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JORDANS

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BR3

This form should be completed in black.

**Return by an overseas company subject to branch registration,
for alteration of company particulars**

(Pursuant to Schedule 21A, paragraph 7(1) of the Companies Act 1985)

Company number

FC 00 6487

Company name

OVERSEA - CHINESE BANKING CORPORATION LIMITED

(See note 1 on Page 3) Branch name
(if different to company name)

Particulars of change

1. Change of name

Note: If the company has changed its corporate name in its country of origin, give details here together with the date the change was registered or otherwise made.

Old corporate name

New corporate name

Date of change

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2. Change in legal form

(Give details of change)

Note: If the company has changed its legal form either by its own decision or by a change in its parent law, give details here

Date of change

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3. Change to accounting requirements

Period for which the company is required to prepare accounts by parent law, in substitution for a period previously notified, has been changed to:

(dates) _____ to _____

Period allowed for the preparation and public disclosure of accounts for the above period

_____ months



A51 0176
COMPANIES HOUSE 13/04/05

Company Particulars

NOTE. The changes to items 3 - 7 only are not required to be notified by companies incorporated in an EC member state or if the changes are already disclosed in the constitutional documents which have been filed with the Registrar.

4. Principal address

On* _____ the company changed its principal address
in its parent state to

(give new principal
place of business)

* insert date of change

5. Objects

On* _____ the company changed its objects to those
†described below/attached

(state new objects)

† delete as applicable

6. Capital

On* 31 MARCH 2005 the company increased/decreased its
issued share capital from 1,316,542,601 to 1,312,807,291

(state new issued share
capital (incl. currency))

SINGAPORE DOLLARS 1,312,807,291

7. Governing law

List any change in the law
under which the company was
incorporated (e.g. a new Act)
include the date of the change.

Date

When completed, this form should be signed overleaf and returned to :-

For branches registered in England and Wales

**The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ**

For branches registered in Scotland

**The Registrar of Companies
Companies House
100 - 102 George Street
Edinburgh
EH2 3DJ**

To whom should
Companies House
direct any enquiries
regarding this form

Name	OVERSEA - CHINESE BANKING CORPORATION LIMITED
Address	111 CANNON STREET LONDON EC4N 5AS
Tel. No	020-73378803

* Delete as applicable

**This return is delivered in respect of all the branches listed below,
registered at * Cardiff / Edinburgh.**

This notice must be delivered
to the Registrar within 21 days
of the notice of the alteration
being received in Great Britain
in due course of post (if
despatched with due diligence)

Signed



(* Director / Secretary / Permanent representative)

Date

11 APRIL 2005

Registration number	Branch name

NOTE:- A return must be delivered in respect of any alteration to the company particulars by each branch of an overseas company. If, however, a company has more than one branch in THE SAME PART of Great Britain, it may deliver only one form in respect of all those branches, provided it completes the table above on this page.