

AIR ALGERIE
BALANCE SHEET AS AT 31 DECEMBER 2012

100 824 / 20

	2012	2011
	Algerian Dinars	Algerian Dinars
INTANGIBLE FIXED ASSETS		
	97,627,459 00	72,479,193 95
TANGIBLE FIXED ASSETS		
LAND	137 359 086 68	137 359 086 68
BUILDINGS	6 643 509 645 80	6 968 411 818 30
OTHER TANGIBLE FIXED ASSETS	87,335 590 956 50	90 701 299 924 07
TANGIBLE FIXED ASSETS UNDER CONCESSION		
FIXED ASSETS IN DEVELOPMENT		
	2,847,879,150 08	1,144,901,690 97
FINANCIAL ASSETS		
SHARES ACCOUNTED FOR UNDER EQUITY METHOD		
OTHER SHARES AND RELATED RECEIVABLES	25 200 000 00	25,200,000 00
OTHER EQUITY SECURITIES		
LOAN AND OTHER NON-CURRENT FINANCIAL ASSETS	170,016,427 43	114 606 933 41
DEFERRED TAX ASSETS		
	1,573,874,753 13	1,291,741,179 24
TOTAL NON-CURRENT ASSETS		
	98,831,057,478 62	100,455,999,826 62
STOCK AND IN PROGRESS		
	6,547,891,103 34	6,269,574,598 22
CREDIT AND COMPARABLE USES		
CLIENTS	8 184 479,459 99	8 766 205,972 86
OTHER DEBTORS	2 115 328 430 93	8,989,264,085 44
TAX AND SIMILAR	3,209,373,377 36	1,700,034,135 57
OTHER CREDIT AND COMPARABLE USES		546,986 625 96
LIQUID ASSETS AND SIMILAR		
INVESTMENT OF OTHER CURRENT FINANCIAL ASSETS	24,612,400 400 00	7 852 140 000 00
CASH FLOW	12 214 212 629 52	13 974 947 511 93
TOTAL ASSETS		
	155,714,742,879 76	148,555,152,756 60
NON-CURRENT LIABILITIES		
BORROWING AND FINANCIAL LIABILITIES	29,662,251,536 20	29,321 550 800 81
TAX (DEFERRED AND PROVIDED)	5 500,452 752 36	5 041 012 028 15
OTHER NON CURRENT LIABILITIES		486 399 320 08
PROVISIONS AND DEFERRED REVENUE	9 033 313 427 76	8 710 018 901 08
TOTAL NON-CURRENT LIABILITIES II		
	44,196,017,716 32	43,558,981,050 12
CURRENT LIABILITIES		
SUPPLIERS AND ACCOUNTS RECEIVABLE	11 377 966 010 41	8 766 198 691 98
TAX	5 308 216 361 23	5 959 686 579 96
OTHER LIABILITIES	17 206 772 740 74	15,894 020,535 27
CASH LIABILITIES	789 065 99	312,780 90
TOTAL CURRENT LIABILITIES II		
	33,893,744,178 37	30,620,218,588 11
TOTAL LIABILITIES		
	78,089,761,894 69	74,179,199,638 23
GRAND TOTAL		
	77,624,980,985 07	74,375,953,118 37
EQUITY CAPITAL		
SHARE CAPITAL	43 000 000,000 00	43,000,000,000 00
CAPITAL AND RESERVES CONSOLIDATED RESERVES	16 512,808,511 33	12 745 694 445 02
OTHER EQUITY CAPITAL BROUGHT/CARRIED FORWARD	15,318 794,161 45	16,054,704,608 89
TOTAL		
	74,831,602,672 78	71,800,399,053 91
PROFIT / (LOSS) FOR THE YEAR		
	2,793,378,312 29	2,575,554,064 46
GRAND TOTAL		
	77,624,980,985 07	74,375,953,118 37



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AIR ALGERIE
N. HAFSI
GENERAL MANAGER

04 / 11 / 2012

WEDNESDAY



A22 12/11/2014 #127
COMPANIES HOUSE

AIR ALGERIE
PROFIT AND LOSS ACCOUNT
YEAR ENDED 31 DECEMBER 2012

	2012 Algerian Dinars	2011 Algerian Dinars
SALES AND RELATED INCOME	65,589,585,602.35	56,971,214,459.17
CAPITALISED PRODUCTION	294,135,406.92	3,304,346.50
OPERATING SUBSIDIES	8,781,834,000.00	8,243,000,000.00
I - PRODUCTION IN YEAR	74,665,555,009.27	65,217,518,805.67
PURCHASES	(3,124,398,605.16)	(2,954,118,190.87)
EXTERNAL SERVICES AND OTHER CONSUMPTION	(42,103,984,978.40)	(39,662,216,132.98)
II - CONSUMABLES FOR YEAR	(45,228,383,583.56)	(42,616,334,323.85)
III - OPERATIONAL VALUE ADDED (I-II)	29,437,171,425.71	22,601,184,481.82
COSTS OF PERSONNEL	(15,905,285,880.46)	(14,591,893,467.53)
TAXES, DUTIES AND SIMILAR PAYMENTS	(1,292,607,440.43)	(1,040,376,170.01)
IV - EBITA	12,239,278,104.82	6,968,914,844.28
OTHER OPERATING REVENUE	1,022,350,060.85	3,166,902,519.56
OTHER OPERATING COSTS	(552,302,618.47)	(545,293,089.41)
DEPRECIATION, AMORTISATION, PROVISIONS AND IMPAIRMENTS	(10,302,640,466.39)	(7,827,046,661.88)
REVERSALS OF IMPAIRMENTS AND PROVISIONS	337,540,101.66	1,088,496,120.77
V - OPERATING PROFIT	2,744,225,182.47	2,851,973,733.32
FINANCIAL PRODUCTS	1,647,177,457.34	1,464,401,766.57
FINANCING COSTS	(587,509,602.60)	(615,479,035.21)
VI - FINANCIAL RESULT	1,059,667,854.74	848,922,731.36
VII - INCOME BEFORE TAXES (V + VI)	3,803,893,037.21	3,700,896,464.68
TAX PAYABLE ON INCOME	(343,157,228.81)	(847,398,556.44)
DEFERRED TAX (VARIATIONS) ON INCOME	(667,357,496.11)	(277,943,843.78)
IX - NET PROFIT/LOSS FOR YEAR	2,793,378,312.29	2,575,554,064.46

