

Company number 13611220
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
Crispy Cod Haydock Limited (Company)

THURSDAY



17 May 2022 (Circulation Date)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions are passed as an ordinary resolution and special resolutions (Resolutions).

RESOLUTIONS

ORDINARY RESOLUTION

1. THAT, in accordance with section 618 of the Companies Act 2006, the 2 ordinary shares of one pound each in the issued share capital of the Company be sub-divided into 200 ordinary shares of one pence each, having the same rights and being subject to the same restrictions (save as to nominal value) as the existing ordinary shares of one pence each in the capital of the Company subject to special resolutions 2, 3 and 4 below.

SPECIAL RESOLUTIONS

2. THAT the share capital of the Company be reorganised by the creation of two new classes of shares being the A ordinary shares of one pence each and the B ordinary shares of one pence each, both ranking equally for voting and a return on capital but shall constitute a separate class of share for a return on dividend.
3. THAT the one hundred ordinary shares of one pence each registered in the name of Eleftherios Eleftheriou be reclassified as 100 A ordinary shares of one pence each and that the one hundred ordinary shares of one pence each registered in the name of Michael Eleftheriou be reclassified as 100 B ordinary shares of one pence each.
4. THAT the articles of association of the Company be amended by:
 - 4.1 the deletion of article 3.1 and the substitution for it of the following new article 3.1:

“3.1 The share capital of the Company is comprised of 100 A ordinary shares of one pence each and 100 B ordinary shares of one pence each which shall rank equally for voting and a return on capital but shall constitute separate classes of share for a return on profit.”
 - 4.2 by adding the words “as to the same class of share” after the words “on the same terms” in the fourth line of the opening paragraph of article 4.2.
 - 4.3 by the addition of new article 17.6 as follows:

“17.6 On the transfer of any share as permitted by these Articles:

- (a) a share transferred to a non-shareholder shall remain of the same class as before the transfer; and
- (b) a share transferred to a Shareholder shall automatically be redesignated on transfer as a share of the same class as those shares already held by the Shareholder.

If no shares of a class remain in issue following a redesignation under this article, these Articles shall be read as if they do not include any reference to that class.

AGREEMENT

Please read the notes at the end of this document before signifying your agreement to the Resolution.

The undersigned, the persons entitled to vote on the Resolutions on 17 May day of 2022, hereby irrevocably agrees to the Resolutions:

Signed by Eleftherios Eleftheriou



Signed by Michael Eleftheriou



Dated

17 May.....2022

NOTES

1. If you agree with the Resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following delivery methods:

By hand: delivering the signed copy to the registered office at Muskerys Building, 1 Stanley Street, Liverpool, L1 6AA.

Post: returning the signed copy by post to Muskerys Building, 1 Stanley Street, Liverpool, L1 6AA.

By email: returning to TimMolloy@iliadgroup.com.

1. If you do not agree to the Resolutions, you do not need to do anything; you will not be deemed to agree if you fail to reply.

2. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.

3. Unless, by 28 days from the Circulation Date, sufficient agreement has been received for the Resolutions to pass, it will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us before or during this date.

4. In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the *register of members*.

5. If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.