Statement of compliance for the purposes of section 644(5) Companies Act 2006 (the "2006 Act")

Company number: 14669678

Company name: ORCA MIDCO LIMITED

Orca Midco Limited (the "Company") passed a special resolution by written resolution on 25 April 2024 to reduce its share capital in accordance with sections 641 to 643 of the 2006 Act (the "Special Resolution").

We, being all of the directors of the Company make the following statement under section 644(5) of the 2006 Act.

As set out in the Special Resolution, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the 2006 Act. The directors signed the solvency statement under section 643 of the 2006 Act (the "Solvency Statement") on 25 April 2024 and the Special Resolution was passed as a written resolution on 2024.

We confirm that:

- (a) the Solvency Statement was made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the 2006 Act, that is, it was sent to every eligible member at or before the time at which the proposed special resolution was sent to them.



Beverley Edward John Dew

Date: 25 April 2024

Selva Selvaratnam

Date: 25 April 2024



Gilbert Benjamin Kamieniecky

Date: 25 April 2024



Federico Minoli

Date: 25 April 2024

Roberta Vezzoli

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Roberta Vezzoli

Date: 25 April 2024