Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **CURVE OS GROUP LIMITED**
Company Number: **13619624**

Received for filing in Electronic Format on the: **17/08/2022**

XBALNJVU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/06/2022	**04/08/2022**

Class of Shares:	**ORDINARY**	Number allotted	**13817**
Currency:	**GBP**	Nominal value of each share	**0.0001**
		Amount paid:	**0.3**
		Amount unpaid:	**0**

No shares allotted other than for cash

Class of Shares:	**ORDINARY**	Number allotted	**1932**
Currency:	**GBP**	Nominal value of each share	**0.0001**
		Amount paid:	**1**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**A**	Number allotted	**2572896**
	ORDINARY	Aggregate nominal value:	**257.2896**
Currency:	**GBP**		

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	**B**	Number allotted	**1055261**
	ORDINARY	Aggregate nominal value:	**105.5261**
Currency:	**GBP**		

Prescribed particulars

EACH ORDINARY B SHARE SHALL NOT CONFER UPON THE HOLDER OF THAT SHARE ANY VOTING RIGHTS. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**ORDINARY**	Number allotted	**17661299**
Currency:	**GBP**	Aggregate nominal value:	**1766.1299**

Prescribed particulars

EACH ORDINARY SHARE SHALL CONFER UPON THE HOLDER OF THAT SHARE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLL. EACH SHARE SHALL HAVE FULL RIGHTS TO RECEIVE DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**A1**	Number allotted	**2913428**
	PREFERRED	Aggregate nominal value:	**291.3428**
Currency:	**GBP**		

Prescribed particulars

THE A1 PREFERRED SHARES SHALL CONFER ON EACH A1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	**A2**	Number allotted	**7823251**
	PREFERRED	Aggregate nominal value:	**782.3251**
Currency:	**GBP**		

Prescribed particulars

THE A2 PREFERRED SHARES SHALL CONFER ON EACH A2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	**A3**	Number allotted	**7152800**
	PREFERRED	Aggregate nominal value:	**715.28**
Currency:	**GBP**		

Prescribed particulars

THE A3 PREFERRED SHARES SHALL CONFER ON EACH A3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Class of Shares:	**B1**	Number allotted	**7616414**
	0REFERRED	Aggregate nominal value:	**761.6414**
Currency:	**GBP**		

Prescribed particulars

THE B1 PREFERRED SHARES SHALL CONFER ON EACH B1 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B1 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	**B2**	Number allotted	**432328**
	PREFERRED	Aggregate nominal value:	**43.2328**

Currency: **GBP**

Prescribed particulars

THE B2 PREFERRED SHARES SHALL CONFER ON EACH B2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B2 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	**B3**	Number allotted	**857449**
	PREFERRED	Aggregate nominal value:	**85.7449**

Currency: **GBP**

Prescribed particulars

THE B3 PREFERRED SHARES SHALL CONFER ON EACH B3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. B3 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION AND LIQUIDATION RIGHTS, AS CONTAINED IN THE ARTICLES.

Class of Shares:	**C1**	Number allotted	**7125019**
	PREFERRED	Aggregate nominal value:	**712.5019**

Currency: **GBP**

Prescribed particulars

THE C1 PREFERRED SHARES SHALL CONFER ON EACH CL PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. CL PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	**C2**	Number allotted	**1819505**
	PREFERRED	Aggregate nominal value:	**181.9505**

Currency: **GBP**

Prescribed particulars

THE C2 PREFERRED SHARES SHALL CONFER ON EACH C2 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C2 PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	**C3**	Number allotted	**272925**
	PREFERRED	Aggregate nominal value:	**27.2925**
Currency:	**GBP**		

Prescribed particulars

THE C3 PREFERRED SHARES SHALL CONFER ON EACH C3 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. C3 PREFERRED SHARES HAVE SPECIFIC EXIT.CONVERSION ANO LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES

Class of Shares:	**C4**	Number allotted	**1653882**
	PREFERRED	Aggregate nominal value:	**165.3882**
Currency:	**GBP**		

Prescribed particulars

THE C4 PREFERRED SHARES SHALL CONFER ON EACH C4 PREFERRED SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND SPEAK AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. CA PREFERRED SHARES HAVE SPECIFIC EXIT. CONVERSION AND LIQUIDATION RIGHTS. AS CONTAINED IN THE ARTICLES.

Class of Shares:	**HURDLE**	Number allotted	**2174846**
Currency:	**GBP**	Aggregate nominal value:	**217.4846**

Prescribed particulars

EACH HURDLE SHARE SHALL CONFER UPON EACH HURDLE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY, AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**61131303**
		Total aggregate nominal value:	**6113.1303**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.