

M

COMPANIES FORM No. 395

048240/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Q I I I

FC027630

Name of company

*insert full name of Company

* PRIORY CONDOVER (PROPERTY) LIMITED

Date of creation of the charge

19 SEPTEMBER 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

SUPPLEMENTAL SECURITY AGREEMENT - (DEED)

Amount secured by the mortgage or charge

Pursuant to a Security Agreement dated August 2007 (as supplemented from time to time) the Original Security Agreement) between, amongst others, the Chargor and the Facility Agent, the Chargor charged by way of first legal mortgage, first mortgage, first fixed charge and assignment by way of security certain of its assets as security for, amongst other things, the present and future obligations and liabilities of each Obligor under the Finance Documents (as amended or supplemented)

Names and addresses of the mortgagees or persons entitled to the charge

ABN AMRO BANK N.V. LONDON BRANCH
82 BISHOPSGATE LONDON

Postcode EC2N 4BN

Presentor's name address and reference (if any)

Mundays LLP

Cedar House, 78 Portsmouth Road, Cobham, Surrey, KT11 1AN

Time critical reference

For official Use (02/00)

Mortgage Section

Post room

WEDNESDAY



A86Y8TAX

A19

26/09/2007

252

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Property known as 9 and 11 Highfields Road, Chasetown, Burntwood,
Staffordshire WS9 9BS (Title number SF482327)

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Signed Mundays LLP Date 24 SEPTEMBER 2007

On behalf of [company] [~~mortgagee/chargee~~]. †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No FC027630

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL SECURITY AGREEMENT DATED THE 19th SEPTEMBER 2007 AND CREATED BY PRIORY CONDOVER (PROPERTY) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM EACH OBLIGOR UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th SEPTEMBER 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th SEPTEMBER 2007

P. Gacey



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES