

coform

CHFP010

This form should be completed in black.

RE-SCAN

Return by an overseas company subject to branch registration, for alteration of company particulars

(Pursuant to Schedule 21A, paragraph 7(1) of the Companies Act 1985)

BR3

Company number

FC26157

Corporate name

Merrill Lynch Capital Markets Bank Limited

(See note 1 on Page 3)

Branch name

(If different to company name)

Particulars of change

1. Change of name

Note: If the company has changed its corporate name in its country of origin, give details here together with the date the change was registered or otherwise made.

Date of change

Old corporate name Merrill Lynch Capital Markets Bank Limited

New corporate name Merrill Lynch International Bank

Day Month Year

0 2 1 0 2 0 0 6 Limited

2. Change in legal form

(Give details of change)

Note: If the company has changed its legal form either by its own decision or by a change in its parent law, give details here.

Date of change

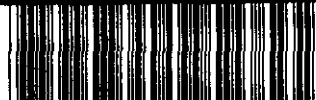
Day Month Year

3. Change to accounting requirements

Period for which the company is required to prepare accounts by parent law, in substitution for a period previously notified, has been changed to:

(dates) _____ to _____

Period allowed for the preparation and public disclosure of accounts for the above period _____ months



A36 ALMI9KOG 301
COMPANIES HOUSE 20/11/2006

A51 AVSUCKCC 5
COMPANIES HOUSE 08/11/2006

Company Particulars

NOTE. The changes to items 3 - 7 only are not required to be notified by companies incorporated in an EC member state or if the changes are already disclosed in the constitutional documents which have been filed with the Registrar.

4. Principal address

On * the company changed its principal address in its parent state to

(give new principal place of business)

* Insert date of change

5. Objects

On * the company changed its objects to those
+ described below / attached

(state new objects)

+ delete as applicable

6. Capital

On * _____ the company increased / decreased its
issued share capital from _____
to _____

(state new issued share capital (incl. currency))

7. Governing law

List any changes in the law under which the company was incorporated (e.g. a new Act) include the date of the change).

Date _____

When completed, this form should be signed overleaf and returned to :-

For branches registered in England and Wales

For branches registered in Scotland

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

**The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB**

To whom should Companies House direct any enquires regarding this form.

Name Debra A. Searle

Address Merrill Lynch Europe PLC, Merrill Lynch

Financial Centre, 2 King Edward Street, London,

EC1A 1HQ

Tel. 020 7995 2127

* Delete as applicable

This return is delivered in respect of all branches listed below, registered at * Cardiff / Edinburgh.

This notice must be delivered to the Registrar within 21 days of the notice of the alteration being received in Great Britain in due course of post (if despatched with due diligence)

Signed

Debra A Searle

(*Director / Secretary / Permanent representative)

FOR AND ON BEHALF OF MERRILL LYNCH

Date

CORPORATE SERVICES LIMITED

Registration Number	Branch Name

NOTE:- A return must be delivered in respect of any alteration to the company particulars by each branch of an overseas company. If, however, a company has more than one branch in THE SAME PART of Great Britain, it may deliver only one form in respect of all those branches, provided it completes the table above on this page.

FILE COPY



**CERTIFICATE OF REGISTRATION
OF A CHANGE OF NAME OF AN
OVERSEA COMPANY**

Branch Registration

Company No. FC026157

Branch No. BR008339

The Registrar of Companies for England and Wales hereby certifies that

MERRILL LYNCH CAPITAL MARKETS BANK LIMITED

has this day registered a change of name to

MERRILL LYNCH INTERNATIONAL BANK

Given at Companies House, Cardiff, the 28th November 2006

This Certificate/~~Document~~ contains a
Mistake in the name of the company and
Is superceded by the certificate/~~Document~~
On file.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House
— for the record —

FILE COPY



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Given at Companies House, Cardiff, the 28th November 2006.

This Certificate/~~Document~~ supercedes the
Certificate/~~Document~~ on file which
incorrectly quoted the name of the company
As.

MERRILL LYNCH INTERNATIONAL BANK



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —