

AEGIS ENERGY LTD

Company Number: 13949000

Registered office: 124 City Rd, London, EC1V 2NX, UK

Written Shareholders' Resolution

Circulation Date: 10 JUNE 2022

Special Resolution 1

That the existing Articles of Association of the Company be amended to include new classes of ordinary shares (A, B, C Ordinary Shares), with rights and restrictions according to the amendments to the Model Articles specified in Annex A to this resolution.

Agreement

We, being the eligible members of the Company (as defined in section 289 of the Companies Act 2006) and entitled to vote on this Resolution, agree that this Resolution be so passed and agree that it shall be valid and effective as if it had been passed at a general meeting of the Company duly convened and held.

SIGNED:



Michael Shaw

DATED: 10 JUNE 2022

SIGNED:

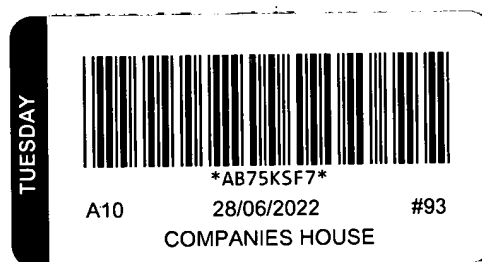


Edmund Robins

DATED: 10 JUNE 2022

NOTES:

1. To signify your agreement to the Resolution, please sign and date this document where indicated above and return it to the Company. If you do not agree to the Resolution you do not need to do anything. You cannot be deemed to agree with the Resolution if you have not replied.
2. Ensure that your signed document is received by the Company no later than 30 June 2022. If the Resolution is not passed by this date, it will lapse.
3. Once given, you cannot revoke your agreement.



AEGIS ENERGY LTD

Company Number: 13949000

Registered office: 124 City Rd, London, EC1V 2NX, UK

Written Shareholders' Resolution

Circulation Date: 17 JUNE 2022

Ordinary Resolution 1

That the directors of the Company be authorised to issue and allot Ordinary Share Capital in any share class up to an aggregate nominal amount of £444.44, of £0.00001 nominal value per share, in accordance with section 551 of the Companies Act 2006, each share with the following rights and restrictions attached:

- A right to receive notice of, attend, and vote at general meetings of the Company;
- A right to a return of capital on liquidation;
- A right to receive a dividend and to be considered separately by the Directors of the Company in deciding whether a dividend should be paid.

Note that the nominal amount of £444.44 shares corresponds to £2 million of new equity when issued at a subscription price of £0.045 per share.

Special Resolution 2

That the provisions of Section 561 of the Companies Act 2006 (Pre-emption rights) shall not apply to the issue and allotment of Ordinary Shares of any class up to an aggregate nominal amount of £444.44, of £0.00001 nominal value per share, provided such issue and allotment shall take place within 12 months of the date of this resolution.

Agreement

We, being the eligible members of the Company (as defined in section 289 of the Companies Act 2006) and entitled to vote on these Resolutions, agree that these Resolutions be so passed and agree that they shall be valid and effective as if they had been passed at a general meeting of the Company duly convened and held.

SIGNED:



Michael Shaw

DATED:

17 JUNE 2022

SIGNED:



Edmund Robins

DATED:

17 JUNE 2022

NOTES:

1. To signify your agreement to the Resolution, please sign and date this document where indicated above and return it to the Company. If you do not agree to the Resolution you do not need to do anything. You cannot be deemed to agree with the Resolution if you have not replied.
2. Ensure that your signed document is received by the Company no later than 30 June 2022. If the Resolution is not passed by this date, it will lapse.
3. Once given, you cannot revoke your agreement.