

**Return of Allotment of Shares**Company Name: **MYENERGI GROUP LTD**Company Number: **14536848**Received for filing in Electronic Format on the: **31/10/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/10/2023	

Class of Shares: PREFERENCE**Currency: GBP**Number allotted **15150844**Nominal value of each share **0.000001**Amount paid: **15.150844**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	185374428
Currency:	GBP	Aggregate nominal value:	185.374428

Prescribed particulars

THE HOLDERS OF EACH SHARE ARE ENTITLED TO EXERCISE ONE VOTE OF WHICH THAT PERSON IS THE HOLDER IN ANY CIRCUMSTANCE. THE HOLDERS OF EACH SHARE ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION AS ALLOCATED IN ACCORDANCE WITH THE RELEVANT HURDLE AMOUNTS, SUBJECT TO THE PROVISIONS OF ARTICLE 8 OF THE ARTICLES OF ASSOCIATION. THE HOLDERS OF EACH SHARE ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY AS ALLOCATED IN ACCORDANCE WITH THE RELEVANT HURDLE AMOUNTS, SUBJECT TO THE PROVISIONS OF ARTICLE 8 OF THE ARTICLES OF ASSOCIATION.

Class of Shares:	PREFERENCE	Number allotted	15150844
Currency:	GBP	Aggregate nominal value:	15.150844

Prescribed particulars

THE HOLDERS OF EACH SHARE ARE ENTITLED TO EXERCISE ONE VOTE OF WHICH THAT PERSON IS THE HOLDER IN ANY CIRCUMSTANCE. THE HOLDERS OF EACH SHARE ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION AS ALLOCATED IN ACCORDANCE WITH THE RELEVANT HURDLE AMOUNTS, SUBJECT TO THE PROVISIONS OF ARTICLE 8 OF THE ARTICLES OF ASSOCIATION. THE HOLDERS OF EACH SHARE ARE ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY AS ALLOCATED IN ACCORDANCE WITH THE RELEVANT HURDLE AMOUNTS, SUBJECT TO THE PROVISIONS OF ARTICLE 8 OF THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	200525272
		Total aggregate nominal value:	200.525272
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.