

KIMBERLY-CLARK INTERNATIONAL SERVICES CORPORATION
Comparative Balance Sheet 2002 and 2001
(U.S. Dollars)

	December 31, 2002	December 31, 2001
Assets		
Cash & Cash Accounts	-	-
Trade Notes & Accounts Receivable	3,083,074	12,430,313
Tax Refunds Receivable	254,970	723,430
Other Current Receivables	19,613,374	19,891,628
Interest Receivable	825,189	1,390,454
Current Income Tax Receivable	-	-
Current Deferred Income Tax Benefits	897,752	1,296,104
Investments in Subsidiaries	-	-
Buildings & Other Assets	62,657	434,594
Accumulated Depreciation	(54,810)	(369,143)
Deferred Taxes	-	-
Other Long Term Notes	14,942,039	9,046,847
Deposits	-	-
Other	132,534	129,197
TOTAL ASSETS	39,756,779	44,973,424
Liabilities & Equity		
Accounts Payable	1,383,048	2,558,179
Bank Overdrafts	130,488	165,248
Payrolls	135,803	158,496
Vacation Accrual	1,092,507	1,174,469
Federal Income Tax Payable	442,000	861,000
MAAP Accrual	116,550	204,089
Payroll Taxes Payable	20,349	(1,274)
Accrued Taxes - Other	1,261	450
Other Accrued Liabilities	29,120,197	31,168,446
Accrued Expenses	0	(25)
Employee Relocation	5,691,920	5,976,533
Foreign Taxes Payable	420,000	703,561
Deferred Income Tax - Current Portion	-	-
Deferred Income Tax	6,045	(10,971)
Other Non-Current Liabilities	-	-
Capital Stock - Common	100,000	100,000
Paid in Capital	200,000	200,000
Retained Earnings	896,611	1,715,223
TOTAL LIABILITIES & EQUITY	39,756,779	44,973,424

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KIMBERLY-CLARK INTERNATIONAL SERVICES CORPORATION
Comparative Income Statement 2002 and 2001
(U.S. Dollars)

	December 31, 2002	December 31, 2001
Gross Sales	28,663,779	43,797,008
Cost of Sales	-	-
Gross Profit	<u>28,663,779</u>	<u>43,797,008</u>
<u>Other Income</u>		
Other Interest	825,189	1,390,454
Other Dividends	-	-
Gain on Sale of Depreciable Property	-	-
Net Currency Gains	5,483	25,816
Other Income	<u>(3,952)</u>	<u>6,532</u>
Total Income	29,490,499	45,219,810
<u>Expenses</u>		
Salaries & Wages	18,389,849	20,511,762
Repairs	-	-
Rents	219	1,283
Income tax - U.S. Current	483,874	950,764
Income tax - U.S. Deferred	412,031	(271,533)
State Taxes Based on Income	-	-
General Business Taxes	130	100
Payroll Taxes	1,020,349	1,285,786
Other Employee Services	4,445	27,442
Foreign Income Taxes	397,995	432,000
Depreciation	18,173	48,405
Pension Costs	744,000	744,000
Pension Savings & Stock Purchase	399,456	340,164
Employee Benefit Programs	896,668	749,367
Telephones	3,073	3,665
Purchased Services	177,631	9,309,775
Travel & Entertainment	410,462	449,529
Royalties & Fees	200,000	200,000
Professional Fees	11,407	21,283
Employee Relocation	4,710,248	7,786,252
Postage & Freight	70	112
Subscriptions	210	221
Interest Expense	1,016	3,407
Abandonment Losses	39,431	-
Insurance	-	-
Commissions	-	-
Other Expenses	5,902	41,768
Other Transfers	<u>(17,526)</u>	<u>1,157</u>
Total Deductions	<u>28,309,113</u>	<u>42,636,709</u>
NET INCOME	<u><u>1,181,386</u></u>	<u><u>2,583,101</u></u>