UNAUDITED

FC 20586

NAC International Inc.
Monthly Financial Package
Balance Sheets
December 31, 2006
(000)

	Dec 05	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Cash	(157)	(221)	(48)	395	(244)	1,673	(1)	(440)	58	29	459	(98)	15
A/R - trade including retainage	2,843	3,071	3,252	2,253	3,057	1,983	2,008	2,635	2,396	3,131	1,003	1,132	7,484
A/R - rev in excess of Billings	4,109	3,168	3,068	2,821	3,436	2,863	2,840	2,897	3,028	2,780	2,595	2,656	2,579
A/R - Other incl allowances	(2,826)	(2,866)	(2,814)	(2,919)	(2,985)	(2,982)	(2,545)	(2,613)	(2,667)	(2,732)	(2,756)	(1,590)	(1,403)
Prepaid Expenses	209	177	160	187	182	169	103	85	106	164	166	160	154
Total Current Assets	4,178	3,329	3,618	2,737	3,446	3,706	2,405	2,564	2,921	3,372	1,467	2,260	8,829
Property and Equipment, at cost	8,797	8,797	8,797	8,773	8,773	8,773	8,544	8,544	8,548	8,560	8,560	8,564	5,958
Depreciation & Amortization	(1,542)	(1,665)	(1,787)	(1,870)	(1,990)	(2,109)	(2,061)	(2,174)	(2,286)	(2,399)	(2,511)	(2,616)	(2,723)
Net Fixed Assets	7,255	7,132	7,010	6,903	6,783	6,664	6,483	6,370	6,262	6,161	6,049	5,948	3,235
Deferred Tax Asset	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Assets	13,912	13,937	14,089	14,811	15,218	14,683	15,955	16,170	16,357	16,869	18,963	19,226	9,473
Total Other Assets	13,912	13,937	14,089	14,811	15,218	14,683	15,955	16,170	16,357	16,869	18,963	19,226	9,473
Total Assets	25,345	24,398	24,717	24,451	25,447	25,053	24,843	25,104	25,540	26,402	26,479	27,434	21,537
Line Of Credit/Current Long Term Debt	0	0	0	0	0	0	0	0	0	0	0	0	0
Capital Leases	0	0	0	0	0	0	0	0	0	0	0	0	0
Accounts Payable, Trade	63	36	350	370	329	176	420	19	158	59	85	46	79
Accrued Expenses & Other Liab	4,893	4,211	3,662	3,412	3,725	3,555	3,485	3,790	3,616	4,119	4,202	5,509	7,764
Prov for Losses on Contracts	0	0	0	0	0	0	0	0	0	0	0	0	0
Accrued Interest to EDIC	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Revenue	3,119	2,455	2,594	2,309	2,781	2,489	1,712	1,418	1,537	1,448	1,437	1,205	4,409
Total Current Liabilities	8,075	6,702	6,606	6,091	6,835	6,220	5,617	5,227	5,311	5,626	5,724	6,760	12,252
Long-Term Capital Leases	0	0	0	0	0	0	0	0	0	0	0	0	0
Deferred Income Taxes	0	0	0	0	0	0	0	0	0	0	0	0	0
Long-Term Debt	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Long-Term Liabilities	2,292	2,256	2,222	2,187	2,153	2,118	2,083	2,049	2,014	2,038	2,003	1,969	1,934
Total Long-Term Liabilities	2,292	2,256	2,222	2,187	2,153	2,118	2,083	2,049	2,014	2,038	2,003	1,969	1,934
Common Stock	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687	16,687
Additional Paid-in Capital	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Comprehensive Loss	0	0	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings	(3,013)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)	(1,709)
Current Year Income (Loss)	1,304	462	911	1,195	1,481	1,737	2,165	2,850	3,237	3,760	3,774	3,727	1,850
Dividends Declared	0	0	0	0	0	0	0	0	0	0	0	0	(9,477)
Total Stockholders' Equity	14,978	15,440	15,889	16,173	16,459	16,715	17,143	17,828	18,215	18,738	18,752	18,705	7,351
Total Liabilities & Equity	25,345	24,398	24,717	24,451	25,447	25,053	24,843	25,104	25,540	26,402	26,479	27,434	21,537

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NAC International Inc.

Monthly Financial Package

Actuals to Budget

December 31, 2006

(000)

