd day of September 2009



KAREN A. WONG
Notary Public, State of New York
No 01WO6053975
Qualified in Westchester County
Term Expires Jan. 22, 2011

Notice of Formation of DTCC Loan/SERV LLC. Arts. of Org. filed with Secy. of State of NY (SSNY) on 7/
31/09. Office location: NY County. SSNY designated as agent of LLC upon whom process against it may be
served. SSNY shall mail process to: General Counsel, The LLC, 22nd Fl., 55 Water St., NY, NY 10041
Purpose: any lawful activity.

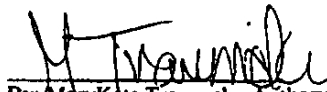
***Affidavit of Publication
Under Section 206 of the
Limited Liability Company Law***

***State of New York
County of New York, ss.:***

The undersigned is the Publisher of the NEW YORK LAW JOURNAL, a Daily Newspaper published in New York, New York. A notice regarding DTCC Loan/SERV LLC was published in said newspaper once in each week for six successive weeks, commencing on 08/19/09 and ending on 09/23/09. The Text of the Notice as published in said newspaper is as set forth below. This newspaper has been designated by the Clerk of New York County for this purpose.

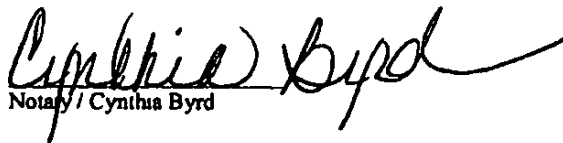
NOTICE OF FORMATION of DTCC Loan/SERV LLC. Arts. of Org. filed with Secy. of State of NY (SSNY) on 7/31/09. Office location: NY County. SSNY designated as agent of LLC upon whom process against it may be served. SSNY shall mail process to General Counsel, The LLC, 22nd Fl., 55 Water St., NY, NY 10041. Purpose: any lawful activity.
1288725 au19-W s23

George Dillehay, Publisher



By: MaryKate Trawinski, Authorized Designee of the Publisher

SWORN TO BEFORE ME, this 23rd day of
September, 2009



Notary / Cynthia Byrd

**Cynthia Byrd
Notary Public, State of New York
No. 01BY6056945
Qualified in Kings County
Commission Expires April 09, 2011**



FILE COPY

**CERTIFICATE OF REGISTRATION
OF AN OVERSEA COMPANY**

(Registration of a UK establishment)

Company No. FC030030

UK Establishment No. BR015024

The Registrar of Companies hereby certifies that

DTCC LOAN/SERV LLC

has this day been registered under the Companies Act 2006 as having
established a UK Establishment in the United Kingdom.

Given at Companies House on **1st February 2011.**



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES