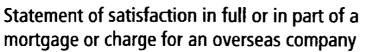
In accordance with regulation 21 of The Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009

OS MG02





What this form is for You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge by an overseas company

What this form is I You cannot use this a statement of satis ın part of a mortgag a company registere To do this, please us or MG02s



COMPANIES HOUSE

A29

28/11/2015

1	Company details (For official use
Company number	F C 0 1 8 1 2 4	Filling in this form Please complete in typescript or in
Company name in full	Virgin Media (UK) Group LLC	bold black capitals.
		All fields are mandatory unless specified or indicated by *
2	Creation of charge	
Date charge created	d 1 d 7 m m m m m m m m m	You should give a description of
Description •	Debenture	the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' or 'Standard security'
Date of registration 9		The date of registration may be confirmed from the certificate
3	Name and address of chargee(s), or trustee(s) for the debenture holders	
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders.	Continuation page Please use a continuation page if you need to enter more details
Name	Chase Manhattan International Limited (as Security Trustee)	
Address	Trinity Tower, 9 Thomas More Street, London	
Postcode	E 1 9 Y T	_
Name		
Address		
Postcode		
Name		•
Address		
Postcode		

an overseas company Short particulars of all the property mortgaged or charged Continuation page Please give the short particulars of the property mortgaged or charged. Please use a continuation page if you need to enter more details. Short particulars See schedules attached to form M395 for details of all the property Fixed and floating charges over the undertaking and all property and assets present and future including goodwill book debts uncalled capital buildings fixtures fixed plant and machinery See the mortgage charge document for full details. Satisfaction of the debt Please tick one box only I confirm that the debt for which the charge described above was given has been paid or satisfied • In full In part Floating charge @ I, being the creditor or person authorised to act on behalf of the creditor, am Where a floating charge is being satisfied, this statement MUST be entitled to the benefits of the floating charge and verify that the particulars completed If the statement cannot above relating to the charge and its satisfaction are correct. be readily obtained, a direction from the court is required to be Signature submitted with this form X This must be signed by a creditor or person authorised to act on behalf of the creditor Signature Please sign the form here. Signature This form must be signed by a person with an interest in the registration of the charge

Statement of satisfaction in full or in part of a mortgage or charge for

OS MG02

CHFP000 05/10 Version 4 0

OS MG02

Statement of satisfaction in full or in part of a mortgage or charge for an overseas company

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name	Gill James
Company name	Virgin Media Limited
Address	Media House
	Bartley Wood Business Park
Post town	Hook
County/Region	Hampshire
Postcode	R G 2 7 9 U P
Country	
DX	
Telephone	

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
 You have the completed the name and address of
- the chargee, or trustee for the debenture holders.
- ☐ You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- The creditor or a person authorised to act on behalf of the creditor has signed the form in Section 6 (if applicable)
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

✓ Where to send

You may return this form to any Companies House address:

England and Wales.

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff.

Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk