

# M

COMPANIES FORM No. 395

# 395

CHWP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage  
or charge.

Pursuant to section 395 of the Companies Act 1985

301557/13

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

2

FC022460

Name of company

\* LEHMAN BROTHERS HOLDINGS INC (the "Charger")

Date of creation of the charge

13 MAY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

- Any and all sums and liabilities which are or may become payable, owing or incurred by the Charger to the Chargee as holder of the Certificates pursuant to, or in connection with the Guarantee in respect of the Certificates, in each case as the same may be amended or supplemented from time to time (the "Secured Obligations")

### Definitions

"Certificates" means the Certificates issued by Lehman Brothers Equity Finance S.A. under the Programme and purchased by the Chargee.

CONT..

Names and addresses of the mortgagees or persons entitled to the charge

THE LOCAL GOVERNMENT PENSIONS INSTITUTION (the Chargee)

P O Box 425, FI-00101 HELSINKI, FINLAND

Postcode

Presenter's name address and  
reference (if any)BRUCE RAILTON  
LEHMAN BROTHERS  
25 BANK STREET  
LONDON  
E14 5LEFor official Use (02/06)  
Mortgage Section

TUESDAY



\*A662Y020\*

A27

27/05/2008

28

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

- The Chargor as security for the payment of the Secured Obligations, has charged by way of first fixed charge with full title guarantee in favour of the Chargee all of its present and future right, title and interest in the Account and the Account Balance as security for payment of the Secured Obligations.
- On the date on which the Secured Obligations have been irrevocably paid and discharged in full, the Chargee will thereafter promptly release and return to the Chargor the Account and Account Balance

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Please complete legibly, preferably in black type, or bold block lettering

CONT...

Particulars as to commission allowance or discount (note 3)

NOT APPLICABLE

Signed Alexander Date 23 May 2008

On behalf of ~~the company/mortgagee/chargee~~

ABDIE SODARO, IAN ANDERSON

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

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binding margin

COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)

Particulars of a mortgage or charge  
(continued)

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company number

FC022460

Name of company

LEHMAN BROTHERS HOLDINGS INC.

Limited

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

"Guarantee" means the guarantee agreement dated 8 August 2007 entered into by the Chargor in respect of the Lehman Brothers Securities N.V., Lehman Brothers (Luxembourg) Equity Finance S.A., Lehman Brothers Bank Bankhaus AG's Warrant and Certificate Programme (the "Programme").

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write in this  
binding margin

Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete  
legibly, preferably  
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bold block lettering*

### Definitions

"Account" means the cash and securities account No 37492603 of the Changor with the Bank or any replacement or reinstatement of any such account whether by current account or deposit account.

"Account Balance" means the balance for the time being standing to the credit of the Account together with all interest thereon and the debt represented thereby

"Bank" means JP Morgan Chase Bank N A London Branch



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. FC22460  
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 13 MAY  
2008 AND CREATED BY LEHMAN BROTHERS HOLDINGS INC.  
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM  
THE COMPANY TO THE LOCAL GOVERNMENT PENSIONS  
INSTITUTION ON ANY ACCOUNT WHATSOEVER WAS  
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE  
COMPANIES ACT 1985 ON THE 27 MAY 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 29 MAY 2008**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**