	Month				YTD			
	Act	Bud	$ Var	% Var	Act	Bud	$ Var	% Var
Consulting	1,092	540	552	102%	7,597	7,777	(180)	-2%
Projects	1,660	175	1 485	849%	9,366	7,611	1,755	23%
Site & Transportation	1,440	205	1,235	602%	9,265	7,108	2,157	30%
Total Revenues	4,192	920	3,272	356%	26,228	22,496	3,732	17%
Operating Cost	2,626	891	(1,735)	-195%	14,935	14,186	(749)	-5%
IR&D Cost	406	47	(359)	-764%	1,304	815	(489)	-60%
Net Operating Costs	3,032	938	(2,094)	-223%	16,239	15,001	(1,238)	-8%
Gross Profit	1,160	(18)	1,178	6544%	9,989	7,495	2,494	33%
G & A Expense	318	429	111	26%	4,134	5,387	1,253	23%
EBITDA	842	(447)	1,289	288%	5,855	2,108	3,747	178%
Depr & Amort	104	90	(14)	-16%	1,390	1,159	(231)	-20%
EBIT	738	(537)	1,275	237%	4,465	949	3,516	370%
Net Interest Exp (Inc)	-	-		0%	-	-	-	0%
Income Bef Taxes	738	(537)	1,275	237%	4,465	949	3,516	370%
Provision for Tax Exp (Inc)	-	-	-	0%	-	-	-	0%
Extraordinary Exp(Inc)net	2,615	-	(2,615)	0%	2,615	-	(2 615)	0%
Net Income	(1,877)	(537)	(1,340)	250%	1,850	949	901	95%

Percent of Revenues

	Month			YTD		
	Act	Bud	Chg	Act	Bud	Chg
Consulting	26 0%	58 7%	32 7%	29 0%	34 6%	5 6%
Projects	39 6%	19 0%	20 6%	35 7%	33.8%	1 9%
Site & Transportation	34 4%	22 3%	12 1%	35 3%	31 6%	3 7%
Total Revenues	100 0%	100 0%	0.0%	100.0%	100 0%	0.0%
Operating Cost	62 6%	96 8%	34.2%	56 9%	63 1%	6.2%
IR&D Cost	9 7%	5 1%	-4 6%	5 0%	3 6%	1 4%
Net Operating Costs	72.3%	102 0%	29 7%	61 9%	66.7%	4.8%
Gross Profit	27 7%	-2.0%	29 7%	38.1%	33.3%	4.8%
G & A Expense	7 6%	46 6%	39 0%	15 8%	23 9%	8 1%
EBITDA	20 1%	-48 6%	68 7%	22.3%	9 4%	12 9%
Depr & Amort	2 5%	9 8%	7.3%	5.3%	5 2%	-0 1%
EBIT	17.6%	-58 4%	76.0%	17 0%	4 2%	12.8%
Net Interest Exp (Inc)	0 0%	0 0%	0 0%	0 0%	0 0%	0 0%
Income Bef Taxes	17.6%	58.4%	76.0%	17.0%	4 2%	12.8%
Provision for Tax Exp (Inc)	0 0%	0 0%	0 0%	0 0%	0 0%	0 0%
Extraordinary Exp(Inc)net	62.4%	0 0%	-62 4%	10 0%	0 0%	10 0%
Net Income	-44.8%	58.4%	13 6%	7 1%	4 2%	2.9%

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NAC International Inc.
Monthly Financial Package
Statements of Cash Flow
December 31, 2006
(000)

	Month			YTD		
OPERATING ACTIVITIES	2006	2005	Budget	2006	2005	Budget
Net Income	(1,877)	(340)	(537)	1,850	1,304	949
Adjustments to reconcile net income to						
net cash provided by (used in) operating activities						
Depreciation and amortization	104	188	90	1,390	1,404	1,159
Write off/down of assets	2,616	-	-	2,616	-	-
(Gain) loss on sale of assets	-	-	-	-	-	-
Changes in operating assets and liabilities						
Accounts receivable-trade and revenue in excess of billings	(6,462)	3,401	643	(4,534)	3,311	939
Other current assets	6	16	-	55	148	149
Other assets (a)	276	(899)	23	(5,038)	(10,042)	1,256
Accounts Payable	33	(257)	-	16	(567)	88
Accured Expenses & Other Current Liab	2,255	639	16	2,871	169	(1,895)
Provision for Losses on Contracts	-	-	-	-	(151)	-
Deferred revenue	3,204	(307)	(200)	1,290	(120)	(2,319)
Other long-term liabilities	(35)	(25)	(35)	(358)	(541)	(284)
Net Cash provided (used) by operations	120	2,416	-	158	(5,085)	42
INVESTING ACTIVITIES						
Proceeds from the sale of assets	-	-	-	-	-	-
Purchases of PP&E/Trsf Depr Exp to USEC (IT)	(7)	(3,400)	-	14	(3,562)	(121)
Net Cash used in investing activities	(7)	(3,400)	-	14	(3,562)	(121)
FINANCING ACTIVITIES						
Proceeds/(Payments) on Long-Term Debt	-	-	-	-	-	-
Principal payments/ reclass to current on Long-Term Debt	-	-	-	-	-	-
Conversion of Escrow to Goodwill	-	-	-	-	6,082	-
Net Cash provided by financing activities	-	-	-	-	6,082	-
Increase (Decrease) in Cash/Cash Equivalents	113	(984)	-	172	(2,565)	(79)
Cash/Cash Equivalents at beginning of period	(98)	827	(236)	(157)	2,408	(157)
Cash/Cash Equivalents at end of period	15	(157)	(236)	15	(157)	(236)

a) Reflects $9 477k Non Cash Dividend transaction to clear Intercompany balances with USEC HC