

**Return of Allotment of Shares**Company Name: **DOVE TOPCO LIMITED**Company Number: **13925261**Received for filing in Electronic Format on the: **14/06/2023**

XC5OWP15

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/05/2023	

Class of Shares:	A ORDINARY	Number allotted	23633
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	36934
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	144500
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	772235
	ORDINARY	Aggregate nominal value:	772235

Currency: **GBP**

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU IN TERMS OF VOTING, DIVIDENDS, ON A RETURN OF CAPITAL AND ON A WINDING UP, SAVE THAT NO SHARE CLASS SHALL BE ENTITLED TO RECEIVE ANY DIVIDENDS UNTIL SUCH TIME AS THE LOAN NOTES HAVE BEEN REDEEMED IN FULL, OTHER THAN WITH INVESTOR CONSENT.

Class of Shares:	B	Number allotted	299798
	ORDINARY	Aggregate nominal value:	299798

Currency: **GBP**

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU IN TERMS OF VOTING, DIVIDENDS, ON A RETURN OF CAPITAL AND ON A WINDING UP, SAVE THAT NO SHARE CLASS SHALL BE ENTITLED TO RECEIVE ANY DIVIDENDS UNTIL SUCH TIME AS THE LOAN NOTES HAVE BEEN REDEEMED IN FULL, OTHER THAN WITH INVESTOR CONSENT.

Class of Shares:	C	Number allotted	173300
	ORDINARY	Aggregate nominal value:	173300

Currency: **GBP**

Prescribed particulars

THE SHARES SHALL RANK PARI PASSU IN TERMS OF VOTING, DIVIDENDS, ON A RETURN OF CAPITAL AND ON A WINDING UP, SAVE THAT NO SHARE CLASS SHALL BE ENTITLED TO RECEIVE ANY DIVIDENDS UNTIL SUCH TIME AS THE LOAN NOTES HAVE BEEN REDEEMED IN FULL, OTHER THAN WITH INVESTOR CONSENT.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1245333
		Total aggregate nominal value:	1245333
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.