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Directors  
Falkland Oil and Gas Limited  
32-34 Wigmore Street  
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Our ref ak

Contact Asel Khairova  
020 7311 1000  
Ext 8503

3 September 2007

Dear Sirs

**Statement to the directors of Falkland Oil and Gas Limited (registered in Falkland Islands no. 12913) on ceasing to hold office as auditors pursuant to section 394 of the Companies Act 1985**

In accordance with section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

*KPMG Audit Plc*

KPMG Audit Plc

TUESDAY



A11 \*AKUAZSVK\* 11/09/2007 522  
COMPANIES HOUSE