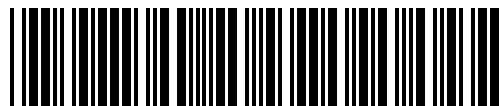


**Return of Allotment of Shares**Company Name: **Phoebe Technology Limited**Company Number: **15331837**

XCWFBEE2

Received for filing in Electronic Format on the: **08/02/2024****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	19/12/2023	06/02/2024

Class of Shares:	PRE SEED	Number allotted	1920543
	PREFERRED	Nominal value of each share	0.00001
Currency:	GBP	Amount paid:	2.1173
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10179948
Currency:	GBP	Aggregate nominal value:	101.79948

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PRE	Number allotted	1920543
	SEED	Aggregate nominal value:	19.20543
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS ON A PARI PASSU BASIS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 5.1 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES ALSO HAVE CONVERSION RIGHTS AS SET OUT IN ARTICLE 9 OF THE COMPANY'S ARTICLES OF ASSOCIATION. ON AN ALLOTMENT OF NEW SHARES, THE SHARES HAVE THE PRE-EMPTION RIGHTS AS SET OUT IN ARTICLE 13 OF THE COMPANY'S ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12100491
		Total aggregate nominal value:	121.00491
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.