

**Long term business : Expected income from admissible assets not held to match liabilities in respect of linked benefits**

Allied Dunbar Assurance plc

AC-960

Global business

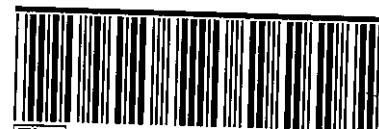
Financial year ended 31 December 1996

Category of assets : Total

		Company registration number	GL/UK/CM	Period ended			Units	Category of assets
				day	month	year		
		R48	865292	GL	31	12	1996	£000
								10
Type of asset			Value of admissible assets as shown on Form 13 1	Expected income from admissible assets 2		Yield % 3		
Land and buildings		11						
Fixed interest securities	Approved securities	12	274,157	23,186		7.63		
	Other	13						
Variable yield securities (excluding items shown at line 16)	Approved securities	14						
	Other	15	84,322	5,436		6.47		
Equity shares and holdings in collective investment schemes		16						
Loans secured by mortgages		17	256,985	21,819		8.49		
All other assets	Producing income	18	172,458	11,685		6.78		
	Not producing income	19	72,329					
Total (11 to 19)		29	860,251	62,126		6.96		

P C HOWE, Company Secretary

P A HODKINSON, Chief Operating Officer

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COMPANIES HOUSE 23/6/98

B M THOMAS, Finance Director and Actuary

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