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07/03/2008

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COMPANIES HOUSE

BR3**CHWP000**

This form should be completed in black

**Return by an overseas company subject to branch registration,
for alteration of company particulars**

(Pursuant to Schedule 21A, paragraph 7(1) of the Companies Act 1985)

Company number

FC012665

Corporate name

McKinsey & Company, Inc United Kingdom

(See note 1 on Page 3)

Branch
name

McKinsey & Company, Inc United Kingdom

Particulars of change**1 Change of name**

Note If the company has changed its corporate name in its country of origin, give details here together with the date the change was registered or otherwise made

Old corporate

New corporate

Day Month Year

Date of change

**2 Change in legal form
(Give details of change)**

Note If the company has changed its legal form either by its own decision or by a change in its parent law, give details here

Day Month Year

Date of change

**3 Change to accounting
requirements**

Period for which the company is required to prepare accounts by parent law, in substitution for a period previously notified, has been changed to

(dates) _____ to _____

Period allowed for the preparation and public disclosure of accounts for the above period

(Form revised 10/03)

Company Particulars**NOTE**

The changes to items 3 - 7 only are not required to be notified by companies incorporated in an EC member state or if the changes are already disclosed in the constitutional documents which have been filed with the Registrar

4 Principal address

On * the company changed its principal address in its parent state to

(give new principal place of business)

2711 Centerville Road, Suite 400

Wilmington, County of New Castle, Delaware, USA 19808

1 September 2000

* Insert date of change

5 Objects

On * the company changed its objects to those

(state new objects)

+ delete as applicable

6 Capital

On * the company increased / decreased its issued share capital from _____ to _____

(state new issued share capital (incl currency))

7 Governing law

List any change in the law under which the company was incorporated (e.g. a new Act) include the date of the change

Date

When completed, this form should be signed overleaf and returned to -

For branches registered in England and Wales

For branches registered in Scotland

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Form BR 3

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Name Alex Geddes

Address McKinsey & Company, Inc United Kingdom

1 Jermyn Street, London SW1Y 4UH

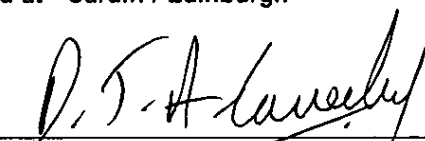
Tel No 020 7839 8040

* Delete as applicable

This return is delivered in respect of all the branches listed below, registered at * Cardiff / ~~Edinburgh~~

This notice must be delivered to the Registrar within 21 days of the notice of the alteration being received in Great Britain in due course of post (if despatched with due diligence)

Signed



(* Director / ~~Secretary / Permanent representative~~)

Date 5 March 2008

Registration number	Branch name
BR002227	McKinsey & Company, Inc United Kingdom

NOTE - A return must be delivered in respect of any alteration to the company particulars by each branch of an overseas company. If, however, a company has more than one branch in THE SAME PART of Great Britain, it may deliver only one form in respect of all those branches, provided