

Printed and supplied by

JORDANS

21 St Thomas Street Bristol BS1 6JS
Telephone: 0272 230600 Fax: 0272 230063

BR3

This form should be completed in black.

**Return by an overseas company subject to branch registration,
for alteration of company particulars**

(Pursuant to Schedule 21A, paragraph 7(1) of the Companies Act 1985)

Company number

FC 006487

Company name

OVERSEA-CHINESE BANKING CORPORATION LIMITED

(See note 1 on Page 3) Branch name

(if different to company name)

Particulars of change

1. Change of name

Note: If the company has changed its corporate name in its country of origin, give details here together with the date the change was registered or otherwise made.

Old corporate name

New corporate name

Date of change

2. Change in legal form

(Give details of change)

Note: If the company has changed its legal form either by its own decision or by a change in its parent law, give details here

Date of change

3. Change to accounting requirements

Period for which the company is required to prepare accounts by parent law, in substitution for a period previously notified, has been changed to:

(dates) _____ to _____

Period allowed for the preparation and public disclosure of accounts for the above period

_____ months



A27
COMPANIES HOUSE

A9JUB145

0342
13/01/05

Company Particulars

NOTE. The changes to items 3 - 7 only are not required to be notified by companies incorporated in an EC member state or if the changes are already disclosed in the constitutional documents which have been filed with the Registrar.

4. Principal address

On* _____ the company changed its principal address in its parent state to _____

(give new principal place of business)

* insert date of change

5. Objects

On* _____ the company changed its objects to those †described below/attached

(state new objects)

† delete as applicable

6. Capital

On* 31 DEC 2004 the company increased/decreased its issued share capital from 1,332,339,969 to 1,316,542,601

(state new issued share capital (incl. currency))

SINGAPORE DOLLARS 1,316,542,601

7. Governing law

List any change in the law under which the company was incorporated (e.g. a new Act) include the date of the change.

Date _____

When completed, this form should be signed overleaf and returned to :-

For branches registered in England and Wales

**The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ**

For branches registered in Scotland

**The Registrar of Companies
Companies House
100 - 102 George Street
Edinburgh
EH2 3DJ**

Form BR3

To whom should
Companies House
direct any enquiries
regarding this form

Name OVERSEA-CHINESE BANKING CORPORATION LIMITED

Address 111 CANNON STREET

LONDON EC4N 5AS

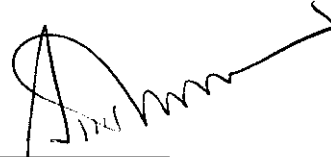
Tel. No 020-73378803

* Delete as applicable

**This return is delivered in respect of all the branches listed below,
registered at * Cardiff / Edinburgh.**

This notice must be delivered
to the Registrar within 21 days
of the notice of the alteration
being received in Great Britain
in due course of post (if
despatched with due diligence)

Signed



(* Director / Secretary / Permanent representative)

Date 11 JAN 2005

Registration number	Branch name

NOTE:- A return must be delivered in respect of any alteration to the company particulars by each branch of an overseas company. If, however, a company has more than one branch in THE SAME PART of Great Britain, it may deliver only one form in respect of all those branches, provided it completes the table above on this page.